

Semi-Annual Report 2023/2024

Unaudited semi-annual report
as of 30 April 2024



Investment Company under Luxembourg Law (SICAV)
R.C.S. Luxembourg N° B 99 462

UBS (Lux) Strategy Xtra SICAV
UBS (Lux) Strategy Xtra SICAV – Yield (CHF)
UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)
UBS (Lux) Strategy Xtra SICAV – Yield (EUR)
UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)
UBS (Lux) Strategy Xtra SICAV – Yield (USD)
UBS (Lux) Strategy Xtra SICAV – Balanced (USD)

Table of contents

Asset class and ISIN	2
Management and Administration	3
Features of the Company	4
UBS (Lux) Strategy Xtra SICAV	9
UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	12
UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)	19
UBS (Lux) Strategy Xtra SICAV – Yield (EUR)	26
UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)	32
UBS (Lux) Strategy Xtra SICAV – Yield (USD)	38
UBS (Lux) Strategy Xtra SICAV – Balanced (USD)	44
Notes to the Financial Statements	51
Appendix 1 – Collateral – Securities Lending	58
Appendix 2 – Securities Financing Transaction Regulation (SFTR)	59

Sales restrictions

Shares of this Company may not be offered, sold or distributed within the United States of America.

Asset class and ISIN

UBS (Lux) Strategy Xtra SICAV –

Yield (CHF)

P-acc	LU0186859905
P-dist	LU0234737475
Q-acc	LU1240803558
Q-dist	LU1240803632

Balanced (CHF)

P-acc	LU0186860077
P-dist	LU0234744687
Q-acc	LU1240802238
Q-dist	LU1240802402

Yield (EUR)

P-acc	LU0186859145
P-dist	LU0234735347
Q-acc	LU0941352147
Q-dist	LU1240803715

Balanced (EUR)

P-acc	LU0186859491
P-dist	LU0234744331
Q-acc	LU0941352063
Q-dist	LU1240802584

Yield (USD)

F-acc	LU2623989600
P-acc	LU0200190857
P-dist	LU0234737715
Q-acc	LU1240803806
Q-dist	LU1240803988

Balanced (USD)

P-4%-mdist	LU1336973653
P-acc	LU0200191152
(JPY hedged) P-acc	LU1152097959
P-dist	LU0234745577
Q-acc	LU1240802741
Q-dist	LU1240802824

Management and Administration

Registered Office

33A, avenue John F. Kennedy
L-1855 Luxembourg

Board of Directors

Robert Süttinger, Chairman
Managing Director, UBS Asset Management
Switzerland AG, Zurich, Switzerland

Francesca Guagnini, Member
Managing Director, UBS Asset Management (UK) Ltd.
London, United Kingdom

Raphael Schmidt-Richter, Member
Executive Director, UBS Asset Management
(Deutschland) GmbH
Frankfurt am Main, Germany

Josée Lynda Denis, Member
Independent Director
Luxembourg

Ioana Naum, Member
Executive Director, UBS Asset Management
Switzerland AG, Zurich, Switzerland

Management Company, Domiciliation Agent and external AIFM

UBS Fund Management (Luxembourg) S.A.
33A, avenue John F. Kennedy
L-1855 Luxembourg
R.C.S. Luxembourg N° B 154 210

Portfolio Manager

UBS Asset Management Switzerland AG, Zurich

UBS Switzerland AG, Zurich

Depositary and main paying agent

UBS Europe SE, Luxembourg Branch
33A, avenue John F. Kennedy
L-1855 Luxembourg

Distributor

UBS Asset Management Switzerland AG, Zurich

Administrative agent

Northern Trust Global Services SE
10, rue du Château d'Eau
L-3364 Leudelange

Auditor of the Company

ERNST & YOUNG S.A.
35E, avenue John F. Kennedy
L-1855 Luxembourg

Sale in Switzerland

Representative
UBS Fund Management (Switzerland) AG
P.O. Box
Aeschenvorstadt 1
CH-4002 Basel

Paying agents

UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich
and its offices in Switzerland

The sales prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the articles of association of the Company, the annual and semi-annual reports as well as the portfolio movements of the Company mentioned in this publication are available free of charge from UBS Switzerland AG, Postfach, CH-8001 Zurich and from UBS Fund Management (Switzerland) AG, P.O. Box, CH-4002 Basel.

The sales prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the articles of association of the Company, the annual and semi-annual reports as well as the portfolio movements of the Company mentioned in this publication are available free of charge at the sales agencies and at the registered office of the Company.

Features of the Company

UBS (Lux) Strategy Xtra SICAV (hereinafter called the “Company”) offers investors various subfunds (“umbrella structure”) which invest in accordance with the investment policy described in the sales prospectus. The specific details on each subfund are defined in the prospectus, which will be updated on the launch of each new subfund.

The Company was incorporated on 5 March 2004 as an open-end investment fund in the legal form of a “Société d’Investissement à Capital Variable” (SICAV) in accordance with Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment (“Law of 2010”). With effect from 15 June 2011, the Company has appointed UBS Fund Management (Luxembourg) S.A. as its Management Company.

The articles of association were published in the “Mémorial, Recueil des Sociétés et Associations” (hereinafter called “Mémorial”) on 15 March 2004, and deposited at the Commercial and Company Register of the District Court in Luxembourg for inspection. Amendments were published on 24 August 2011 in the “Mémorial” in the form of a notice of deposit. The consolidated version of the articles of incorporation is held by the Commercial and Companies Register of the District Court in Luxembourg for inspection. Any amendments are published in the “Mémorial”, in a Luxembourg daily newspaper and, if necessary, in the official publications of the individual distribution countries. Amendments become legally binding in respect of all shareholders subsequent to their approval by the general meeting of shareholders.

The Company is an undertaking for collective investment pursuant to Part II of the Luxembourg Law of 2010, as well as an alternative investment fund pursuant to the Law of 12 July 2013 (“Law of 2013”), transposing EU Directive 2011/61/EU into Luxembourg law, and Commission Delegated Regulation (EU) No 231/2013 of 19 December 2012 supplementing Directive 2011/61/EU of the European Parliament and of the Council with regard to exemptions, general operating conditions, depositaries, leverage, transparency and supervision (referred to jointly with the Law of 2013 as “AIFM regulations”).

The entirety of the individual subfunds’ net assets forms the total net assets of the Company, which corresponds, at all times, to the share capital of the Company and consist of fully paid in and non-par-value shares (the “shares”).

At general meetings, shareholders have the right to one vote per share held, irrespective of the difference in value of shares in the respective subfunds and share classes. Shares of a particular subfund and share class carry the right of one vote per share held when voting at meetings affecting the subfund and share class.

The Company forms a single legal entity. With respect to the shareholders, each subfund is regarded as being separate from the others. The assets of a subfund can only be used to offset the liabilities, which the subfund concerned has assumed.

The Board of Directors of the Company is empowered, at all times, to liquidate existing subfunds and to establish new

subfunds as well as different share classes with specific characteristics within these subfunds. The sales prospectus will be updated each time a new subfund or an additional share class is launched.

As at 30 April 2024, the following subfunds are active:

UBS (Lux) Strategy Xtra SICAV	Currency of account
– Yield (CHF)	CHF
– Balanced (CHF)	CHF
– Yield (EUR)	EUR
– Balanced (EUR)	EUR
– Yield (USD)	USD
– Balanced (USD)	USD

Various share classes can be offered for the subfunds. Information on which share classes are available for which subfund can be obtained from the Administrative Agent or at www.ubs.com/funds.

Shares are issued as registered shares only.

“P”

Shares in classes with “P” in their name are available to all investors. Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“K-1”

Shares in classes with “K-1” in their name are available to all investors. Their smallest tradable unit is 0.001. The minimum investment amount is equivalent to the initial issue price of the share class and is applicable on the level of the clients of financial intermediaries. This minimum investment amount must be met or exceeded with every subscription order that is placed. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 5 million, BRL 20 million, CAD 5 million, CHF 5 million, CZK 100 million, DKK 35 million, EUR 3 million, GBP 2.5 million, HKD 40 million, JPY 500 million, NOK 45 million, NZD 5 million, PLN 25 million, RMB 35 million, RUB 175 million, SEK 35 million, SGD 5 million, USD 5 million or ZAR 40 million.

“K-B”

Shares in classes with “K-B” in their name are exclusively reserved for institutional investors who have signed a written agreement with UBS Asset Management Switzerland AG or one of its authorised distribution partners on investing in one or more subfunds of this umbrella fund. The costs for asset management are charged to investors under the aforementioned agreements. Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“K-X”

Shares in classes with “K-X” in their name are exclusively reserved for investors who have signed a written agreement with UBS Asset Management Switzerland AG or one of its authorised distribution partners on investing in one or more subfunds of this umbrella fund. The costs for asset management, fund administration (comprising the costs incurred by the Company, administrative agent and the Depositary) and distribution are charged to investors under the aforementioned agreements. Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“F”

Shares in classes with “F” in their name are exclusively reserved for UBS Group AG affiliates. These shares may only be acquired by UBS Group AG affiliates, either for their own account or as part of discretionary asset management mandates concluded with UBS Group AG companies. In the latter case, the shares will be returned to the Company upon termination of the mandate at the prevailing net asset value and without being subject to charges. The smallest tradable unit of these shares is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“Q”

Shares in classes with “Q” in their name are exclusively reserved for financial intermediaries that (i) make investments for their own account, and/or (ii) receive no distribution fees in accordance with regulatory requirements, and/or (iii) can only offer their clients classes with no retrocessions, where these are available in the investment fund in question, in accordance with written agreements or agreements on fund savings concluded with their clients. Investments that no longer meet the above conditions may be forcibly redeemed at the prevailing net asset value or exchanged for another class of the subfund. The Company and the Management Company are not liable for any tax consequences that may result from a forcible redemption or exchange. The smallest tradable unit of these shares is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“QL”

Shares in classes with “QL” in their name are exclusively reserved for selected financial intermediaries that: (i) have received approval from the Management Company prior to first subscription, and (ii) receive no distribution fees in accordance with regulatory requirements and/or can only offer their clients classes with no retrocessions, where these are available in the investment fund in question, in accordance with written agreements concluded with their clients. The Management

Company will require a minimum investment of CHF 200 million (or the equivalent in another currency). The Management Company may waive the minimum investment temporarily or permanently. Investments that no longer meet the above conditions may be forcibly redeemed at the prevailing net asset value or exchanged for another class of the subfund. The Company and the Management Company are not liable for any tax consequences that may result from a forcible redemption or exchange.

The smallest tradable unit of these shares is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“I-A1”

Shares in classes with “I-A1” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010. The maximum flat fee for this class does not include distribution costs. The smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“I-A2”

Shares in classes with “I-A2” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010. The maximum flat fee for this class does not include distribution costs. The smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000. The minimum subscription amount for these shares is CHF 10 million (or foreign currency equivalent).

Upon subscription

- (i) a minimum subscription must be made in accordance with the list above;
- (ii) based on a written agreement between the institutional investor and UBS Asset Management Switzerland AG (or one its authorised contractual partners), or on the written approval of UBS Asset Management Switzerland AG (or one its authorised contractual partners), the investor’s total assets managed by UBS or its holdings in UBS collective investment schemes must be more than CHF 30 million (or foreign currency equivalent); or
- (iii) the institutional investor must be an institution for occupational retirement provision that is part of UBS Group AG or must be one of its wholly-owned group companies.

The management company may waive the minimum subscription if the total assets under management at UBS or the holdings of UBS collective investment schemes by institutional investors exceed CHF 30 million within a specified period.

“I-A3”

Shares in classes with “I-A3” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010. The maximum flat fee for this class does not include distribution costs. The smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000. The minimum subscription amount for these shares is CHF 30 million (or foreign currency equivalent).

Upon subscription

- (i) a minimum subscription must be made in accordance with the list above;
- (ii) based on a written agreement between the institutional investor and UBS Asset Management Switzerland AG (or one its authorised contractual partners) or on the written approval of UBS Asset Management Switzerland AG (or one its authorised contractual partners), the investor’s total assets managed by UBS or its holdings in UBS collective investment schemes must be more than CHF 100 million (or foreign currency equivalent); or
- (iii) the institutional investor must be an institution for occupational retirement provision that is part of UBS Group AG or must be one of its wholly-owned group companies.

The management company may waive the minimum subscription if the total assets under management at UBS or the holdings of UBS collective investment schemes by institutional investors exceed CHF 100 million within a specified period.

“I-A4”

Shares in classes with “I-A4” in their name are exclusively reserved for institutional investors within the meaning of Article 174(2)(c) of the Law of 2010. The maximum flat fee for this class does not include distribution costs. The smallest tradable unit of these shares is 0.001. Unless the Management Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000. The minimum subscription amount for these shares is CHF 100 million (or foreign currency equivalent).

Upon subscription

- (i) a minimum subscription must be made in accordance with the list above; or
- (ii) based on a written agreement between the institutional investor and UBS Asset Management Switzerland AG (or one its authorised contractual partners) or on the written approval of UBS Asset Management Switzerland AG (or one its authorised contractual partners), the investor’s total assets managed by UBS or its holdings in UBS collective investment schemes must be more than CHF 500 million (or foreign currency equivalent); or
- (iii) the institutional investor must be an institution for occupational retirement provision that is part of UBS Group AG or must be one of its wholly-owned group companies.

The Management Company may waive the minimum subscription amount if the total assets managed by UBS or the amount held in UBS collective investment schemes for institutional investors is more than CHF 500 million within a defined period. Investments that no longer meet the above conditions may be forcibly redeemed at the prevailing net asset value or exchanged for another class of the subfund. The Company and the Management Company are not liable for any tax consequences that may result from a forcible redemption or exchange.

“I-B”

Shares in classes with “I-B” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010 who have signed a written agreement with UBS Asset Management Switzerland AG or one of its authorised contractual partners on investing in one or more subfunds of this Company. A fee covering the costs for fund administration (comprising the costs of the Company, the administrative agent and the Depositary) is charged directly to the subfund. The costs for asset management and distribution are charged to investors under the aforementioned agreements. Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“I-X”

Shares in classes with “I-X” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010 who have signed a written agreement with UBS Asset Management Switzerland AG or one of its authorised contractual partners on investing in one or more subfunds of this Company. The costs for asset management, fund administration (comprising the costs incurred by the Company, administrative agent and the Depositary) and distribution are charged to investors under the aforementioned agreements. Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares amounts to AUD 100, BRL 400, CAD 100, CHF 100, CZK 2,000, DKK 700, EUR 100, GBP 100, HKD 1,000, JPY 10,000, NOK 900, NZD 100, PLN 500, RMB 1,000, RUB 3,500, SEK 700, SGD 100, USD 100 or ZAR 1,000.

“U-X”

Shares in classes with “U-X” in their name are exclusively reserved for institutional investors within the meaning of Article 174 (2) c) of the amended Law of 2010 who have signed a written agreement with UBS Asset Management Switzerland AG or one of its authorised contractual partners on investing in one or more subfunds of this Company. The costs for asset management, fund administration (comprising the costs of the Company, the administrative agent and the Depositary) and distribution are charged to investors under the aforementioned agreements. This share class is exclusively geared towards financial products (i.e. funds of funds or other pooled structures under various legislative frameworks). Their smallest tradable unit is 0.001. Unless the Company decides otherwise, the initial issue price of these shares

amounts to AUD 10,000, BRL 40,000, CAD 10,000, CHF 10,000, CZK 200,000, DKK 70,000, EUR 10,000, GBP 10,000, HKD 100,000, JPY 1 million, NOK 90,000, NZD 10,000, PLN 50,000, RMB 100,000, RUB 350,000, SEK 70,000, SGD 10,000, USD 10,000 or ZAR 100,000.

Additional characteristics:

Currencies

The share classes may be denominated in AUD, BRL, CAD, CHF, CZK, DKK, EUR, GBP, HKD, JPY, NOK, NZD, PLN, RMB, RUB, SEK, SGD, USD or ZAR. For share classes issued in the currency of account of the subfund, this currency will not be included in the share class name. The currency of account features in the name of the relevant subfund.

“hedged”

For share classes with “hedged” in their name and with reference currencies different to the subfund’s currency of account (“share classes in foreign currencies”), the risk of fluctuations in the value of the reference currency is hedged against the subfund’s currency of account. This hedging shall be between 95% and 105% of the total net assets of the share class in foreign currency. Changes in the market value of the portfolio, as well as subscriptions and redemptions of share classes in foreign currencies, can result in the hedging temporarily surpassing the aforementioned range. The Company and the Portfolio Manager will take all necessary steps to bring the hedging back within the aforementioned limits.

The hedging described has no effect on possible currency risks resulting from investments denominated in a currency other than the subfund’s currency of account.

“BRL hedged”

The Brazilian real (ISO 4217 currency code: BRL) may be subject to exchange control regulations and repatriation limits set by the Brazilian government. Prior to investing in BRL classes, investors should also bear in mind that the availability and tradability of BRL classes, and the conditions under which they may be available or traded, depend to a large extent on the political and regulatory developments in Brazil. The risk of fluctuations is hedged as described above under “hedged”. Potential investors should be aware of the risks of reinvestment, which could arise if the BRL class has to be liquidated early due to political and/or regulatory circumstances. This does not apply to the risk associated with reinvestment due to liquidation of a share class and/or the subfund in accordance with the section “Liquidation of the Company and its subfunds; merger of subfunds” of the sales prospectus.

“RMB hedged”

Investors should note that the renminbi (ISO 4217 currency code: CNY), the official currency of the People’s Republic of China (the “PRC”), is traded on two markets, namely as onshore RMB (CNY) in mainland China and offshore RMB (CNH) outside mainland China. Shares in classes with “RMB hedged” in their name are shares whose net asset value is calculated in offshore RMB (CNH). Onshore RMB (CNY) is not a freely convertible currency and is subject to foreign exchange control policies and repatriation restrictions imposed by the

PRC government. Offshore RMB (CNH), on the other hand, may be traded freely against other currencies, particularly EUR, CHF and USD. This means the exchange rate between offshore RMB (CNH) and other currencies is determined on the basis of supply and demand relating to the respective currency pair.

Convertibility between offshore RMB (CNH) and onshore RMB (CNY) is a regulated currency process subject to foreign exchange control policies and repatriation restrictions imposed by the PRC government in coordination with offshore supervisory and governmental agencies (e.g. the Hong Kong Monetary Authority).

Prior to investing in RMB classes, investors should bear in mind that the requirements relating to regulatory reporting and fund accounting of offshore RMB (CNH) are not clearly regulated. Furthermore, investors should be aware that offshore RMB (CNH) and onshore RMB (CNY) have different exchange rates against other currencies. The value of offshore RMB (CNH) can potentially differ significantly from that of onshore RMB (CNY) due to a number of factors including, without limitation, foreign exchange control policies and repatriation restrictions imposed by the PRC government at certain times, as well as other external market forces. Any devaluation of offshore RMB (CNH) could adversely affect the value of investors’ investments in the RMB classes. Investors should therefore take these factors into account when calculating the conversion of their investments and the ensuing returns from offshore RMB (CNH) into their target currency.

Prior to investing in RMB classes, investors should also bear in mind that the availability and tradability of RMB classes, and the conditions under which they may be available or traded, depend to a large extent on the political and regulatory developments in the PRC. Thus, no guarantee can be given that offshore RMB (CNH) or the RMB classes will be offered and/or traded in future, nor can there be any guarantee as to the conditions under which offshore RMB (CNH) and/or RMB classes may be made available or traded. In particular, since the currency of account of the relevant subfunds offering the RMB classes would be in a currency other than offshore RMB (CNH), the ability of the relevant subfund to make redemption payments in offshore RMB (CNH) would be subject to the subfund’s ability to convert its currency of account into offshore RMB (CNH), which may be restricted by the availability of offshore RMB (CNH) or other circumstances beyond the control of the Company. The risk of fluctuations is hedged as described above under “hedged”.

Potential investors should be aware of the risks of reinvestment, which could arise if the RMB class has to be liquidated early due to political and/or regulatory circumstances. This does not apply to the reinvestment risk due to liquidation of a share class and/or the subfund in accordance with the section “Liquidation of the Company and its subfunds; merger of subfunds” of the sales prospectus.

“acc”

The income of share classes with “-acc” in their name is not distributed unless the Company decides otherwise.

“dist”

The income of share classes with “-dist” in their name is distributed unless the Company decides otherwise.

“qdist”

Shares in classes with “-qdist” in their name may make quarterly distributions, gross of fees and expenses. Distributions may also be made out of the capital (this may include, inter alia, realised and unrealised net gains in net asset value) (“capital”). Distributions out of capital result in the reduction of an investor’s original capital invested in the subfund. Furthermore, any distributions from the income and/or involving the capital result in an immediate reduction of the net asset value per share of the subfund. Investors in certain countries may be subject to higher tax rates on distributed capital than on any capital gains from the sale of shares. Some investors may therefore prefer to subscribe to accumulating (-acc) rather than distributing (-dist, -qdist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared with distributing (-dist) share classes. Investors should consult qualified experts for tax advice regarding their individual situation.

“mdist”

Shares in classes with “-mdist” in their name may make monthly distributions, gross of fees and expenses. Distributions may also be made out of capital. Distributions out of capital result in the reduction of an investor’s original capital invested in the subfund. Furthermore, any distributions from the income and/or involving the capital result in an immediate reduction of the net asset value per share of the subfund. Investors in certain countries may be subject to higher tax rates on distributed capital than on any capital gains from the sale of shares. Some investors may therefore prefer to invest in accumulating (-acc) rather than distributing (-dist, -mdist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared with distributing (-dist) share classes. Investors should consult qualified experts for tax advice regarding their individual situation. The maximum issuing commission for shares in classes with “-mdist” in their name is 6%.

“UKdist”

The aforementioned share classes can be issued as those with “UKdist” in their name. In these cases, the Company intends to distribute a sum which corresponds to 100% of the reportable income within the meaning of the UK reporting fund rules when the share classes are subject to these reporting fund rules. The Company does not intend to make taxable values for these share classes available in other countries, as they are intended for investors whose investment in the share class is liable to tax in the UK.

“2%”, “4%”, “6%”, “8%”

Shares in classes with “2%” / “4%” / “6%” / “8%” in their name may make monthly (-mdist), quarterly (-qdist) or annual (-dist) distributions at the respective aforementioned annual percentage rates, gross of fees and expenses. The distribution amount is calculated based on the net asset value of the respective share class at the end of the month (in the case of monthly distributions), financial quarter (in the case of quarterly distributions) or financial year (in the case of annual distributions). These share classes are suitable for investors

who wish for more stable distributions, unrelated to past or expected returns or income of the relevant subfund.

Distributions may thus also be made from the capital. Distributions out of capital result in the reduction of an investor’s original capital invested in the subfund. Furthermore, any distributions from the income and/or involving the capital result in an immediate reduction of the net asset value per share of the subfund. Investors in certain countries may be subject to higher tax rates on distributed capital than on any capital gains from the sale of fund units. Some investors may therefore choose to invest in the accumulating (-acc) instead of the distributing (-dist, -qdist, -mdist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared with distributing (-dist, -qdist, -mdist) share classes. Investors should consult qualified experts for tax advice regarding their individual situation.

“seeding”

Shares with “seeding” in their name are only offered for a limited period of time. At the end of this period, no further subscriptions are permitted unless the Company decides otherwise. However, these shares may still be redeemed in accordance with the conditions for the redemption of shares. Unless the Company decides otherwise, the smallest tradable unit, the initial issue price and the minimum subscription amount are those of the aforementioned asset classes.

The Company is unlimited with regard to duration and total assets.

The financial year of the Company ends on 31 October.

The ordinary general meeting takes place annually on 20 April at 2 pm at the registered office of the company; should 20 April occur on a day which is not a business day in Luxembourg, then the general meeting will be held on the next business day.

Information on whether a subfund of the Company is listed on the Luxembourg Stock Exchange can be obtained from the Administrative Agent or the Luxembourg Stock Exchange website (www.bourse.lu).

Only the information contained in the sales prospectus and in one of the documents referred to therein shall be deemed valid.

The issue and redemption of shares of the Company are subject to the regulations prevailing in the country concerned.

The annual and semi-annual reports are available free of charge to shareholders at the registered office of the Company and the Depositary.

No subscription may be accepted on the basis of the financial reports. Subscriptions are accepted only on the basis of the current prospectus accompanied by the latest annual report and the latest semi-annual report if available.

The figures stated in this report are historical and not necessarily indicative of future performance.

UBS (Lux) Strategy Xtra SICAV

Combined Statement of Net Assets

	EUR
Assets	30.4.2024
Investments in securities, cost	1 128 102 655.78
Investments in securities, unrealized appreciation (depreciation)	145 471 673.54
Total investments in securities (Note 1)	1 273 574 329.32
Cash at banks, deposits on demand and deposit accounts	5 881 787.58*
Other liquid assets (Margins)	9 026 263.92
Receivable on securities sales (Note 1)	34 229 908.36
Receivable on subscriptions	165 891.70
Interest receivable on liquid assets	672.14
Receivable on dividends	155 905.34
Other assets	68 961.26
Other receivables	17 995.90
Unrealized gain on financial futures (Note 1)	256 145.56
Unrealized gain on forward foreign exchange contracts (Note 1)	199 898.20
TOTAL Assets	1 323 577 759.28
Liabilities	
Unrealized loss on financial futures (Note 1)	-66 137.41
Unrealized loss on forward foreign exchange contracts (Note 1)	-10 296 943.03
Bank overdraft	-22 355 197.03
Interest payable on bank overdraft	-1 727.30
Payable on securities purchases (Note 1)	-1 037 506.45
Payable on redemptions	-1 751 750.33
Other liabilities	-5.02
Provisions for flat fee (Note 2)	-1 911 707.95
Provisions for taxe d'abonnement (Note 3)	-10 711.73
Provisions for other commissions and fees (Note 2)	-7 478.54
Total provisions	-1 929 898.22
TOTAL Liabilities	-37 439 164.79
Net assets at the end of the period	1 286 138 594.49

* As at 30 April 2024, cash amount serves as collateral for the counterparty Morgan Stanley London for an amount of EUR 261 865.70.

Combined Statement of Operations

	EUR
Income	1.11.2023-30.4.2024
Interest on liquid assets	379 722.69
Dividends	1 911 274.08
Net income on securities lending (Note 11)	4 518.66
Other income (Note 4)	45 054.81
TOTAL income	2 340 570.24
Expenses	
Flat fee (Note 2)	-11 828 810.67
Taxe d'abonnement (Note 3)	-130 054.69
Other commissions and fees (Note 2)	-159 798.20
Interest on cash and bank overdraft	-69 069.89
Other expenses	-314.56
TOTAL expenses	-12 188 048.01
Net income (loss) on investments	-9 847 477.77
Realized gain (Note 1)	
Realized gain on market-priced securities without options	37 557 886.57
Realized gain on options	2 071 862.39
Realized gain on yield-evaluated securities and money market instruments	486 153.16
Realized gain on financial futures	9 628 536.99
Realized gain on forward foreign exchange contracts	43 788 200.61
Realized gain on swaps	4 623.64
Realized gain on foreign exchange	89 212 187.19
TOTAL realized gain	182 749 450.55
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-17 789 954.70
Realized loss on options	-1 119 124.42
Realized loss on yield-evaluated securities and money market instruments	-486 153.15
Realized loss on financial futures	-13 272 643.93
Realized loss on forward foreign exchange contracts	-49 293 878.24
Realized loss on swaps	-11.05
Realized loss on foreign exchange	-86 936 625.41
TOTAL realized loss	-168 898 390.90
Net realized gain (loss) of the period	4 003 581.88
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	192 893 177.39
Unrealized appreciation on options	14 080.40
Unrealized appreciation on financial futures	1 698 741.55
Unrealized appreciation on forward foreign exchange contracts	618 688.38
TOTAL changes in unrealized appreciation	195 224 687.72

Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-88 969 478.11
Unrealized depreciation on options	-633 715.06
Unrealized depreciation on financial futures	-4 206 384.48
Unrealized depreciation on forward foreign exchange contracts	-14 881 981.85
TOTAL changes in unrealized depreciation	-108 691 559.50
Net increase (decrease) in net assets as a result of operations	90 536 710.10

Combined Statement of Changes in Net Assets

	EUR
	1.11.2023-30.4.2024
Net assets at the beginning of the period	1 302 957 185.19*
Subscriptions	16 089 050.36
Redemptions	-121 446 708.72
Total net subscriptions (redemptions)	-105 357 658.36
Dividend paid	-1 997 642.44
Net income (loss) on investments	-9 847 477.77
Total realized gain	182 749 450.55
Total realized loss	-168 898 390.90
Total changes in unrealized appreciation	195 224 687.72
Total changes in unrealized depreciation	-108 691 559.50
Net increase (decrease) in net assets as a result of operations	90 536 710.10
Net assets at the end of the period	1 286 138 594.49

* Calculated using 30 April 2024 exchange rates. Using 31 October 2023 exchange rates, the combined net asset at the beginning of the year was EUR 1 321 916 100.35.

UBS (Lux) Strategy Xtra SICAV – Yield (CHF)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in CHF		458 216 320.26	475 221 768.82	550 940 798.60
Class P-acc	LU0186859905			
Shares outstanding		26 304 417.4640	28 722 699.9860	32 271 655.8570
Net asset value per share in CHF		11.39	10.79	11.00
Issue and redemption price per share in CHF ¹		11.39	10.79	11.00
Class P-dist	LU0234737475			
Shares outstanding		13 156 828.1850	14 249 273.6950	16 502 737.1900
Net asset value per share in CHF		9.68	9.23	9.44
Issue and redemption price per share in CHF ¹		9.68	9.23	9.44
Class Q-acc	LU1240803558			
Shares outstanding		182 170.2610	208 833.6860	259 292.8870
Net asset value per share in CHF		102.63	96.77	97.80
Issue and redemption price per share in CHF ¹		102.63	96.77	97.80
Class Q-dist	LU1240803632			
Shares outstanding		134 316.7280	153 340.4150	165 590.4110
Net asset value per share in CHF		92.94	88.69	90.30
Issue and redemption price per share in CHF ¹		92.94	88.69	90.30

¹ See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	67.81
CHF	25.33
EUR	6.22
TOTAL	99.36

Classification by Instrument as a % of net assets

Investment funds, open end	82.23
Equities	9.60
Certificates on investment funds	7.48
Options on indices, classic-styled	0.05
TOTAL	99.36

Statement of Net Assets

	CHF
Assets	30.4.2024
Investments in securities, cost	423 229 007.30
Investments in securities, unrealized appreciation (depreciation)	32 059 443.54
Total investments in securities (Note 1)	455 288 450.84
Cash at banks, deposits on demand and deposit accounts	1 756 515.56*
Other liquid assets (Margins)	2 342 371.70
Receivable on securities sales (Note 1)	12 275 512.12
Receivable on subscriptions	34 765.89
Interest receivable on liquid assets	395.92
Receivable on dividends	67 592.21
Other receivables	6 159.90
Unrealized gain on financial futures (Note 1)	67 365.98
TOTAL Assets	471 839 130.12
Liabilities	
Unrealized loss on forward foreign exchange contracts (Note 1)	-4 426 305.07
Bank overdraft	-7 900 562.09
Interest payable on bank overdraft	-1 673.63
Payable on redemptions	-624 445.56
Provisions for flat fee (Note 2)	-660 675.93
Provisions for taxe d'abonnement (Note 3)	-4 060.76
Provisions for other commissions and fees (Note 2)	-5 086.82
Total provisions	-669 823.51
TOTAL Liabilities	-13 622 809.86
Net assets at the end of the period	458 216 320.26

* As at 30 April 2024, cash amount serves as collateral for the counterparty Morgan Stanley London for an amount of CHF 256 802.00.

Statement of Operations

	CHF
Income	1.11.2023-30.4.2024
Interest on liquid assets	108 656.95
Dividends	826 995.11
Net income on securities lending (Note 11)	3 702.85
Other income (Note 4)	3 487.22
TOTAL income	942 842.13
Expenses	
Flat fee (Note 2)	-4 119 111.12
Taxe d'abonnement (Note 3)	-45 395.27
Other commissions and fees (Note 2)	-48 545.47
Interest on cash and bank overdraft	-26 608.99
TOTAL expenses	-4 239 660.85
Net income (loss) on investments	-3 296 818.72
Realized gain (Note 1)	
Realized gain on market-priced securities without options	11 834 280.66
Realized gain on options	749 891.87
Realized gain on yield-evaluated securities and money market instruments	174 404.89
Realized gain on financial futures	2 470 045.00
Realized gain on forward foreign exchange contracts	19 176 045.86
Realized gain on swaps	1 376.90
Realized gain on foreign exchange	36 464 387.70
TOTAL realized gain	70 870 432.88
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-9 455 553.24
Realized loss on options	-403 771.71
Realized loss on yield-evaluated securities and money market instruments	-174 404.89
Realized loss on financial futures	-4 171 312.34
Realized loss on forward foreign exchange contracts	-23 096 115.20
Realized loss on swaps	-2.44
Realized loss on foreign exchange	-35 045 329.75
TOTAL realized loss	-72 346 489.57
Net realized gain (loss) of the period	-4 772 875.41
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	60 504 083.09
Unrealized appreciation on options	5 888.85
Unrealized appreciation on financial futures	632 970.77
TOTAL changes in unrealized appreciation	61 142 942.71
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-21 540 279.89
Unrealized depreciation on options	-225 985.76
Unrealized depreciation on financial futures	-1 456 466.30
Unrealized depreciation on forward foreign exchange contracts	-6 789 015.91
TOTAL changes in unrealized depreciation	-30 011 747.86
Net increase (decrease) in net assets as a result of operations	26 358 319.44

Statement of Changes in Net Assets

	CHF
	1.11.2023-30.4.2024
Net assets at the beginning of the period	475 221 768.82
Subscriptions	2 010 702.68
Redemptions	-44 246 783.46
Total net subscriptions (redemptions)	-42 236 080.78
Dividend paid	-1 127 687.22
Net income (loss) on investments	-3 296 818.72
Total realized gain	70 870 432.88
Total realized loss	-72 346 489.57
Total changes in unrealized appreciation	61 142 942.71
Total changes in unrealized depreciation	-30 011 747.86
Net increase (decrease) in net assets as a result of operations	26 358 319.44
Net assets at the end of the period	458 216 320.26

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	P-acc
Number of shares outstanding at the beginning of the period	28 722 699.9860
Number of shares issued	145 780.2790
Number of shares redeemed	-2 564 062.8010
Number of shares outstanding at the end of the period	26 304 417.4640
Class	P-dist
Number of shares outstanding at the beginning of the period	14 249 273.6950
Number of shares issued	19 584.2560
Number of shares redeemed	-1 112 029.7660
Number of shares outstanding at the end of the period	13 156 828.1850
Class	Q-acc
Number of shares outstanding at the beginning of the period	208 833.6860
Number of shares issued	602.5270
Number of shares redeemed	-27 265.9520
Number of shares outstanding at the end of the period	182 170.2610
Class	Q-dist
Number of shares outstanding at the beginning of the period	153 340.4150
Number of shares issued	1 344.7420
Number of shares redeemed	-20 368.4290
Number of shares outstanding at the end of the period	134 316.7280

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	CHF	0.0697
Q-dist	2.1.2024	5.1.2024	CHF	1.0954

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Equities			
Switzerland			
CHF ABB LTD CHF0.12 (REGD)	66 112.00	2 967 767.68	0.65
CHF ADECCO GROUP AG CHF0.1 (REGD)	7 546.00	243 283.04	0.05
CHF ALCON AG CHF0.04	4 191.00	297 980.10	0.06
CHF AVOLTA AG CHF5 (REGD)	5 942.00	207 851.16	0.05
CHF BALOISE-HLDGS CHF0.1 (REGD)	977.00	135 607.60	0.03
CHF BARRY CALLEBAUT AG CHF0.02 (REGD)	155.00	230 020.00	0.05
CHF BKW AG CHF2.5	802.00	109 312.60	0.02
CHF CLARIANT CHF4.00 (REGD)	8 288.00	114 208.64	0.02
CHF COMET HOLDINGS CHF1 (REGD)	210.00	61 530.00	0.01
CHF FLUGHAFEN ZURICH A CHF10 (REGD) POST SPLIT	384.00	70 732.80	0.02
CHF GALENICA AG CHF0.1	2 716.00	190 799.00	0.04
CHF GEBERIT CHF0.10 (REGD)	223.00	110 072.80	0.02
CHF GEORG FISCHER AG CHF0.05 (REGD) (POST SPLIT)	784.00	50 568.00	0.01
CHF GIVAUDAN AG CHF10	382.00	1 507 372.00	0.33
CHF HOLCIM LTD CHF2 (REGD)	15 043.00	1 161 018.74	0.25
CHF JULIUS BAER GRUPPE CHF0.02 (REGD)	11 241.00	557 666.01	0.12
CHF KUEHNE&NAGEL INTL CHF1 (REGD) (POST-SUBD)	4 479.00	1 091 532.30	0.24
CHF LINDT & SPRUENGLI CHF100 (REGD)	1.00	106 400.00	0.02
CHF LINDT & SPRUENGLI PTG CERT CHF10	38.00	403 180.00	0.09
CHF LOGITECH INTL CHF0.25 (REGD) (POST-SUBD)	15 165.00	1 092 789.90	0.24
CHF LONZA GROUP AG CHF1 (REGD)	1 760.00	898 304.00	0.20
CHF NESTLE SA CHF0.10 (REGD)	77 688.00	7 162 833.60	1.56
CHF NOVARTIS AG CHF0.49 (REGD)	60 817.00	5 415 753.85	1.18
CHF PARTNERS GROUP HLG CHF0.01 (REGD)	33.00	39 253.50	0.01
CHF PSP SWISS PROPERTY CHF0.10 (REGD)	804.00	91 575.60	0.02
CHF RICHEMONT(CIE FIN) CHF1.00 (REG) SER 'A'	20 283.00	2 594 195.70	0.57
CHF ROCHE HLDGS AG CHF1 (BR)	986.00	237 428.80	0.05
CHF ROCHE HLDGS AG GENUSSSCHEINE NPV	22 578.00	4 980 706.80	1.09
CHF SANDOZ GROUP AG CHF0.05	12 933.00	402 862.95	0.09
CHF SCHINDLER-HLDG AG CHF0.1 (REGD) (POST-SUBD)	741.00	166 354.50	0.04
CHF SGS SA CHF0.04	10 483.00	849 751.98	0.19
CHF SIEGFRIED HLDG AG CHF27 (REGD)	104.00	91 728.00	0.02
CHF SIG COMBIBLOC GROU CHF0.1	14 032.00	258 188.80	0.06
CHF SIKA AG CHF0.01 (REG)	2 061.00	542 661.30	0.12
CHF SONOVA HOLDING AG CHF0.05 (REGD)	2 926.00	747 300.40	0.16
CHF STRAUMANN HLDG CHF0.01 (REGD) (POST SPLIT)	3 538.00	435 174.00	0.09
CHF SWISS PRIME SITE CHF15.3 (REGD)	2 571.00	218 792.10	0.05
CHF SWISS RE AG CHF0.10	18 046.00	1 801 351.72	0.39
CHF SWISSQUOTE GP HLDG CHF0.20 (REGD)	355.00	88 750.00	0.02
CHF TECAN GROUP AG CHF0.10 (REGD)	157.00	51 339.00	0.01
CHF TEMENOS AG CHF5 (REGD)	4 019.00	231 092.50	0.05
CHF UBS GROUP CHF0.10 (REGD)	105 667.00	2 564 538.09	0.56
CHF VAT GROUP AG CHF0.10	1 082.00	500 641.40	0.11
CHF ZURICH INSURANCE GRP CHF0.10	6 574.00	2 920 170.80	0.64
TOTAL Switzerland		44 000 441.76	9.60
Total Equities		44 000 441.76	9.60
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	20 530 000.00	34 251 996.71	7.48
TOTAL Ireland		34 251 996.71	7.48
Total Certificates on investment funds		34 251 996.71	7.48
Total Transferable securities and money market instruments listed on an official stock exchange		78 252 438.47	17.08

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
UCITS/Other UCIs			
Investment funds, open end			
Ireland			
USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	1 748.76	1 645 019.83	0.36
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	4 314.81	446 596.02	0.10
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	727 871.00	6 809 182.25	1.48
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	13 668.04	1 692 286.96	0.37
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	21 486.34	2 104 180.19	0.46
USD LYXOR DIIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	6 740.35	974 806.68	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	446 257.39	901 122.71	0.20
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	26 602.97	2 579 901.73	0.56
TOTAL Ireland		17 153 096.37	3.74
Luxembourg			
USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	8 955.62	1 529 298.06	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	1 319.00	11 937 319.70	2.61
CHF FOCUSED SICAV - HIGH GRADE BOND CHF U-X-ACC	2 055.00	20 357 446.50	4.44
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	5 878.00	48 007 300.94	10.48
CHF FOCUSED SICAV - HIGH GRADE LONG TERM BOND CHF U-X-ACC	3 221.36	30 270 420.62	6.61
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	10 236.35	9 388.27	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	6 343.62	763 737.07	0.17
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	12 357.05	1 358 065.55	0.30
CHF MANAGER OPP ACCESS-RISK PARITY STRATEGIES FD (CHF HDG) Q-ACC	184 689.10	19 909 484.87	4.34
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	23 334.02	3 181 870.41	0.69
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	28 591.10	3 224 821.82	0.70
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	4 231.19	46 046 311.00	10.05
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	62 425.00	9 396 942.30	2.05
EUR UBS (LUX) BOND SICAV - EUR CORP SUSTAINABLE (EUR) U-X-ACC	1 596.00	18 641 461.46	4.07
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	661.14	13 834 890.28	3.02
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	171 116.00	14 764 824.83	3.22
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	1 760.00	22 328 393.88	4.87
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (USD) U-X-ACC	999.00	15 892 278.68	3.47
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	399.00	10 900 098.15	2.38
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	43 161.00	11 892 554.94	2.60
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	1 687.62	19 695 577.70	4.30
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	422.50	3 995 345.97	0.87
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	696 008.00	9 228 854.58	2.01
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-I-X-ACC-CAP	25 775.00	3 187 543.92	0.70
CHF UBS (LUX) MONEY MARKET FUND - CHF U-X-ACC	159.00	1 531 413.27	0.33
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	485.00	17 789 445.04	3.88
TOTAL Luxembourg		359 675 089.81	78.49
Total investment funds, open end		376 828 186.18	82.23
Total UCITS/Other UCIs		376 828 186.18	82.23

Derivative instruments listed on an official stock exchange

Options on indices, classic-styled

USD			
USD S&P 500 INDEX CALL 5035.00000 21.06.24	20.00	207 826.19	0.05
TOTAL USD		207 826.19	0.05
Total Options on indices, classic-styled		207 826.19	0.05
Total Derivative instruments listed on an official stock exchange		207 826.19	0.05
Total investments in securities		455 288 450.84	99.36

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments			
Derivative instruments listed on an official stock exchange			
Financial Futures on bonds			
USD US 5YR TREASURY NOTE FUTURE 28.06.24	191.00	-380 459.44	-0.08
TOTAL Financial Futures on bonds		-380 459.44	-0.08
Financial Futures on Indices			
EUR MSCI EMU INDEX FUTURE 21.06.24	271.00	-70 380.20	-0.02
GBP FTSE 100 INDEX FUTURE 21.06.24	119.00	161 070.16	0.04
SEK OMX 30 INDEX FUTURE 17.05.24	-48.00	-26 311.48	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-13.00	9 677.71	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-11.00	35 555.13	0.01
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	-18.00	144 771.75	0.03
USD S&P500 EMINI FUTURE 21.06.24	-42.00	230 351.39	0.05
HKD HANG SENG INDEX FUTURE 30.05.24	-10.00	-36 909.04	-0.01
TOTAL Financial Futures on Indices		447 825.42	0.09
Total Derivative instruments listed on an official stock exchange		67 365.98	0.01
Total Derivative instruments		67 365.98	0.01
Forward Foreign Exchange contracts			
Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date			
BRL 26 460 000.00 USD 5 279 118.95 16.5.2024		-166 117.21	-0.04
CHF 4 873 326.89 GBP 4 273 295.89 16.5.2024		-26 670.67	-0.02
CHF 5 445.20 NZD 10 000.00 16.5.2024		26.69	0.00
CHF 825 153.67 NOK 9 765 562.44 16.5.2024		17 371.99	0.00
CHF 231 920.52 SEK 2 709 987.27 16.5.2024		5 694.94	0.00
CHF 73 687.80 SGD 110 000.00 16.5.2024		-220.24	0.00
AUD 15 627 394.89 CHF 9 317 942.03 16.5.2024		-21 823.29	0.00
CHF 1 217 333.46 DKK 9 269 000.00 16.5.2024		-500.27	0.00
CHF 697 996.87 HKD 6 067 000.00 16.5.2024		-12 639.50	0.00
CHF 258 126 483.29 USD 286 619 308.78 16.5.2024		-4 325 503.78	-0.94
CHF 3 680 257.27 JPY 617 437 608.00 16.5.2024		79 622.38	0.02
CHF 1 156 193.48 CAD 1 741 517.52 16.5.2024		-4 810.35	0.00
CHF 43 381 817.50 EUR 44 286 728.22 16.5.2024		-3 538.23	0.00
CAD 630 000.00 CHF 418 247.42 16.5.2024		1 749.74	0.00
EUR 1 050 000.00 CHF 1 027 393.50 16.5.2024		1 235.74	0.00
USD 2 380 000.00 CHF 2 141 419.28 16.5.2024		37 902.59	0.01
USD 1 850 000.00 CHF 1 680 826.57 16.5.2024		13 184.13	0.00
CHF 3 382 813.80 USD 3 700 000.00 2.5.2024		-10 641.20	0.00
CHF 3 934 327.47 USD 4 310 000.00 16.5.2024		-12 259.62	0.00
CHF 816 589.87 AUD 1 370 000.00 16.5.2024		1 631.09	0.00
Total Forward Foreign Exchange contracts		-4 426 305.07	-0.97
Cash at banks, deposits on demand and deposit accounts and other liquid assets		4 098 887.26*	0.89
Bank overdraft and other short-term liabilities		-7 900 562.09	-1.72
Other assets and liabilities		11 088 483.34	2.43
Total net assets		458 216 320.26	100.00

* As at 30 April 2024, cash amount serves as collateral for the counterparty Morgan Stanley London for an amount of CHF 256 802.00.

UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in CHF		338 252 826.20	346 150 908.51	391 362 194.97
Class P-acc	LU0186860077			
Shares outstanding		20 734 905.1110	22 518 087.6360	24 868 050.4310
Net asset value per share in CHF		12.71	11.85	12.10
Issue and redemption price per share in CHF ¹		12.70	11.85	12.10
Class P-dist	LU0234744687			
Shares outstanding		4 794 118.3020	5 251 808.6280	5 914 309.3400
Net asset value per share in CHF		10.81	10.14	10.35
Issue and redemption price per share in CHF ¹		10.80	10.14	10.35
Class Q-acc	LU1240802238			
Shares outstanding		125 719.0860	148 334.8410	170 307.2380
Net asset value per share in CHF		115.57	107.31	108.49
Issue and redemption price per share in CHF ¹		115.47	107.31	108.49
Class Q-dist	LU1240802402			
Shares outstanding		78 592.5040	99 819.7380	106 467.8730
Net asset value per share in CHF		107.68	100.95	102.09
Issue and redemption price per share in CHF ¹		107.58	100.95	102.09

¹ See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	65.78
CHF	27.83
EUR	5.10
TOTAL	98.71

Classification by Instrument as a % of net assets

Investment funds, open end	74.81
Equities	16.33
Certificates on investment funds	7.52
Options on indices, classic-styled	0.05
TOTAL	98.71

Statement of Net Assets

	CHF
Assets	30.4.2024
Investments in securities, cost	290 792 639.34
Investments in securities, unrealized appreciation (depreciation)	43 100 790.16
Total investments in securities (Note 1)	333 893 429.50
Cash at banks, deposits on demand and deposit accounts	1 923 510.56
Other liquid assets (Margins)	2 482 974.35
Receivable on securities sales (Note 1)	10 400 574.62
Receivable on subscriptions	126 876.30
Receivable on dividends	85 298.39
Other receivables	5 264.83
Unrealized gain on financial futures (Note 1)	152 008.10
TOTAL Assets	349 069 936.65
Liabilities	
Unrealized loss on forward foreign exchange contracts (Note 1)	-3 018 612.21
Bank overdraft	-6 241 305.23
Payable on securities purchases (Note 1)	-148 172.00
Payable on redemptions	-865 342.88
Provisions for flat fee (Note 2)	-537 340.62
Provisions for taxe d'abonnement (Note 3)	-4 090.40
Provisions for other commissions and fees (Note 2)	-2 247.11
Total provisions	-543 678.13
TOTAL Liabilities	-10 817 110.45
Net assets at the end of the period	338 252 826.20

Statement of Operations

	CHF
Income	1.11.2023-30.4.2024
Interest on liquid assets	109 999.24
Dividends	1 047 320.66
Net income on securities lending (Note 11)	107.21
Other income (Note 4)	6 292.93
TOTAL income	1 163 720.04
Expenses	
Flat fee (Note 2)	-3 328 465.85
Taxe d'abonnement (Note 3)	-39 605.79
Other commissions and fees (Note 2)	-37 849.58
Interest on cash and bank overdraft	-20 717.66
TOTAL expenses	-3 426 638.88
Net income (loss) on investments	-2 262 918.84
Realized gain (Note 1)	
Realized gain on market-priced securities without options	11 927 462.58
Realized gain on options	552 980.59
Realized gain on yield-evaluated securities and money market instruments	128 879.32
Realized gain on financial futures	2 588 628.23
Realized gain on forward foreign exchange contracts	13 084 861.19
Realized gain on swaps	1 055.22
Realized gain on foreign exchange	30 979 862.22
TOTAL realized gain	59 263 729.35
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-6 335 299.45
Realized loss on options	-297 657.96
Realized loss on yield-evaluated securities and money market instruments	-128 879.32
Realized loss on financial futures	-3 302 327.74
Realized loss on forward foreign exchange contracts	-16 149 879.93
Realized loss on swaps	-3.86
Realized loss on foreign exchange	-30 349 363.10
TOTAL realized loss	-56 563 411.36
Net realized gain (loss) of the period	437 399.15
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	59 525 347.00
Unrealized appreciation on options	4 416.63
Unrealized appreciation on financial futures	534 192.03
TOTAL changes in unrealized appreciation	60 063 955.66
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-30 283 741.12
Unrealized depreciation on options	-169 489.32
Unrealized depreciation on financial futures	-1 138 110.36
Unrealized depreciation on forward foreign exchange contracts	-4 360 809.94
TOTAL changes in unrealized depreciation	-35 952 150.74
Net increase (decrease) in net assets as a result of operations	24 549 204.07

Statement of Changes in Net Assets

	CHF
	1.11.2023-30.4.2024
Net assets at the beginning of the period	346 150 908.51
Subscriptions	4 842 618.92
Redemptions	-36 863 020.85
Total net subscriptions (redemptions)	-32 020 401.93
Dividend paid	-426 884.45
Net income (loss) on investments	-2 262 918.84
Total realized gain	59 263 729.35
Total realized loss	-56 563 411.36
Total changes in unrealized appreciation	60 063 955.66
Total changes in unrealized depreciation	-35 952 150.74
Net increase (decrease) in net assets as a result of operations	24 549 204.07
Net assets at the end of the period	338 252 826.20

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	P-acc
Number of shares outstanding at the beginning of the period	22 518 087.6360
Number of shares issued	309 204.8120
Number of shares redeemed	-2 092 387.3370
Number of shares outstanding at the end of the period	20 734 905.1110
Class	P-dist
Number of shares outstanding at the beginning of the period	5 251 808.6280
Number of shares issued	27 794.5390
Number of shares redeemed	-485 484.8650
Number of shares outstanding at the end of the period	4 794 118.3020
Class	Q-acc
Number of shares outstanding at the beginning of the period	148 334.8410
Number of shares issued	5 981.1580
Number of shares redeemed	-28 596.9130
Number of shares outstanding at the end of the period	125 719.0860
Class	Q-dist
Number of shares outstanding at the beginning of the period	99 819.7380
Number of shares issued	0.0000
Number of shares redeemed	-21 227.2340
Number of shares outstanding at the end of the period	78 592.5040

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	CHF	0.0645
Q-dist	2.1.2024	5.1.2024	CHF	1.0134

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Equities			
Switzerland			
CHF ABB LTD CHF0.12 (REGD)	82 992.00	3 725 510.88	1.10
CHF ADECCO GROUP AG CHF0.1 (REGD)	9 372.00	302 153.28	0.09
CHF ALCON AG CHF0.04	5 329.00	378 891.90	0.11
CHF AVOLTA AG CHF5 (REGD)	7 552.00	264 168.96	0.08
CHF BALOISE-HLDGS CHF0.1(REGD)	1 236.00	171 556.80	0.05
CHF BARRY CALLEBAUT AG CHF0.02 (REGD)	192.00	284 928.00	0.08
CHF BKW AG CHF2.5	1 014.00	138 208.20	0.04
CHF CLARIANT CHF4.00(REGD)	10 617.00	146 302.26	0.04
CHF COMET HOLDINGS CHF1 (REGD)	262.00	76 766.00	0.02
CHF FLUGHAFEN ZURICH A CHF10(REGD) POST SPLIT	488.00	89 889.60	0.03
CHF GALENICA AG CHF0.1	3 360.00	236 040.00	0.07
CHF GEBERIT CHF0.10(REGD)	284.00	140 182.40	0.04
CHF GEORG FISCHER AG CHF0.05 (REGD) (POST SPLIT)	902.00	58 179.00	0.02
CHF GIVAUDAN AG CHF10	477.00	1 882 242.00	0.56
CHF HOLCIM LTD CHF2 (REGD)	18 843.00	1 454 302.74	0.43
CHF JULIUS BAER GRUPPE CHF0.02 (REGD)	14 475.00	718 104.75	0.21
CHF KUEHNE&NAGEL INTL CHF1(REGD)(POST-SUBD)	5 608.00	1 366 669.60	0.40
CHF LINDT & SPRUENGLI CHF100(REGD)	2.00	212 800.00	0.06
CHF LINDT & SPRUENGLI PTG CERT CHF10	41.00	435 010.00	0.13
CHF LOGITECH INTL CHF0.25(REGD) (POST-SUBD)	19 020.00	1 370 581.20	0.41
CHF LONZA GROUP AG CHF1(REGD)	2 217.00	1 131 556.80	0.33
CHF NESTLE SA CHF0.10(REGD)	97 417.00	8 981 847.40	2.66
CHF NOVARTIS AG CHF0.49 (REGD)	76 264.00	6 791 309.20	2.01
CHF PARTNERS GROUP HLG CHF0.01 (REGD)	43.00	51 148.50	0.02
CHF PSP SWISS PROPERTY CHF0.10 (REGD)	998.00	113 672.20	0.03
CHF RICHEMONT(CIE FIN) CHF1.00 (REG) SER 'A'	25 439.00	3 253 648.10	0.96
CHF ROCHE HLDGS AG CHF1(BR)	1 221.00	294 016.80	0.09
CHF ROCHE HLDGS AG GENUSSSCHEINE NPV	28 316.00	6 246 509.60	1.85
CHF SANDOZ GROUP AG CHF0.05	16 184.00	504 131.60	0.15
CHF SCHINDLER-HLDG AG CHF0.1(REGD)(POST-SUBD)	923.00	207 213.50	0.06
CHF SGS SA CHF0.04	13 101.00	1 061 967.06	0.31
CHF SIEGFRIED HLDG AG CHF27 (REGD)	130.00	114 660.00	0.03
CHF SIG COMBIBLOC GROU CHF0.1	17 869.00	328 789.60	0.10
CHF SIKA AG CHF0.01 (REG)	2 591.00	682 210.30	0.20
CHF SONOVA HOLDING AG CHF0.05 (REGD)	3 699.00	944 724.60	0.28
CHF STRAUMANN HLDG CHF0.01 (REGD) (POST SPLIT)	4 415.00	543 045.00	0.16
CHF SWISS PRIME SITE CHF15.3 (REGD)	3 258.00	277 255.80	0.08
CHF SWISS RE AG CHF0.10	22 720.00	2 267 910.40	0.67
CHF SWISSQUOTE GP HLDG CHF0.20 (REGD)	453.00	113 250.00	0.03
CHF TECAN GROUP AG CHF0.10(REGD)	194.00	63 438.00	0.02
CHF TEMENOS AG CHF5 (REGD)	4 996.00	287 270.00	0.09
CHF UBS GROUP CHF0.10 (REGD)	133 172.00	3 232 084.44	0.96
CHF VAT GROUP AG CHF0.10	1 326.00	613 540.20	0.18
CHF ZURICH INSURANCE GRP CHF0.10	8 293.00	3 683 750.60	1.09
TOTAL Switzerland		55 241 437.27	16.33
Total Equities		55 241 437.27	16.33
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	15 250 000.00	25 442 910.37	7.52
TOTAL Ireland		25 442 910.37	7.52
Total Certificates on investment funds		25 442 910.37	7.52
Total Transferable securities and money market instruments listed on an official stock exchange		80 684 347.64	23.85

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
UCITS/Other UCIs			
Investment funds, open end			
Ireland			
USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	1 284.40	1 208 205.91	0.36
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	3 124.89	323 435.05	0.10
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	832 456.00	7 787 567.61	2.30
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	10 011.31	1 239 534.49	0.37
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	15 661.15	1 533 713.56	0.45
USD LYXOR DIIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	4 973.70	719 308.69	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	325 813.69	657 912.05	0.19
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	19 487.59	1 889 866.79	0.56
TOTAL Ireland		15 359 544.15	4.54
Luxembourg			
USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	6 608.58	1 128 509.12	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	586.00	5 303 464.25	1.57
CHF FOCUSED SICAV - HIGH GRADE BOND CHF U-X-ACC	955.00	9 460 516.50	2.80
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	2 678.00	21 871 989.10	6.47
CHF FOCUSED SICAV - HIGH GRADE LONG TERM BOND CHF U-X-ACC	1 526.00	14 339 486.28	4.24
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	7 771.74	7 127.85	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	4 804.30	578 411.08	0.17
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	9 119.28	1 002 228.21	0.30
CHF MANAGER OPP ACCESS-RISK PARITY STRATEGIES FD (CHF HDG) Q-ACC	134 980.66	14 550 914.93	4.30
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	17 020.11	2 320 893.89	0.68
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	20 977.93	2 366 123.95	0.70
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	1 561.00	16 987 708.78	5.02
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	45 085.00	6 786 722.36	2.01
EUR UBS (LUX) BOND SICAV - EUR CORP SUSTAINABLE (EUR) U-X-ACC	869.00	10 150 018.80	3.00
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	488.00	10 211 841.81	3.02
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	78 917.00	6 809 390.59	2.01
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	807.00	10 238 076.06	3.03
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (USD) U-X-ACC	1 122.91	17 863 430.30	5.28
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	550.00	15 025 197.95	4.44
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	48 285.00	13 304 418.70	3.93
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	1 888.90	22 044 728.07	6.52
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	468.00	4 425 614.00	1.31
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	513 585.00	6 809 981.04	2.01
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-I-X-ACC-CAP	29 442.00	3 641 034.65	1.08
CHF UBS (LUX) MONEY MARKET FUND - CHF U-X-ACC	57.00	548 997.21	0.16
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	543.00	19 916 842.59	5.89
TOTAL Luxembourg		237 693 668.07	70.27
Total Investment funds, open end		253 053 212.22	74.81
Total UCITS/Other UCIs		253 053 212.22	74.81

Derivative instruments listed on an official stock exchange

Options on indices, classic-styled

USD			
USD S&P 500 INDEX CALL 5035.00000 21.06.24	15.00	155 869.64	0.05
TOTAL USD		155 869.64	0.05
Total Options on indices, classic-styled		155 869.64	0.05
Total Derivative instruments listed on an official stock exchange		155 869.64	0.05
Total investments in securities		333 893 429.50	98.71

Description	Quantity/ Nominal	Valuation in CHF Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments			
Derivative instruments listed on an official stock exchange			
Financial Futures on bonds			
USD US 5YR TREASURY NOTE FUTURE 28.06.24	141.00	-280 862.72	-0.08
TOTAL Financial Futures on bonds		-280 862.72	-0.08
Financial Futures on Indices			
EUR MSCI EMU INDEX FUTURE 21.06.24	329.00	-66 226.11	-0.02
GBP FTSE 100 INDEX FUTURE 21.06.24	110.00	170 475.63	0.05
SEK OMX 30 INDEX FUTURE 17.05.24	-35.00	-19 185.46	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-15.00	11 166.59	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-16.00	51 710.48	0.02
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	7.00	-56 708.10	-0.02
USD S&P500 EMINI FUTURE 21.06.24	-67.00	367 465.32	0.11
HKD HANG SENG INDEX FUTURE 30.05.24	-7.00	-25 827.53	-0.01
TOTAL Financial Futures on Indices		432 870.82	0.12
Total Derivative instruments listed on an official stock exchange		152 008.10	0.04
Total Derivative instruments		152 008.10	0.04
Forward Foreign Exchange contracts			
Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date			
BRL 19 520 000.00 USD 3 894 497.43 16.5.2024		-122 547.54	-0.04
CHF 5 329 193.56 GBP 4 673 033.73 16.5.2024		-29 165.53	-0.01
CHF 2 722.60 NZD 5 000.00 16.5.2024		13.35	0.00
CHF 523 502.77 NOK 6 195 572.03 16.5.2024		11 021.32	0.00
CHF 736 516.29 SEK 8 606 180.16 16.5.2024		18 085.59	0.02
CHF 201 636.62 SGD 301 000.00 16.5.2024		-602.65	0.00
AUD 10 876 073.43 CHF 6 484 933.83 16.5.2024		-15 188.18	0.00
CHF 900 293.55 DKK 6 855 000.00 16.5.2024		-369.98	0.00
CHF 392 591.32 HKD 3 412 410.00 16.5.2024		-7 109.14	0.00
ILS 50 000.00 CHF 12 212.20 16.5.2024		61.90	0.00
CHF 170 173 731.27 USD 188 958 051.13 16.5.2024		-2 851 652.83	-0.84
JPY 405 417 185.00 CHF 2 416 502.53 16.5.2024		-52 281.04	-0.02
CHF 1 401 661.09 CAD 2 111 253.34 16.5.2024		-5 831.62	0.00
CHF 32 342 372.73 EUR 33 017 009.28 16.5.2024		-2 637.85	0.00
GBP 150 000.00 CHF 171 466.02 16.5.2024		532.28	0.00
EUR 430 000.00 CHF 420 742.10 16.5.2024		506.06	0.00
USD 2 600 000.00 CHF 2 339 365.60 16.5.2024		41 406.20	0.01
USD 760 000.00 CHF 689 901.40 16.5.2024		6 016.51	0.00
USD 720 000.00 CHF 655 901.42 16.5.2024		3 389.23	0.00
USD 1 340 000.00 CHF 1 218 951.10 16.5.2024		8 062.06	0.00
USD 300 000.00 CHF 272 566.47 16.5.2024		2 137.97	0.00
CHF 5 860 413.54 USD 6 420 000.00 16.5.2024		-18 261.43	-0.01
CHF 511 932.60 GBP 450 000.00 16.5.2024		-4 062.30	0.00
USD 900 000.00 CHF 824 247.90 16.5.2024		-134.59	0.00
Total Forward Foreign Exchange contracts		-3 018 612.21	-0.89
Cash at banks, deposits on demand and deposit accounts and other liquid assets		4 406 484.91	1.30
Bank overdraft and other short-term liabilities		-6 241 305.23	-1.85
Other assets and liabilities		9 060 821.13	2.69
Total net assets		338 252 826.20	100.00

UBS (Lux) Strategy Xtra SICAV – Yield (EUR)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in EUR		116 566 266.39	119 930 938.43	140 185 452.03
Class P-acc	LU0186859145			
Shares outstanding		6 858 528.0730	7 478 118.8870	8 671 186.5800
Net asset value per share in EUR		13.99	13.07	13.06
Issue and redemption price per share in EUR ¹		13.99	13.07	13.06
Class P-dist	LU0234735347			
Shares outstanding		1 223 228.2580	1 342 672.4430	1 586 782.2120
Net asset value per share in EUR		11.32	10.65	10.68
Issue and redemption price per share in EUR ¹		11.32	10.65	10.68
Class Q-acc	LU0941352147			
Shares outstanding		55 565.6100	60 361.4270	72 717.0300
Net asset value per share in EUR		113.02	105.14	104.22
Issue and redemption price per share in EUR ¹		113.02	105.14	104.22
Class Q-dist	LU1240803715			
Shares outstanding		5 245.1920	16 530.1240	25 106.0000
Net asset value per share in EUR		98.97	95.38	95.53
Issue and redemption price per share in EUR ¹		98.97	95.38	95.53

¹ See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	66.46
EUR	33.01
TOTAL	99.47

Classification by Instrument as a % of net assets

Investment funds, open end	92.02
Certificates on investment funds	7.40
Options on indices, classic-styled	0.05
TOTAL	99.47

Statement of Net Assets

	EUR
Assets	30.4.2024
Investments in securities, cost	100 918 461.65
Investments in securities, unrealized appreciation (depreciation)	15 029 310.58
Total investments in securities (Note 1)	115 947 772.23
Cash at banks, deposits on demand and deposit accounts	337 344.69
Other liquid assets (Margins)	597 341.02
Receivable on securities sales (Note 1)	3 020 771.74
Receivable on subscriptions	98.59
Interest receivable on liquid assets	51.28
Other assets	8 751.66
Other receivables	1 713.20
TOTAL Assets	119 913 844.41
Liabilities	
Unrealized loss on financial futures (Note 1)	-27 634.53
Unrealized loss on forward foreign exchange contracts (Note 1)	-1 113 190.29
Bank overdraft	-1 827 038.06
Payable on redemptions	-210 162.34
Provisions for flat fee (Note 2)	-168 991.18
Provisions for taxe d'abonnement (Note 3)	-561.62
Total provisions	-169 552.80
TOTAL Liabilities	-3 347 578.02
Net assets at the end of the period	116 566 266.39

Statement of Operations

	EUR
Income	1.11.2023-30.4.2024
Interest on liquid assets	32 169.14
Net income on securities lending (Note 11)	94.75
Other income (Note 4)	6 585.58
TOTAL income	38 849.47
Expenses	
Flat fee (Note 2)	-1 044 338.44
Taxe d'abonnement (Note 3)	-10 149.40
Other commissions and fees (Note 2)	-17 912.70
Interest on cash and bank overdraft	-7 222.86
Other expenses	-100.09
TOTAL expenses	-1 079 723.49
Net income (loss) on investments	-1 040 874.02
Realized gain (Note 1)	
Realized gain on market-priced securities without options	3 557 690.88
Realized gain on options	190 432.24
Realized gain on yield-evaluated securities and money market instruments	44 715.63
Realized gain on financial futures	750 465.92
Realized gain on forward foreign exchange contracts	4 098 716.71
Realized gain on swaps	871.85
Realized gain on foreign exchange	6 514 040.26
TOTAL realized gain	15 156 933.49
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-465 324.42
Realized loss on options	-103 092.11
Realized loss on yield-evaluated securities and money market instruments	-44 715.63
Realized loss on financial futures	-1 273 279.10
Realized loss on forward foreign exchange contracts	-2 458 309.89
Realized loss on swaps	-2.58
Realized loss on foreign exchange	-6 312 938.57
TOTAL realized loss	-10 657 662.30
Net realized gain (loss) of the period	3 458 397.17
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	15 085 135.19
Unrealized appreciation on options	1 785.86
Unrealized appreciation on financial futures	98 229.14
TOTAL changes in unrealized appreciation	15 185 150.19
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-8 411 362.66
Unrealized depreciation on options	-57 610.47
Unrealized depreciation on financial futures	-308 426.99
Unrealized depreciation on forward foreign exchange contracts	-1 598 822.73
TOTAL changes in unrealized depreciation	-10 376 222.85
Net increase (decrease) in net assets as a result of operations	8 267 324.51

Statement of Changes in Net Assets

	EUR
	1.11.2023-30.4.2024
Net assets at the beginning of the period	119 930 938.43
Subscriptions	137 267.16
Redemptions	-11 650 881.16
Total net subscriptions (redemptions)	-11 513 614.00
Dividend paid	-118 382.55
Net income (loss) on investments	-1 040 874.02
Total realized gain	15 156 933.49
Total realized loss	-10 657 662.30
Total changes in unrealized appreciation	15 185 150.19
Total changes in unrealized depreciation	-10 376 222.85
Net increase (decrease) in net assets as a result of operations	8 267 324.51
Net assets at the end of the period	116 566 266.39

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	P-acc
Number of shares outstanding at the beginning of the period	7 478 118.8870
Number of shares issued	9 970.2280
Number of shares redeemed	-629 561.0420
Number of shares outstanding at the end of the period	6 858 528.0730
Class	P-dist
Number of shares outstanding at the beginning of the period	1 342 672.4430
Number of shares issued	84.5510
Number of shares redeemed	-119 528.7360
Number of shares outstanding at the end of the period	1 223 228.2580
Class	Q-acc
Number of shares outstanding at the beginning of the period	60 361.4270
Number of shares issued	0.0000
Number of shares redeemed	-4 795.8170
Number of shares outstanding at the end of the period	55 565.6100
Class	Q-dist
Number of shares outstanding at the beginning of the period	16 530.1240
Number of shares issued	0.0000
Number of shares redeemed	-11 284.9320
Number of shares outstanding at the end of the period	5 245.1920

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Yield (EUR)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	EUR	0.0783
Q-dist	2.1.2024	5.1.2024	EUR	3.5028

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in EUR Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	5 070 000.00	8 625 519.76	7.40
TOTAL Ireland		8 625 519.76	7.40
Total Certificates on investment funds		8 625 519.76	7.40
Total Transferable securities and money market instruments listed on an official stock exchange		8 625 519.76	7.40

UCITS/Other UCIs

Investment funds, open end

Ireland

USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	405.08	388 563.29	0.33
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	1 050.96	110 922.42	0.10
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	191 494.00	1 826 737.25	1.57
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	3 224.67	407 130.36	0.35
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	5 061.23	505 424.90	0.44
USD LYXOR DIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	1 672.02	246 580.14	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	109 376.83	225 218.58	0.19
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	6 281.42	621 171.39	0.53
TOTAL Ireland		4 331 748.33	3.72

Luxembourg

USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	2 221.21	386 782.59	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	333.00	3 073 170.34	2.64
EUR FOCUSED SICAV - HIGH GRADE BOND EUR U-X-ACC	537.00	5 127 378.03	4.40
EUR FOCUSED SICAV - HIGH GRADE LONG TERM BOND EUR U-X-ACC	900.00	7 738 290.00	6.64
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	1 460.00	12 159 366.10	10.43
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	3 413.08	3 192.03	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	2 084.49	255 909.25	0.22
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	3 064.62	343 449.09	0.29
EUR MANAGER OPP ACCESS-RISK PARITY STRATEG FND (EUR HDGED) Q-ACC	44 323.44	4 992 148.93	4.28
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	5 490.36	763 438.60	0.66
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	6 644.14	764 177.08	0.66
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	843.47	9 360 075.27	8.03
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	15 214.00	2 335 349.00	2.00
EUR UBS (LUX) BOND SICAV - EUR CORP SUSTAINABLE (EUR) U-X-ACC	587.00	6 991 422.41	6.00
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	164.52	3 510 551.98	3.01
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	43 441.00	3 822 239.21	3.28
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	435.00	5 627 486.27	4.83
EUR UBS (LUX) EQUITY FUND -EURO COUNTRIES OPP SUST (EUR) U-X-ACC	219.50	7 053 691.77	6.05
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (UCITS) U-X-ACC	262.00	4 250 131.29	3.65
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	99.50	2 771 794.09	2.38
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	11 225.00	3 153 917.93	2.71
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	439.18	5 226 537.36	4.48
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	114.00	1 099 291.58	0.94
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	173 317.00	2 343 446.84	2.01
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-X-ACC-CAP	6 941.00	875 306.03	0.75
EUR UBS (LUX) MONEY MARKET FUND - EUR U-X-ACC	105.00	1 112 048.70	0.95
EUR UBS LUX- FACTOR MSCI EMU PRIME VALUE ESG UCITS ETF-SHS -DIS	154 191.00	3 023 993.89	2.59
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	127.61	4 772 937.42	4.09
TOTAL Luxembourg		102 937 523.08	88.30
Total Investment funds, open end		107 269 271.41	92.02
Total UCITS/Other UCIs		107 269 271.41	92.02

Description	Quantity/ Nominal	Valuation in EUR Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments listed on an official stock exchange			
Options on indices, classic-styled			
USD			
USD S&P 500 INDEX CALL 5035.00000 21.06.24	5.00	52 981.06	0.05
TOTAL USD		52 981.06	0.05
Total Options on indices, classic-styled		52 981.06	0.05
Total Derivative instruments listed on an official stock exchange		52 981.06	0.05
Total investments in securities		115 947 772.23	99.47

Derivative instruments

Derivative instruments listed on an official stock exchange

Financial Futures on bonds

USD US 5YR TREASURY NOTE FUTURE 28.06.24	48.00	-97 666.25	-0.08
TOTAL Financial Futures on bonds		-97 666.25	-0.08

Financial Futures on Indices

CHF SWISS MARKET INDEX FUTURE 21.06.24	16.00	-60 408.13	-0.05
GBP FTSE 100 INDEX FUTURE 21.06.24	30.00	40 600.46	0.04
SEK OMX 30 INDEX FUTURE 17.05.24	-11.00	-6 148.61	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-3.00	2 277.36	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-3.00	9 884.35	0.01
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	-5.00	41 007.35	0.04
USD S&P500 EMINI FUTURE 21.06.24	-9.00	50 334.35	0.04
HKD HANG SENG INDEX FUTURE 30.05.24	-2.00	-7 515.41	-0.01
TOTAL Financial Futures on Indices		70 031.72	0.06
Total Derivative instruments listed on an official stock exchange		-27 634.53	-0.02
Total Derivative instruments		-27 634.53	-0.02

Forward Foreign Exchange contracts

Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date

BRL	6 360 000.00	USD	1 268 903.87	16.5.2024	-40 715.73	-0.03
NZD	5 000.00	EUR	2 780.35	16.5.2024	-14.81	0.00
EUR	169 439.36	SEK	1 937 611.36	16.5.2024	4 330.06	0.00
EUR	14 367.72	SGD	21 000.00	16.5.2024	-35.14	0.00
EUR	247 957.76	NOK	2 872 679.21	16.5.2024	5 400.45	0.00
EUR	226 760.75	HKD	1 929 000.00	16.5.2024	-3 880.05	0.00
EUR	1 073 458.85	JPY	176 292 332.00	16.5.2024	24 038.72	0.02
EUR	378 890.25	DKK	2 825 000.00	16.5.2024	8.24	0.00
EUR	286 440.68	CAD	422 597.79	16.5.2024	-1 142.55	0.00
EUR	1 331 330.50	GBP	1 142 351.73	16.5.2024	-5 767.71	0.01
AUD	3 704 726.90	EUR	2 256 386.07	16.5.2024	-6 804.52	-0.01
EUR	2 857 608.87	CHF	2 799 219.35	16.5.2024	234.87	0.00
EUR	63 289 487.12	USD	68 878 708.31	16.5.2024	-1 091 851.56	-0.94
CAD	120 000.00	EUR	81 406.28	16.5.2024	255.26	0.00
USD	340 000.00	EUR	312 624.71	16.5.2024	5 175.31	0.00
USD	250 000.00	EUR	234 757.88	16.5.2024	-1 081.39	0.00
JPY	18 000 000.00	EUR	109 611.62	16.5.2024	-2 462.53	0.00
EUR	1 731 057.32	USD	1 850 000.00	16.5.2024	1 851.31	0.00
CHF	170 000.00	EUR	174 260.32	16.5.2024	-728.52	0.00
Total Forward Foreign Exchange contracts					-1 113 190.29	-0.95
Cash at banks, deposits on demand and deposit accounts and other liquid assets					934 685.71	0.80
Bank overdraft and other short-term liabilities					-1 827 038.06	-1.57
Other assets and liabilities					2 651 671.33	2.27
Total net assets					116 566 266.39	100.00

UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in EUR		121 923 628.08	117 528 524.51	124 873 339.82
Class P-acc	LU0186859491			
Shares outstanding		5 793 939.9700	6 144 009.8810	6 789 981.1800
Net asset value per share in EUR		15.76	14.48	14.37
Issue and redemption price per share in EUR ¹		15.76	14.48	14.37
Class P-dist	LU0234744331			
Shares outstanding		361 903.1600	381 558.7890	444 848.1930
Net asset value per share in EUR		12.81	11.85	11.78
Issue and redemption price per share in EUR ¹		12.81	11.85	11.78
Class Q-acc	LU0941352063			
Shares outstanding		192 680.7770	195 190.7770	189 558.5490
Net asset value per share in EUR		126.31	115.49	113.58
Issue and redemption price per share in EUR ¹		126.31	115.49	113.58
Class Q-dist	LU1240802584			
Shares outstanding		13 950.8900	13 950.8900	4 811.0580
Net asset value per share in EUR		116.37	107.49	106.27
Issue and redemption price per share in EUR ¹		116.37	107.49	106.27

¹ See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	67.16
EUR	31.55
TOTAL	98.71

Classification by Instrument as a % of net assets

Investment funds, open end	91.33
Certificates on investment funds	7.34
Options on indices, classic-styled	0.04
TOTAL	98.71

Statement of Net Assets

	EUR
Assets	30.4.2024
Investments in securities, cost	96 780 854.01
Investments in securities, unrealized appreciation (depreciation)	23 570 954.34
Total investments in securities (Note 1)	120 351 808.35
Cash at banks, deposits on demand and deposit accounts	849 750.59
Other liquid assets (Margins)	1 156 089.46
Receivable on securities sales (Note 1)	3 240 642.06
Receivable on subscriptions	523.03
Interest receivable on liquid assets	56.37
Other assets	7 254.85
Other receivables	1 599.36
Unrealized gain on financial futures (Note 1)	32 445.80
TOTAL Assets	125 640 169.87
Liabilities	
Unrealized loss on forward foreign exchange contracts (Note 1)	-1 175 848.57
Bank overdraft	-2 340 730.41
Interest payable on bank overdraft	-13.51
Payable on redemptions	-20 553.00
Provisions for flat fee (Note 2)	-178 730.32
Provisions for taxe d'abonnement (Note 3)	-665.98
Total provisions	-179 396.30
TOTAL Liabilities	-3 716 541.79
Net assets at the end of the period	121 923 628.08

Statement of Operations

	EUR
Income	1.11.2023-30.4.2024
Interest on liquid assets	40 054.75
Net income on securities lending (Note 11)	500.30
Other income (Note 4)	1 490.93
TOTAL income	42 045.98
Expenses	
Flat fee (Note 2)	-1 087 945.81
Taxe d'abonnement (Note 3)	-10 542.72
Other commissions and fees (Note 2)	-18 273.13
Interest on cash and bank overdraft	-8 076.84
Other expenses	-69.32
TOTAL expenses	-1 124 907.82
Net income (loss) on investments	-1 082 861.84
Realized gain (Note 1)	
Realized gain on market-priced securities without options	3 754 287.79
Realized gain on options	187 108.96
Realized gain on yield-evaluated securities and money market instruments	44 447.55
Realized gain on financial futures	1 330 479.54
Realized gain on forward foreign exchange contracts	3 789 397.28
Realized gain on swaps	958.81
Realized gain on foreign exchange	6 954 883.70
TOTAL realized gain	16 061 563.63
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-211 567.74
Realized loss on options	-101 684.64
Realized loss on yield-evaluated securities and money market instruments	-44 447.55
Realized loss on financial futures	-1 587 086.77
Realized loss on forward foreign exchange contracts	-2 388 166.70
Realized loss on foreign exchange	-6 988 241.10
TOTAL realized loss	-11 321 194.50
Net realized gain (loss) of the period	3 657 507.29
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	23 626 778.95
Unrealized appreciation on options	1 785.86
Unrealized appreciation on financial futures	175 544.96
TOTAL changes in unrealized appreciation	23 804 109.77
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-15 050 612.74
Unrealized depreciation on options	-57 610.47
Unrealized depreciation on financial futures	-433 129.67
Unrealized depreciation on forward foreign exchange contracts	-1 497 291.91
TOTAL changes in unrealized depreciation	-17 038 644.79
Net increase (decrease) in net assets as a result of operations	10 422 972.27

Statement of Changes in Net Assets

	EUR
	1.11.2023-30.4.2024
Net assets at the beginning of the period	117 528 524.51
Subscriptions	284 692.82
Redemptions	-6 266 023.25
Total net subscriptions (redemptions)	-5 981 330.43
Dividend paid	-46 538.27
Net income (loss) on investments	-1 082 861.84
Total realized gain	16 061 563.63
Total realized loss	-11 321 194.50
Total changes in unrealized appreciation	23 804 109.77
Total changes in unrealized depreciation	-17 038 644.79
Net increase (decrease) in net assets as a result of operations	10 422 972.27
Net assets at the end of the period	121 923 628.08

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	P-acc
Number of shares outstanding at the beginning of the period	6 144 009.8810
Number of shares issued	17 848.2990
Number of shares redeemed	-367 918.2100
Number of shares outstanding at the end of the period	5 793 939.9700
Class	P-dist
Number of shares outstanding at the beginning of the period	381 558.7890
Number of shares issued	763.2980
Number of shares redeemed	-20 418.9270
Number of shares outstanding at the end of the period	361 903.1600
Class	Q-acc
Number of shares outstanding at the beginning of the period	195 190.7770
Number of shares issued	0.0000
Number of shares redeemed	-2 510.0000
Number of shares outstanding at the end of the period	192 680.7770
Class	Q-dist
Number of shares outstanding at the beginning of the period	13 950.8900
Number of shares issued	0.0000
Number of shares redeemed	0.0000
Number of shares outstanding at the end of the period	13 950.8900

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	EUR	0.0814
Q-dist	2.1.2024	5.1.2024	EUR	1.1510

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in EUR Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	5 260 000.00	8 948 764.09	7.34
TOTAL Ireland		8 948 764.09	7.34
Total Certificates on investment funds		8 948 764.09	7.34
Total Transferable securities and money market instruments listed on an official stock exchange		8 948 764.09	7.34

UCITS/Other UCIs

Investment funds, open end

Ireland

USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	434.72	416 993.86	0.34
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	992.24	104 725.20	0.08
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	316 641.00	3 020 564.13	2.48
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	3 251.14	410 471.70	0.34
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	5 156.72	514 961.23	0.42
USD LYXOR DIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	1 734.43	255 783.71	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	106 710.59	219 728.50	0.18
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	6 517.54	644 521.26	0.53
TOTAL Ireland		5 587 749.59	4.58

Luxembourg

USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	2 304.58	401 300.09	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	214.00	1 974 950.31	1.62
EUR FOCUSED SICAV - HIGH GRADE BOND EUR U-X-ACC	358.00	3 418 252.02	2.81
EUR FOCUSED SICAV - HIGH GRADE LONG TERM BOND EUR U-X-ACC	593.00	5 098 673.30	4.18
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	937.00	7 803 647.97	6.40
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	3 354.39	3 137.14	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	2 045.35	251 104.59	0.21
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	3 180.48	356 433.31	0.29
EUR MANAGER OPP ACCESS-RISK PARITY STRATEG FND (EUR HDGED) Q-ACC	45 383.51	5 111 544.73	4.19
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	5 627.62	782 524.70	0.64
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	6 927.90	796 813.79	0.65
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	549.00	6 092 346.83	5.00
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	16 202.00	2 487 007.00	2.04
EUR UBS (LUX) BOND SICAV - EUR CORP SUSTAINABLE (EUR) U-X-ACC	313.00	3 727 964.59	3.06
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	175.84	3 752 061.54	3.08
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	27 757.00	2 442 252.57	2.00
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	283.00	3 661 100.27	3.00
EUR UBS (LUX) EQUITY FUND -EURO COUNTRIES OPP SUST (EUR) U-X-ACC	392.00	12 597 025.84	10.33
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (USD) U-X-ACC	421.00	6 829 409.44	5.60
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	193.50	5 390 373.43	4.42
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	18 214.00	5 117 635.74	4.20
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	713.38	8 489 814.79	6.96
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	179.00	1 726 080.64	1.42
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	180 640.00	2 442 462.29	2.00
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-X-ACC-CAP	11 060.00	1 394 739.18	1.15
EUR UBS (LUX) MONEY MARKET FUND - EUR U-X-ACC	51.00	540 137.94	0.44
EUR UBS LUX- FACTOR MSCI EMU PRIME VALUE ESG UCITS ETF-SHS -DIS	274 694.00	5 387 298.73	4.42
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	205.50	7 686 220.84	6.31
TOTAL Luxembourg		105 762 313.61	86.75
Total Investment funds, open end		111 350 063.20	91.33
Total UCITS/Other UCIs		111 350 063.20	91.33

Description	Quantity/ Nominal	Valuation in EUR Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments listed on an official stock exchange			
Options on indices, classic-styled			
USD			
USD S&P 500 INDEX CALL 5035.00000 21.06.24	5.00	52 981.06	0.04
TOTAL USD		52 981.06	0.04
Total Options on indices, classic-styled		52 981.06	0.04
Total Derivative instruments listed on an official stock exchange		52 981.06	0.04
Total investments in securities		120 351 808.35	98.71

Derivative instruments

Derivative instruments listed on an official stock exchange

Financial Futures on bonds

USD US 5YR TREASURY NOTE FUTURE 28.06.24	50.00	-101 560.63	-0.08
TOTAL Financial Futures on bonds		-101 560.63	-0.08

Financial Futures on Indices

CHF SWISS MARKET INDEX FUTURE 21.06.24	14.00	-49 588.92	-0.04
GBP FTSE 100 INDEX FUTURE 21.06.24	50.00	115 465.97	0.10
SEK OMX 30 INDEX FUTURE 17.05.24	-17.00	-9 502.40	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-5.00	3 795.59	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-5.00	16 473.91	0.01
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	12.00	-99 130.81	-0.08
USD S&P500 EMINI FUTURE 21.06.24	-30.00	167 781.15	0.14
HKD HANG SENG INDEX FUTURE 30.05.24	-3.00	-11 288.06	-0.01
TOTAL Financial Futures on Indices		134 006.43	0.11
Total Derivative instruments listed on an official stock exchange		32 445.80	0.03
Total Derivative instruments		32 445.80	0.03

Forward Foreign Exchange contracts

Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date

BRL	6 590 000.00	USD	1 314 791.91	16.5.2024	-42 188.16	-0.02
EUR	195 371.13	NOK	2 263 444.29	16.5.2024	4 255.13	0.00
EUR	127 447.41	SEK	1 457 415.48	16.5.2024	3 256.95	0.00
EUR	61 575.93	SGD	90 000.00	16.5.2024	-150.61	0.00
EUR	197 900.19	HKD	1 683 490.00	16.5.2024	-3 386.21	0.00
JPY	514 147 718.00	EUR	3 130 688.72	16.5.2024	-70 107.70	-0.06
EUR	428 917.17	DKK	3 198 000.00	16.5.2024	9.32	0.00
EUR	657 229.80	CAD	969 638.34	16.5.2024	-2 621.55	0.00
EUR	2 270 825.74	GBP	1 948 488.16	16.5.2024	-9 837.89	-0.01
AUD	3 627 826.61	EUR	2 209 549.49	16.5.2024	-6 663.28	-0.01
EUR	3 255 675.17	CHF	3 189 151.96	16.5.2024	267.59	0.00
EUR	60 978 155.89	USD	66 363 258.79	16.5.2024	-1 051 977.15	-0.86
GBP	53 000.00	EUR	61 903.11	16.5.2024	132.25	0.00
CAD	73 000.00	EUR	49 522.15	16.5.2024	155.29	0.00
EUR	121 666.12	JPY	20 000 000.00	16.5.2024	2 611.58	0.00
USD	250 000.00	EUR	234 757.88	16.5.2024	-1 081.39	0.00
EUR	2 124 073.99	USD	2 270 000.00	16.5.2024	2 291.48	0.00
CHF	190 000.00	EUR	194 761.53	16.5.2024	-814.22	0.00
Total Forward Foreign Exchange contracts					-1 175 848.57	-0.96
Cash at banks, deposits on demand and deposit accounts and other liquid assets					2 005 840.05	1.65
Bank overdraft and other short-term liabilities					-2 340 730.41	-1.92
Other assets and liabilities					3 050 112.86	2.49
Total net assets					121 923 628.08	100.00

UBS (Lux) Strategy Xtra SICAV – Yield (USD)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in USD		120 417 863.49	120 072 044.90	120 219 125.50
Class F-acc¹	LU2623989600			
Shares outstanding		14 415.8600	20 010.3190	-
Net asset value per share in USD		106.12	97.66	-
Issue and redemption price per share in USD ²		106.12	97.66	-
Class P-acc	LU0200190857			
Shares outstanding		5 818 230.0220	6 346 153.0820	6 778 965.2250
Net asset value per share in USD		16.67	15.41	14.97
Issue and redemption price per share in USD ²		16.67	15.41	14.97
Class P-dist	LU0234737715			
Shares outstanding		435 419.0000	431 286.9160	527 896.1700
Net asset value per share in USD		14.14	13.20	12.87
Issue and redemption price per share in USD ²		14.14	13.20	12.87
Class Q-acc	LU1240803806			
Shares outstanding		119 365.3580	120 240.7420	101 944.2650
Net asset value per share in USD		131.15	120.77	116.30
Issue and redemption price per share in USD ²		131.15	120.77	116.30
Class Q-dist	LU1240803988			
Shares outstanding		924.0740	924.0740	924.0740
Net asset value per share in USD		117.89	110.12	106.93
Issue and redemption price per share in USD ²		117.89	110.12	106.93

¹ First NAV: 12.6.2023

² See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	96.56
EUR	2.10
TOTAL	98.66

Classification by Instrument as a % of net assets

Investment funds, open end	91.22
Certificates on investment funds	7.39
Options on indices, classic-styled	0.05
TOTAL	98.66

Statement of Net Assets

	USD
Assets	30.4.2024
Investments in securities, cost	106 537 931.54
Investments in securities, unrealized appreciation (depreciation)	12 262 479.47
Total investments in securities (Note 1)	118 800 411.01
Cash at banks, deposits on demand and deposit accounts	410 722.38
Other liquid assets (Margins)	912 029.11
Receivable on securities sales (Note 1)	2 416 306.07
Receivable on subscriptions	218.29
Interest receivable on liquid assets	79.64
Other assets	10 433.41
Other receivables	1 315.45
Unrealized gain on forward foreign exchange contracts (Note 1)	213 741.15
TOTAL Assets	122 765 256.51
Liabilities	
Unrealized loss on financial futures (Note 1)	-3 768.39
Bank overdraft	-1 816 811.73
Payable on securities purchases (Note 1)	-358 190.71
Payable on redemptions	-2 000.00
Provisions for flat fee (Note 2)	-165 976.68
Provisions for taxe d'abonnement (Note 3)	-645.51
Total provisions	-166 622.19
TOTAL Liabilities	-2 347 393.02
Net assets at the end of the period	120 417 863.49

Statement of Operations

	USD
Income	1.11.2023-30.4.2024
Interest on liquid assets	42 702.84
Net income on securities lending (Note 11)	13.05
Other income (Note 4)	13 367.19
TOTAL income	56 083.08
Expenses	
Flat fee (Note 2)	-1 026 675.79
Taxe d'abonnement (Note 3)	-11 461.56
Other commissions and fees (Note 2)	-18 365.12
Interest on cash and bank overdraft	-3 179.60
Other expenses	-75.70
TOTAL expenses	-1 059 757.77
Net income (loss) on investments	-1 003 674.69
Realized gain (Note 1)	
Realized gain on market-priced securities without options	2 778 301.93
Realized gain on options	188 453.11
Realized gain on yield-evaluated securities and money market instruments	45 504.79
Realized gain on financial futures	899 878.72
Realized gain on forward foreign exchange contracts	997 606.45
Realized gain on swaps	159.67
Realized gain on foreign exchange	2 256 063.43
TOTAL realized gain	7 165 968.10
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-640 228.83
Realized loss on options	-103 709.53
Realized loss on yield-evaluated securities and money market instruments	-45 504.79
Realized loss on financial futures	-1 387 749.26
Realized loss on forward foreign exchange contracts	-1 346 322.88
Realized loss on foreign exchange	-2 176 813.90
TOTAL realized loss	-5 700 329.19
Net realized gain (loss) of the period	461 964.22
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	13 096 022.36
Unrealized appreciation on financial futures	131 965.92
Unrealized appreciation on forward foreign exchange contracts	281 584.18
TOTAL changes in unrealized appreciation	13 509 572.46
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-3 803 670.02
Unrealized depreciation on options	-61 600.00
Unrealized depreciation on financial futures	-393 197.75
TOTAL changes in unrealized depreciation	-4 258 467.77
Net increase (decrease) in net assets as a result of operations	9 713 068.91

Statement of Changes in Net Assets

	USD
	1.11.2023-30.4.2024
Net assets at the beginning of the period	120 072 044.90
Subscriptions	2 273 903.39
Redemptions	-11 581 830.14
Total net subscriptions (redemptions)	-9 307 926.75
Dividend paid	-59 323.57
Net income (loss) on investments	-1 003 674.69
Total realized gain	7 165 968.10
Total realized loss	-5 700 329.19
Total changes in unrealized appreciation	13 509 572.46
Total changes in unrealized depreciation	-4 258 467.77
Net increase (decrease) in net assets as a result of operations	9 713 068.91
Net assets at the end of the period	120 417 863.49

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	F-acc
Number of shares outstanding at the beginning of the period	20 010.3190
Number of shares issued	0.0000
Number of shares redeemed	-5 594.4590
Number of shares outstanding at the end of the period	14 415.8600
Class	P-acc
Number of shares outstanding at the beginning of the period	6 346 153.0820
Number of shares issued	129 841.5830
Number of shares redeemed	-657 764.6430
Number of shares outstanding at the end of the period	5 818 230.0220
Class	P-dist
Number of shares outstanding at the beginning of the period	431 286.9160
Number of shares issued	7 293.5840
Number of shares redeemed	-3 161.5000
Number of shares outstanding at the end of the period	435 419.0000
Class	Q-acc
Number of shares outstanding at the beginning of the period	120 240.7420
Number of shares issued	194.2650
Number of shares redeemed	-1 069.6490
Number of shares outstanding at the end of the period	119 365.3580
Class	Q-dist
Number of shares outstanding at the beginning of the period	924.0740
Number of shares issued	0.0000
Number of shares redeemed	0.0000
Number of shares outstanding at the end of the period	924.0740

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Yield (USD)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	USD	0.1342
Q-dist	2.1.2024	5.1.2024	USD	1.6667

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in USD Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	4 890 000.00	8 895 399.00	7.39
TOTAL Ireland		8 895 399.00	7.39
Total Certificates on investment funds		8 895 399.00	7.39
Total Transferable securities and money market instruments listed on an official stock exchange		8 895 399.00	7.39

UCITS/Other UCIs

Investment funds, open end

Ireland

USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	395.20	405 337.83	0.33
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	930.53	105 013.27	0.09
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	264 545.00	2 698 359.00	2.24
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	3 106.11	419 318.77	0.35
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	4 870.24	520 032.11	0.43
USD LYXOR DIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	1 605.61	253 184.14	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	102 922.01	226 603.40	0.19
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	5 935.86	627 648.34	0.52
TOTAL Ireland		5 255 496.86	4.36

Luxembourg

USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	2 132.86	397 117.95	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	517.00	5 101 668.11	4.24
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	2 251.50	20 049 765.11	16.65
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	3 226.55	3 226.55	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	1 965.50	258 011.77	0.21
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	2 943.90	352 767.42	0.29
USD MANAGER OPP ACCESS-RISK PARITY STRATEGIES FUND USD Q-ACC	38 936.95	5 182 118.01	4.30
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	5 215.84	775 491.09	0.64
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	6 427.82	790 493.30	0.66
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	1 521.00	18 047 653.65	14.99
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	14 725.00	2 416 812.41	2.01
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	161.24	3 678 843.29	3.05
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	41 023.00	3 859 443.84	3.20
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	418.00	5 782 035.16	4.80
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (USD) U-X-ACC	358.00	6 209 595.92	5.16
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	137.00	4 080 728.58	3.39
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	15 417.00	4 631 729.31	3.85
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	607.25	7 727 239.77	6.42
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	147.00	1 515 669.96	1.26
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	333 615.00	4 823 238.86	4.01
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-X-ACC-CAP	9 291.00	1 252 793.79	1.04
USD UBS (LUX) MONEY MARKET FUND - USD U-X-ACC	55.00	674 302.75	0.56
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	174.59	6 982 118.55	5.80
TOTAL Luxembourg		104 592 865.15	86.86
Total Investment funds, open end		109 848 362.01	91.22
Total UCITS/Other UCIs		109 848 362.01	91.22

Derivative instruments listed on an official stock exchange

Options on indices, classic-styled

USD

USD S&P 500 INDEX CALL 5035.00000 21.06.24	5.00	56 650.00	0.05
TOTAL USD		56 650.00	0.05
Total Options on indices, classic-styled		56 650.00	0.05
Total Derivative instruments listed on an official stock exchange		56 650.00	0.05
Total investments in securities		118 800 411.01	98.66

Description	Quantity/ Nominal	Valuation in USD Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments			
Derivative instruments listed on an official stock exchange			
Financial Futures on bonds			
USD US 5YR TREASURY NOTE FUTURE 28.06.24	46.00	-99 906.20	-0.08
TOTAL Financial Futures on bonds		-99 906.20	-0.08
Financial Futures on Indices			
EUR MSCI EMU INDEX FUTURE 21.06.24	110.00	-24 381.04	-0.02
CHF SWISS MARKET INDEX FUTURE 21.06.24	14.00	-53 033.85	-0.04
GBP FTSE 100 INDEX FUTURE 21.06.24	24.00	29 406.74	0.03
SEK OMX 30 INDEX FUTURE 17.05.24	-15.00	-8 965.10	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-5.00	4 058.44	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-5.00	17 614.73	0.02
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	-6.00	52 616.53	0.04
USD S&P500 EMINI FUTURE 21.06.24	-15.00	86 870.00	0.07
HKD HANG SENG INDEX FUTURE 30.05.24	-2.00	-8 048.64	-0.01
TOTAL Financial Futures on Indices		96 137.81	0.08
Total Derivative instruments listed on an official stock exchange		-3 768.39	0.00
Total Derivative instruments		-3 768.39	0.00
Forward Foreign Exchange contracts			
Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date			
BRL 6 040 000.00	USD 1 205 059.65	16.5.2024	-41 345.55
USD 52 092.70	SGD 70 000.00	16.5.2024	729.47
USD 268 997.32	HKD 2 104 098.20	16.5.2024	-152.95
USD 391 779.95	DKK 2 685 000.00	16.5.2024	6 519.23
USD 240 189.83	SEK 2 525 866.22	16.5.2024	9 918.38
USD 329 089.27	NOK 3 504 029.41	16.5.2024	12 555.60
USD 486 133.04	CAD 659 157.80	16.5.2024	6 233.11
USD 1 938 478.99	GBP 1 529 947.27	16.5.2024	22 613.97
USD 1 615 195.92	JPY 243 935 190.00	16.5.2024	61 682.24
AUD 3 310 735.46	USD 2 193 744.30	16.5.2024	-42 969.47
USD 3 046 718.26	CHF 2 743 844.00	16.5.2024	50 217.95
USD 7 673 244.72	EUR 7 050 592.77	16.5.2024	130 133.04
JPY 20 400 000.00	USD 132 312.31	16.5.2024	-2 393.87
Total Forward Foreign Exchange contracts			213 741.15
Cash at banks, deposits on demand and deposit accounts and other liquid assets			1 322 751.49
Bank overdraft and other short-term liabilities			-1 816 811.73
Other assets and liabilities			1 901 539.96
Total net assets			120 417 863.49

UBS (Lux) Strategy Xtra SICAV – Balanced (USD)

Most important figures

	ISIN	30.4.2024	31.10.2023	31.10.2022
Net assets in USD		131 363 290.40	123 641 014.95	128 412 008.43
Class P-4%-mdist	LU1336973653			
Shares outstanding		941 351.7430	941 351.7430	963 043.5570
Net asset value per share in USD		10.15	9.39	9.41
Issue and redemption price per share in USD ¹		10.15	9.39	9.41
Class P-acc	LU0200191152			
Shares outstanding		4 726 842.2400	5 088 790.2950	5 393 155.8370
Net asset value per share in USD		18.72	16.99	16.35
Issue and redemption price per share in USD ¹		18.72	16.99	16.35
Class (JPY hedged) P-acc	LU1152097959			
Shares outstanding		201 882.5550	201 882.5550	248 839.7300
Net asset value per share in JPY		10 665	9 984	10 156
Issue and redemption price per share in JPY ¹		10 665	9 984	10 156
Class P-dist	LU0234745577			
Shares outstanding		40 962.2570	48 034.7220	49 305.4780
Net asset value per share in USD		16.59	15.16	14.63
Issue and redemption price per share in USD ¹		16.59	15.16	14.63
Class Q-acc	LU1240802741			
Shares outstanding		125 247.6020	99 574.3000	94 220.6190
Net asset value per share in USD		148.25	133.91	127.72
Issue and redemption price per share in USD ¹		148.25	133.91	127.72
Class Q-dist	LU1240802824			
Shares outstanding		2 888.4560	7 821.4730	11 517.7860
Net asset value per share in USD		137.59	125.67	120.49
Issue and redemption price per share in USD ¹		137.59	125.67	120.49

¹ See note 1

Structure of the Securities Portfolio

Classification by Currency as a % of net assets

USD	96.78
EUR	2.06
TOTAL	98.84

Classification by Instrument as a % of net assets

Investment funds, open end	91.36
Certificates on investment funds	7.44
Options on indices, classic-styled	0.04
TOTAL	98.84

Statement of Net Assets

	USD
Assets	30.4.2024
Investments in securities, cost	109 773 915.77
Investments in securities, unrealized appreciation (depreciation)	20 060 032.15
Total investments in securities (Note 1)	129 833 947.92
Cash at banks, deposits on demand and deposit accounts	596 620.56
Other liquid assets (Margins)	1 603 210.22
Receivable on securities sales (Note 1)	2 764 503.27
Receivable on subscriptions	252.80
Interest receivable on liquid assets	92.25
Other assets	46 188.46
Other receivables	1 927.94
TOTAL Assets	134 846 743.42
Liabilities	
Unrealized loss on financial futures (Note 1)	-37 400.81
Unrealized loss on forward foreign exchange contracts (Note 1)	-445 006.70
Bank overdraft	-2 210 740.54
Interest payable on bank overdraft	-7.65
Payable on securities purchases (Note 1)	-589 606.13
Other liabilities	-5.37
Provisions for flat fee (Note 2)	-200 077.91
Provisions for taxe d'abonnement (Note 3)	-607.91
Total provisions	-200 685.82
TOTAL Liabilities	-3 483 453.02
Net assets at the end of the period	131 363 290.40

Statement of Operations

	USD
Income	1.11.2023-30.4.2024
Interest on liquid assets	47 682.02
Net income on securities lending (Note 11)	28.04
Other income (Note 4)	15 508.23
TOTAL income	63 218.29
Expenses	
Flat fee (Note 2)	-1 220 990.30
Taxe d'abonnement (Note 3)	-12 794.84
Other commissions and fees (Note 2)	-19 607.97
Interest on cash and bank overdraft	-2 712.33
Other expenses	-79.50
TOTAL expenses	-1 256 184.94
Net income (loss) on investments	-1 192 966.65
Realized gain (Note 1)	
Realized gain on market-priced securities without options	3 653 903.66
Realized gain on options	202 633.96
Realized gain on yield-evaluated securities and money market instruments	48 295.72
Realized gain on financial futures	1 654 741.20
Realized gain on forward foreign exchange contracts	2 213 404.30
Realized gain on swaps	174.90
Realized gain on foreign exchange	5 195 676.53
TOTAL realized gain	12 968 830.27
Realized loss (Note 1)	
Realized loss on market-priced securities without options	-440 613.12
Realized loss on options	-109 164.25
Realized loss on yield-evaluated securities and money market instruments	-48 295.72
Realized loss on financial futures	-1 596 816.78
Realized loss on forward foreign exchange contracts	-3 387 826.94
Realized loss on swaps	-2.19
Realized loss on foreign exchange	-5 255 843.52
TOTAL realized loss	-10 838 562.52
Net realized gain (loss) of the period	937 301.10
Changes in unrealized appreciation (Note 1)	
Unrealized appreciation on market-priced securities without options	20 890 150.62
Unrealized appreciation on financial futures	119 083.49
Unrealized appreciation on forward foreign exchange contracts	379 948.37
TOTAL changes in unrealized appreciation	21 389 182.48
Changes in unrealized depreciation (Note 1)	
Unrealized depreciation on market-priced securities without options	-9 734 746.30
Unrealized depreciation on options	-61 600.00
Unrealized depreciation on financial futures	-482 614.81
Unrealized depreciation on forward foreign exchange contracts	-445 006.70
TOTAL changes in unrealized depreciation	-10 723 967.81
Net increase (decrease) in net assets as a result of operations	11 602 515.77

Statement of Changes in Net Assets

	USD
	1.11.2023-30.4.2024
Net assets at the beginning of the period	123 641 014.95
Subscriptions	7 005 724.92
Redemptions	-10 680 653.23
Total net subscriptions (redemptions)	-3 674 928.31
Dividend paid	-205 312.01
Net income (loss) on investments	-1 192 966.65
Total realized gain	12 968 830.27
Total realized loss	-10 838 562.52
Total changes in unrealized appreciation	21 389 182.48
Total changes in unrealized depreciation	-10 723 967.81
Net increase (decrease) in net assets as a result of operations	11 602 515.77
Net assets at the end of the period	131 363 290.40

Changes in the Number of Shares outstanding

	1.11.2023-30.4.2024
Class	P-4%-mdist
Number of shares outstanding at the beginning of the period	941 351.7430
Number of shares issued	0.0000
Number of shares redeemed	0.0000
Number of shares outstanding at the end of the period	941 351.7430
Class	P-acc
Number of shares outstanding at the beginning of the period	5 088 790.2950
Number of shares issued	141 090.8970
Number of shares redeemed	-503 038.9520
Number of shares outstanding at the end of the period	4 726 842.2400
Class	(JPY hedged) P-acc
Number of shares outstanding at the beginning of the period	201 882.5550
Number of shares issued	0.0000
Number of shares redeemed	0.0000
Number of shares outstanding at the end of the period	201 882.5550
Class	P-dist
Number of shares outstanding at the beginning of the period	48 034.7220
Number of shares issued	6.8630
Number of shares redeemed	-7 079.3280
Number of shares outstanding at the end of the period	40 962.2570
Class	Q-acc
Number of shares outstanding at the beginning of the period	99 574.3000
Number of shares issued	29 968.6910
Number of shares redeemed	-4 295.3890
Number of shares outstanding at the end of the period	125 247.6020
Class	Q-dist
Number of shares outstanding at the beginning of the period	7 821.4730
Number of shares issued	0.0000
Number of shares redeemed	-4 933.0170
Number of shares outstanding at the end of the period	2 888.4560

Annual Distribution¹

UBS (Lux) Strategy Xtra SICAV – Balanced (USD)	Ex-Date	Pay-Date	Currency	Amount per share
P-dist	2.1.2024	5.1.2024	USD	0.1209
Q-dist	2.1.2024	5.1.2024	USD	1.4965

Monthly Distribution¹

UBS (Lux) Strategy Xtra SICAV – Balanced (USD)	Ex-Date	Pay-Date	Currency	Amount per share
P-4%-mdist	10.11.2023	15.11.2023	USD	0.0313
P-4%-mdist	11.12.2023	14.12.2023	USD	0.0327
P-4%-mdist	10.1.2024	16.1.2024	USD	0.0336
P-4%-mdist	12.2.2024	15.2.2024	USD	0.0336
P-4%-mdist	11.3.2024	14.3.2024	USD	0.0339
P-4%-mdist	10.4.2024	15.4.2024	USD	0.0344

¹ See note 5

Statement of Investments in Securities and other Net Assets as of 30 April 2024

Transferable securities and money market instruments listed on an official stock exchange

Description	Quantity/ Nominal	Valuation in USD Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Certificates on investment funds			
Ireland			
USD STAR COMPASS PLC/UBS DYNMC DIVERSIFIED LTD NOTE DUE 30.09.25	5 370 000.00	9 768 567.00	7.44
TOTAL Ireland		9 768 567.00	7.44
Total Certificates on investment funds		9 768 567.00	7.44
Total Transferable securities and money market instruments listed on an official stock exchange		9 768 567.00	7.44

UCITS/Other UCIs

Investment funds, open end

Ireland

USD AMBIENTA X ALPHA FUND-ACCUM SHS -U2- HEDGED USD	424.84	435 737.22	0.33
EUR AMBIENTA X ICAV-AMBIENTA X ALPHA FUND - ACCUM-F- EUR	991.60	111 904.51	0.08
USD ISHARES MSCI USA ESG SCREENED UCITS ETF UNHEGDED USD-CAP	465 293.00	4 745 988.60	3.61
USD KEPLER LIQUID STRAT ICAV KLS ARETE MACRO-ACCUM SHS-SI-USD	3 272.24	441 745.32	0.34
USD LAZARD RATHMORE ALT FUND-ACCUM SHS-Z-USD	5 252.22	560 819.02	0.43
USD LYXOR DIM IRL PLC - LYXOR/TIEDEMANN ARBIT STR-I-USD-CAP	1 743.73	274 962.59	0.21
USD MERIAN GLOBAL FUNDS PLC -MER GBL EQU ABSOLUTE RETURN-I-ACC	107 828.24	237 405.43	0.18
USD TAGES INTERNATIONAL FUND ICAV-KG-ACCUM SHS INSTITUTIONAL USD	6 226.91	658 423.18	0.50
TOTAL Ireland		7 466 985.87	5.68

Luxembourg

USD ALMA PLATINUM IV-SYSTEMATIC ALPHA-SHS -I1C-U-CAPITALISATION	2 329.90	433 803.34	0.33
USD FOCUSED SICAV - HIGH GRADE BOND USD U-X-ACC	354.00	3 493 211.82	2.66
USD FOCUSED SICAV - HIGH GRADE LONG TERM BOND USD U-X-ACC	1 530.00	13 624 757.10	10.37
USD LUMYNA-MARSHALL WACE UCITS SIC ESG MKT NTRL TOPS B CAP-EQUAL	3 353.86	3 353.86	0.00
USD LUMYNA-MW ESG MRK NEU TOPS UCITS FD-SHS-B-CAPITALISATION	2 045.02	268 449.86	0.20
USD LUMYNA-PSAM GLOBAL EVENT UCITS FUND-SHS B-CAPITALISATION	3 214.48	385 190.54	0.29
USD MANAGER OPP ACCESS-RISK PARITY STRATEGIES FUND USD Q-ACC	41 151.86	5 476 900.38	4.17
USD SCHRODER GAIA SICAV - GAIA TWO SIGMA DIVERSIFIED-C-CAPITAL	5 627.62	836 714.54	0.64
USD SCHRODER GAIA SICAV - SCHRDR GAIA WELGTON PAGA-SHS-C USD-CAP	6 781.22	833 954.44	0.64
USD UBS (LUX) BD SICAV-USD INVES GRA CORPOR SUSTAI (USD) U-X-ACC	887.00	10 524 831.55	8.01
EUR UBS (LUX) BOND FUND - EURO HIGH YIELD (EUR) I-X-ACC	15 770.00	2 588 328.13	1.97
USD UBS (LUX) BOND SICAV - USD HIGH YIELD U-X-ACC	176.40	4 024 760.16	3.06
USD UBS (LUX) BOND SICAV - EMERGING ECONOMIES CORP (USD)-I-X-DIS	28 104.00	2 644 024.32	2.01
USD UBS (LUX) EMERGING ECONOMIES FUND-GLOBAL BONDS (USD)-U-X-ACC	286.00	3 956 129.32	3.01
USD UBS (LUX) EQUITY FUND - GLOBAL SUSTAINABLE (USD) U-X-ACC	636.00	11 031 572.64	8.40
USD UBS (LUX) EQUITY SICAV - GLB EM OPP(USD)-U-X-ACC	240.00	7 148 721.60	5.44
USD UBS (LUX) EQUITY SICAV - GL HI DIV (USD)-I-X-ACC	27 367.00	8 221 867.81	6.26
USD UBS (LUX) EQUITY SICAV - GLOBAL OPPORTUNITY (USD) U-X-ACC	1 073.49	13 660 076.36	10.40
USD UBS (LUX) EQUITY SICAV - LONG TERM THEMES (USD) U-X-ACC	267.00	2 752 951.56	2.10
USD UBS (LUX) FD SOL - SICAV-BARCLAYS TIPS 1-10 UCITS ETF-A-ACC	364 786.00	5 273 893.60	4.02
USD UBS (LUX) FD SOL-MSCI WLD EX USA IDX FD-SHS-(USD)-X-ACC-CAP	15 955.00	2 151 364.22	1.64
USD UBS (LUX) MONEY MARKET FUND - USD U-X-ACC	66.00	809 163.30	0.62
USD UBS(LUX)INSTITUTIONAL FD-KEY SELECTION GLBL EQTY(USD)U-X-ACC	310.00	12 397 724.60	9.44
TOTAL Luxembourg		112 541 745.05	85.68
Total Investment funds, open end		120 008 730.92	91.36
Total UCITS/Other UCIs		120 008 730.92	91.36

Derivative instruments listed on an official stock exchange

Options on indices, classic-styled

USD

USD S&P 500 INDEX CALL 5035.00000 21.06.24	5.00	56 650.00	0.04
TOTAL USD		56 650.00	0.04
Total Options on indices, classic-styled		56 650.00	0.04
Total Derivative instruments listed on an official stock exchange		56 650.00	0.04
Total investments in securities		129 833 947.92	98.84

Description	Quantity/ Nominal	Valuation in USD Unrealized gain (loss) on Futures/Forward Exchange Contracts/ Swaps (Note 1)	as a % of net assets
Derivative instruments			
Derivative instruments listed on an official stock exchange			
Financial Futures on bonds			
USD US 5YR TREASURY NOTE FUTURE 28.06.24	50.00	-108 593.70	-0.08
TOTAL Financial Futures on bonds		-108 593.70	-0.08
Financial Futures on Indices			
EUR MSCI EMU INDEX FUTURE 21.06.24	142.00	-30 129.33	-0.02
CHF SWISS MARKET INDEX FUTURE 21.06.24	9.00	-36 362.65	-0.03
GBP FTSE 100 INDEX FUTURE 21.06.24	31.00	45 753.56	0.03
SEK OMX 30 INDEX FUTURE 17.05.24	-22.00	-13 148.81	-0.01
AUD SPI 200 INDEX FUTURES 20.06.24	-8.00	6 493.50	0.00
CAD S&P/TSX 60 IX FUTURE 20.06.24	-9.00	31 721.08	0.02
JPY NIKKEI 225 (OSE) INDEX FUTURE 13.06.24	13.00	-114 828.58	-0.08
USD S&P500 EMINI FUTURE 21.06.24	-33.00	197 785.00	0.15
HKD HANG SENG INDEX FUTURE 30.05.24	-4.00	-16 090.88	-0.01
TOTAL Financial Futures on Indices		71 192.89	0.05
Total Derivative instruments listed on an official stock exchange		-37 400.81	-0.03
Total Derivative instruments		-37 400.81	-0.03
Forward Foreign Exchange contracts			
Currency purchased/Amount purchased/Currency sold/Amount sold/Maturity date			
BRL 6 610 000.00 USD 1 318 782.17 16.5.2024		-45 247.36	-0.03
USD 98 976.13 SGD 133 000.00 16.5.2024		1 385.99	0.00
USD 709 143.59 DKK 4 860 000.00 16.5.2024		11 800.17	0.01
USD 330 596.55 NOK 3 520 078.38 16.5.2024		12 613.11	0.01
USD 233 444.01 HKD 1 826 000.00 16.5.2024		-132.73	0.00
USD 225 895.27 SEK 2 375 542.90 16.5.2024		9 328.09	0.00
JPY 580 737 506.00 USD 3 845 303.54 16.5.2024		-146 847.16	-0.11
USD 3 008 458.56 GBP 2 374 430.15 16.5.2024		35 096.17	0.02
USD 891 970.80 CAD 1 209 441.58 16.5.2024		11 436.69	0.01
ILS 10 000.00 USD 2 715.73 16.5.2024		-34.87	0.00
USD 3 024.51 NZD 5 000.00 16.5.2024		65.78	0.00
AUD 3 259 416.45 USD 2 159 739.53 16.5.2024		-42 303.40	-0.03
USD 3 780 622.08 CHF 3 404 790.44 16.5.2024		62 314.63	0.05
USD 10 943 395.56 EUR 10 055 384.45 16.5.2024		185 592.58	0.14
JPY 2 176 907 300.00 USD 14 407 517.40 16.5.2024		-543 772.41	-0.41
USD 67 143.26 CAD 91 000.00 16.5.2024		890.70	0.00
USD 133 236.80 JPY 20 500 000.00 16.5.2024		2 681.51	0.00
USD 105 129.47 JPY 16 200 000.00 16.5.2024		1 958.95	0.00
JPY 30 000 000.00 USD 191 177.66 16.5.2024		-121.13	0.00
USD 348 943.56 GBP 280 000.00 16.5.2024		-1 684.34	0.00
USD 38 347.48 HKD 300 000.00 16.5.2024		-27.67	0.00
Total Forward Foreign Exchange contracts		-445 006.70	-0.34
Cash at banks, deposits on demand and deposit accounts and other liquid assets		2 199 830.78	1.67
Bank overdraft and other short-term liabilities		-2 210 740.54	-1.68
Other assets and liabilities		2 022 659.75	1.54
Total net assets		131 363 290.40	100.00

Notes to the Financial Statements

Note 1 – Summary of significant accounting policies

The financial statements have been prepared in accordance with the generally accepted accounting principles for investment fund in Luxembourg. The significant accounting policies are summarised as follows:

a) Calculation of the net asset value

The net asset value and the issue and redemption price per share of any subfund or share class are expressed in the currency of account of the subfund or the share class concerned and are calculated every business day by dividing the overall net assets of the subfund for each share class by the number of shares in circulation in this subfund or share class.

Business days mean regular bank working days (i.e. each day on which banks are open during regular working hours) in Luxembourg with the exception of (i) individual non-statutory rest days in Luxembourg or (ii) days on which the main exchanges in the countries where the relevant subfund mainly invests are closed or (iii) the value of 50% or more of the relevant subfund's investments cannot be adequately assessed or (iv) in the case of subfunds whose performance and net assets are predominantly based on one or more indices, the related index or indices is not published.

The percentage of the net asset value attributable to each share class of a subfund changes each time shares are issued or redeemed. It is determined by the ratio of the shares in circulation in each share class to the total number of shares in circulation in the subfund, taking into account the fees charged to that share class:

- Whenever a distribution is made for class "P-dist" shares, the net asset value and the subscription and redemption prices of the shares of this share class are reduced by the amount of the distribution (which results in a reduction of the percentage of the net asset value to be allocated to the "P-dist" shares). The net asset value of the other share classes does not change, which results in an increase of the percentage of the net asset value to be allocated to those shares.
- For each issue or redemption of shares, the net asset value attributable to the corresponding share class will be appropriately adjusted.

b) Valuation principles

- Liquid funds – whether in the form of cash, bank deposits, bills of exchange and sight securities and receivables, prepaid expenses, cash dividends and declared or accrued interest that has not yet been received – are valued at their full value unless it is unlikely that this value will be fully paid or received, in which case their value is determined by taking into consideration a deduction that seems appropriate in order to portray their true value.
- Securities, derivatives and other investments listed on a stock exchange are valued at the last-known market prices. If these securities, derivatives or other assets are listed on several stock exchanges, the latest available price on the stock exchange that represents the major market for these investments will apply.

In the case of securities, derivatives and other assets not commonly traded on a stock exchange and for which a secondary market among securities traders exists with pricing in line with the market, the Company may value these securities, derivatives and other investments based on these prices.

Securities, derivatives and other investments not listed on a stock exchange but which are traded on another regulated market which operates regularly and is recognised and open to the public are valued at the last available price on this market.

- Securities and other investments that are not listed on a stock exchange or traded on another regulated market, and for which no appropriate price can be obtained, are valued by the Company according to other principles chosen by it in good faith on the basis of the likely sales prices.
- Derivatives not listed on a stock exchange (OTC derivatives) are valued on the basis of independent pricing sources. In case only one independent pricing source of a derivative is available, the plausibility of the valuation obtained will be verified by means of calculation methods recognised by the Company and the Company's auditors, based on the market value of the underlying instrument from which the derivative originates.
- Units of other undertakings for collective investment in transferable securities (UCITS) and/or undertakings for collective investment (UCI) are valued at their last-known net asset value. Certain units or shares of other UCITS and/or UCI can be valued on the basis of an estimation of their value that has been provided by reliable service providers, which are independent from the portfolio manager or the investment advisor (value estimation).
- Index certificates (debt instruments) linked to indices comprising alternative investment instruments are valued at the latest available customary market price ("fair value"), which is based on the latest available valuations of the index components. Insofar as a report is available with indicative valuations, index certificates are valued on the basis of the indicative report until a report with effective valuations is available.
- Money market instruments not traded on a stock exchange or on another regulated market open to the public will be valued on the basis of the relevant curves. The valuation based on the curves refers to the interest rate and credit spread components. The following principles are applied in this process: for each money market instrument, the interest rates nearest the residual maturity are interpolated. The interest rate calculated in this way is converted into a market price by adding a credit spread that reflects the underlying borrower. This credit spread is adjusted if there is a significant change in the credit rating of the borrower.
- Securities, money market instruments, derivatives and other assets denominated in a currency other than the currency of account of the relevant subfund and not hedged by foreign-exchange transactions, are valued at the middle-market rate of exchange (midway between the bid and offer rate) known in Luxembourg or, if not available, on the most representative market for this currency.
- Fixed-term deposits and fiduciary investments are valued at their nominal value plus accumulated interest.
- The value of swaps is calculated by an external service provider and a second independent valuation is provided by another external service provider. The calculation is based

on the net present value of all cash flows, both inflows and outflows. In some specific cases, internal calculations (based on models and market data made available by Bloomberg), and/or broker statement valuations may be used. The valuation methods depend on the respective security and are determined pursuant to the UBS Valuation Policy.

If, due to extraordinary circumstances or events, the above criteria are deemed impossible or inappropriate for accurately determining the value of the subfunds concerned, the company is entitled to apply, temporarily, other appropriate valuation principles – which it has determined in good faith and are generally accepted – to the assets of the Fund as a whole or of an individual subfund.

Due to fees and charges as well as the buy-sell spread for the underlying investments, the actual costs of buying and selling assets and investments for a subfund may differ from the last available price or, if applicable, the net asset value used to calculate the net asset value per share. These costs have a negative effect on the value of a subfund and are termed “dilution”. To reduce the effects of dilution, the Board of Directors may at its own discretion make a dilution adjustment to the net asset value per share (“Swing Pricing”).

Shares are generally issued and redeemed based on a single price: the net asset value. To reduce the effects of dilution, the net asset value per share is nevertheless adjusted on valuation days as described below; this takes place irrespective of whether the subfund is in a net subscription or net redemption position on the relevant valuation day. If no trading is taking place in any subfund or class of a subfund on a particular valuation day, the unadjusted net asset value per share is applied. The circumstances in which such a dilution adjustment takes place are determined at the discretion of the Board of Directors. The requirement to carry out a dilution adjustment generally depends on the scale of subscriptions or redemptions of shares in the relevant subfund. The Board of Directors may carry out a dilution adjustment if, in its view, the existing shareholders (in the case of subscriptions) or remaining shareholders (in the case of redemptions) could be put at a disadvantage. The dilution adjustment may take place if:

- (a) a subfund records a steady fall (i.e. a net outflow due to redemptions);
- (b) a subfund records a considerable volume of net subscriptions relative to its size;
- (c) a subfund shows a net subscription or net redemption position on a particular valuation day; or
- (d) in all other cases in which the Board of Directors believes a dilution adjustment is necessary in the interests of the shareholders.

When a valuation adjustment is made, a value is added to or deducted from the net asset value per share depending on whether the subfund is in a net subscription or net redemption position; the extent of the valuation adjustment shall, in the opinion of the Board of Directors, adequately cover the

fees and charges as well as the spreads of buy and sell prices. In particular, the net asset value of the respective subfund will be adjusted (upwards or downwards) by an amount that (i) reflects the estimated tax expenses, (ii) the trading costs that may be incurred by the subfund, and (iii) the estimated bid-ask spread for the assets in which the subfund invests. As some equity markets and countries may show different fee structures on the buyer and seller side, the adjustment for net inflows and outflows may vary. The adjustments are generally limited to a maximum of 2% of the prevailing net asset value per share at the time. The Board of Directors may decide to temporarily apply a dilution adjustment of more than 2% of the prevailing net asset value per share at the time in respect of any subfund and/or valuation date in exceptional circumstances (e.g. high market volatility and/or liquidity, exceptional market conditions, market disruption, etc.), provided the Board of Directors can justify that this is representative of the prevailing market conditions and that it is in the best interest of the shareholders. This dilution adjustment will be calculated in accordance with the method determined by the Board of Directors. Shareholders will be informed via the usual communication channels when the temporary measures are introduced and when they end.

The net asset value of each class of the subfund is calculated separately. However, dilution adjustments affect the net asset value of each class to the same degree in percentage terms. The dilution adjustment is made at subfund level and relates to capital activity, but not to the specific circumstances of each individual investor transaction.

For all subfunds the Swing Pricing methodology is applied.

If there were Swing Pricing adjustments to the net asset value at the end of the period, this can be seen from the most important figures section of the net asset value information of the subfunds. The issue and redemption price per share represents the adjusted net asset value.

c) Valuation of forward foreign exchange contracts

The unrealized gain (loss) of outstanding forward foreign exchange contracts is valued on the basis of the forward exchange rates prevailing at valuation date. Realized or unrealized gains or losses are recorded in the statement of operations.

d) Valuation of financial futures contracts

Financial futures contracts are valued based on the latest available price applicable on the valuation date. Realized gains and losses and the changes in unrealized gains and losses are recorded in the statement of operations. The realized gains and losses are calculated in accordance with the FIFO method, i.e. the first contracts acquired are regarded as the first to be sold.

e) Swaps

The Fund may enter into interest rate swap contracts, forward rate agreements on interest rates swaptions and credit default swaps, if they are executed with first class financial institutions that specialize in transactions of this kind.

The value of swap transactions is calculated by an external service provider and a second independent valuation is made available by another external service provider. The calculation is based on the net present value of all cash flows, both inflows and outflows. In some specific cases, internal calculations based on models and market data available from Bloomberg and/or broker statement valuations may be used.

The valuation methods depend on the respective security and are determined pursuant to the UBS Valuation Policy. This valuation method is approved by the Board of Directors.

Changes in unrealized profits and losses are reflected in the statement of operations under "Unrealized appreciation (depreciation) on swaps".

Gains or losses on swaps incurred when closed-out or matured are recorded as "Realized gain (loss) on swaps" in the statement of operations. The Management Company is authorised to apply other generally recognised and auditable valuation criteria in good faith in order to achieve an appropriate valuation of the net asset value if, due to extraordinary circumstances, a determined in accordance with the aforementioned regulations proves to be unfeasible or inaccurate.

f) Net realized gain (loss) on sales of securities

The realized gains or losses on the sales of securities are calculated on the basis of the average cost of the securities sold.

g) Conversion of foreign currencies

Bank accounts, other net assets and the valuation of the investments in securities held denominated in currencies other than the reference currency of the different subfunds are converted at the mid closing spot rates on the valuation date. Income and expenses denominated in currencies other than the currency of the different subfunds are converted at the mid closing spot rates at payment date. Gain or loss on foreign exchange is included in the statement of operations.

The cost of securities denominated in currencies other than the reference currency of the different subfunds is converted at the mid closing spot rate prevailing on the day of acquisition.

h) Accounting of securities' portfolio transactions

The securities' portfolio transactions are accounted for the bank business day following the transaction dates.

i) Combined financial statements

The combined financial statements are expressed in EUR. The various items of the combined statement of net assets, combined statement of operations and combined statement of changes in net assets at 30 April 2024 of the Fund are equal to the sum of the corresponding items in the financial statements of each subfund converted into EUR at the following exchange rates.

The following exchange rates were used for the conversion of the combined financial statements as of 30 April 2024:

Exchange rates

EUR 1	=	CHF	0.980663
EUR 1	=	USD	1.069250

j) Receivable on securities sales, Payable on securities purchases

The position "Receivable on securities sales" can also include receivables from foreign currency transactions. The position "Payable on securities purchases" can also include payables from foreign currency transactions.

Receivables and payables from foreign exchange transactions are netted.

k) Income recognition

Dividends, net of withholding taxes, are recognized as income on the date upon which the relevant securities are first listed as "ex-dividend". Interest income is accrued on a daily basis.

Note 2 – Flat fee

The Company pays a monthly flat fee for each of the subfunds, calculated on the average net asset value of the subfund as shown in the table below:

UBS (Lux) Strategy Xtra SICAV – Yield (CHF)
 UBS (Lux) Strategy Xtra SICAV – Yield (EUR)
 UBS (Lux) Strategy Xtra SICAV – Yield (USD)

	Maximum flat fee p.a.	Maximum flat fee p.a. for share classes with "hedged" in their name
Share classes with "P" in their name	1.800%	1.850%
Share classes with "K-1" in their name	1.100%	1.130%
Share classes with "K-B" in their name	0.065%	0.065%
Share classes with "K-X" in their name	0.000%	0.000%
Share classes with "F" in their name	0.850%	0.880%
Share classes with "Q" in their name	0.950%	1.000%
Share classes with "QL" in their name	0.950%	1.000%
Share classes with "I-A1" in their name	0.950%	0.980%
Share classes with "I-A2" in their name	0.900%	0.930%
Share classes with "I-A3" in their name	0.850%	0.880%
Share classes with "I-A4" in their name	0.850%	0.880%
Share classes with "I-B" in their name	0.065%	0.065%
Share classes with "I-X" in their name	0.000%	0.000%
Share classes with "U-X" in their name	0.000%	0.000%

UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)
 UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)
 UBS (Lux) Strategy Xtra SICAV – Balanced (USD)

	Maximum flat fee p.a.	Maximum flat fee p.a. for share classes with "hedged" in their name
Share classes with "P" in their name	1.980%	2.030%
Share classes with "K-1" in their name	1.300%	1.330%
Share classes with "K-B" in their name	0.065%	0.065%
Share classes with "K-X" in their name	0.000%	0.000%
Share classes with "F" in their name	0.940%	0.970%
Share classes with "Q" in their name	1.050%	1.100%
Share classes with "QL" in their name	1.050%	1.100%

	Maximum flat fee p.a.	Maximum flat fee p.a. for share classes with "hedged" in their name
Share classes with "I-A1" in their name	1.050%	1.080%
Share classes with "I-A2" in their name	1.000%	1.030%
Share classes with "I-A3" in their name	0.940%	0.970%
Share classes with "I-A4" in their name	0.940%	0.970%
Share classes with "I-B" in their name	0.065%	0.065%
Share classes with "I-X" in their name	0.000%	0.000%
Share classes with "U-X" in their name	0.000%	0.000%

The aforementioned flat fee shall be used as follows:

1. For the management, administration, portfolio management and distribution of the Company (if applicable), as well as for all the tasks of the Depositary, such as the safekeeping and supervision of the Company's assets, the handling of payment transactions and all other tasks listed in the section entitled "Depositary and main paying agent" of the sales prospectus, a maximum flat fee based on the net asset value of the Company is paid from the Company's assets, in accordance with the following provisions: This fee is charged to the Company's assets on a pro rata basis upon every calculation of the net asset value and is paid on a monthly basis (maximum flat fee). The relevant maximum flat fee will not be charged until the corresponding unit classes have been launched. An overview of the maximum flat fees can be seen in "The subfunds and their special investment policies" of the sales prospectus.

This fee is shown in the Statement of Operations as "Flat fee".

2. The maximum flat fee does not include the following fees and additional expenses, which are also charged to the Fund:
 - a) all additional expenses related to management of the Fund's assets for the sale and purchase of assets (bid/offer spread, brokerage fees in line with the market, commissions, fees, etc.). These expenses are generally calculated upon the purchase or sale of the respective assets. In derogation hereto, these additional expenses, which arise through the sale and purchase of assets in connection with the settlement of the issue and redemption of units, are covered by the application of the swing pricing principle pursuant to the section entitled "Net asset value, issue, redemption and conversion price" of the sales prospectus;
 - b) fees of the supervisory authority for the establishment, modification, liquidation and merger of the Fund, as well as all fees of the supervisory authorities and any stock exchanges on which the subfunds are listed;
 - c) auditor's fees for the annual audit and certification in connection with the establishment, modification, liquidation and merger of the Fund, as well as any other fees paid to the auditor for the services it provides in relation to the administration of the Fund and as permissible by law;
 - d) fees for legal and tax advisers, as well as notaries, in connection with the establishment, registration in distribution countries, modification, liquidation and merger of the Fund, as well as for the general

- safeguarding of the interests of the Fund and its investors, insofar as this is not expressly prohibited by law;
- e) costs for the publication of the Fund's net asset value and all costs for notices to investors, including translation costs;
 - f) costs for the Fund's legal documents (prospectuses, KIID, annual and semi-annual reports, as well as all other documents legally required in the countries of domiciliation and distribution);
 - g) costs for the Fund's registration with any foreign supervisory authorities, if applicable, including fees, translation costs and fees for the foreign representative or paying agent;
 - h) expenses incurred through use of voting or creditors' rights by the Fund, including fees for external advisers;
 - i) costs and fees related to any intellectual property registered in the Company's name or usufructuary rights of the Company;
 - j) all expenses arising in connection with any extraordinary measures taken by the Management Company, Portfolio Manager or Depositary for protecting the interests of the investors;
 - k) if the Management Company participates in class-action suits in the interests of investors, it may charge the Fund's assets for the expenses arising in connection with third parties (e.g. legal and Depositary costs). Furthermore, the Management Company may charge for all administrative costs, provided these are verifiable and disclosed, and taken into account in the disclosure of the Fund's TER;
 - l) fees, costs and expenses payable to the directors of the Company (including reasonable out-of-pocket expenses, insurance coverage and reasonable travel expenses in connection with meetings of the Board and remuneration of directors).

These commissions and fees are shown in the Statement of Operations as "Other commissions and fees".

3. The Management Company may pay retrocessions in order to cover the distribution activities of the Company.

For purposes of general comparability with fee rules of different fund providers that do not have a flat fee, the term "management fee" is set at 80% of the flat fee.

All taxes levied on the income and assets of the Company, particularly the "taxe d'abonnement", will also be borne by the Company.

For share class "I-B", a fee is charged to cover the costs of fund administration (comprising the costs of the Company, the administrative agent and the Depositary). The costs for asset management and distribution are charged outside of the Company under a separate contract concluded directly between the shareholder and UBS Asset Management Switzerland AG or one of its authorised representatives.

Costs relating to the services performed for share classes I-X, K-X and U-X for asset management, fund administration (comprising the costs of the Company, the administrative agent and the Depositary) and distribution are covered

by the compensation to which UBS Asset Management Switzerland AG is entitled to under a separate contract with the shareholder.

Costs relating to the services to be performed for share classes "K-B" for asset management purposes are covered by the compensation to which UBS Asset Management Switzerland AG or one of its authorised distribution partners is entitled under a separate contract with the investor.

All costs that can be allocated to specific subfunds will be charged to those subfunds.

Costs that can be attributed to individual share classes will be charged to these share classes. If costs are incurred in connection with several or all subfunds/share classes, however, these costs will be charged to these subfunds/share classes in proportion to their relative net asset values.

Certain fees and charges may be incurred twice when investing in existing funds, and may even be incurred three times when investing in funds of hedge funds, funds of commodities funds and funds of real estate funds (for example in the case of fees for the Depositary and central administrative agent, as well as management/advisory fees and the issuing/redemption charges of the UCIs and/or UCITS in which an investment is made). Such commission payments and expenses are charged at the level of the target fund as well as of the fund of funds.

The upper limit for management fees of the target fund in which the assets of the subfund are invested amounts to a maximum of 3%, taking into account any trailer fees and excluding any applicable performance fees (maximum of 4.5% for funds of hedge funds, funds of commodities funds and funds of real estate funds).

Should a subfund invest in units of funds that are managed directly or by delegation by the Management Company or by another company linked to the Management Company through common management or control or through a substantial direct or indirect holding, no issue or redemption charges may be charged to the investing subfund in connection with these target fund units.

Note 3 – Taxe d'abonnement

The Company is subject to Luxembourg law. In accordance with current legislation in the Grand Duchy of Luxembourg, the Company is not subject to any Luxembourg withholding, income, capital gains or wealth taxes. From the total net assets of each subfund, however, a tax of 0.05% p.a. ("taxe d'abonnement") payable to the Grand Duchy of Luxembourg is due at the end of every quarter (reduced tax d'abonnement amounting to 0.01% p.a. for share classes F, I-A1, I-A2, I-A3, I-A4, I-B, I-X and U-X). This tax is calculated on the total net assets of each subfund at the end of every quarter. In the event that the conditions to benefit from the reduced 0.01% rate are no longer satisfied, all shares in classes F, I-A1, I-A2, I-A3, I-A4, I-B, I-X and U-X may be taxed at the rate of 0.05%.

Subfunds may benefit from reduced tax abatement rates ranging from 0.01% to 0.04% p.a. for the portion of net assets that are invested into environmentally sustainable economic activities as defined in Article 3 of EU Regulation 2020/085 of 18 June 2020.

Note 4 – Other income

Other income mainly consists of income resulting from transaction fee on subscription and redemption of shares.

Note 5 – Income distribution

The general meeting of shareholders of the respective subfund decides, at the proposal of the Board of Directors of the Company and after closing the annual accounts, whether and to what extent distributions are to be paid out by the respective subfund or share class. The payment of distributions must not result in the net assets of the Company falling below the minimum amount for assets laid down by the Law of 17 December 2010. If distributions are made, payment will be effected within four months of the end of the financial year.

The Board of Directors of the Company is entitled to determine whether interim dividends are paid and whether distribution payments are suspended.

Note 6 – Commitments on Financial Futures

Commitments on Financial Futures per subfund and respective currency as of 30 April 2024 can be summarised as follows:

Financial Futures

UBS (Lux) Strategy Xtra SICAV	Financial Futures on Indices (purchased)	Financial Futures on Indices (sold)
– Yield (CHF)	18 961 467.16 CHF	19 260 986.59 CHF
– Balanced (CHF)	21 359 639.84 CHF	21 546 006.75 CHF
– Yield (EUR)	4 704 155.32 EUR	4 609 676.73 EUR
– Balanced (EUR)	9 128 792.20 EUR	9 267 391.96 EUR
– Yield (USD)	7 628 692.25 USD	7 415 967.22 USD
– Balanced (USD)	11 913 463.05 USD	12 033 070.90 USD

UBS (Lux) Strategy Xtra SICAV	Financial Futures on bonds (purchased)	Financial Futures on bonds (sold)
– Yield (CHF)	18 348 280.87 CHF	- CHF
– Balanced (CHF)	13 545 065.98 CHF	- CHF
– Yield (EUR)	4 702 010.77 EUR	- EUR
– Balanced (EUR)	4 897 927.89 EUR	- EUR
– Yield (USD)	4 818 140.65 USD	- USD
– Balanced (USD)	5 237 109.40 USD	- USD

The commitments on Financial Futures on bonds or index (if any) are calculated based on the market value of the Financial

Futures (Number of contracts*notional contract size*market price of the futures).

Note 7 – Soft commission arrangements

During the period from 1 November 2023 until 30 April 2024, no “soft commission arrangements” were entered into on behalf of UBS (Lux) Strategy Xtra SICAV and “soft commission arrangements” amount to nil.

Note 8 – Total Expense Ratio (TER)

This ratio was calculated in accordance with the Asset Management Association Switzerland (AMAS) “Guidelines on the calculation and disclosure of the TER” in the current version and expresses the sum of all costs and commissions charged on an ongoing basis to the net assets (operating expenses) taken retrospectively as a percentage of the net assets.

TER for the last 12 months:

UBS (Lux) Strategy Xtra SICAV	Total Expense Ratio (TER)
– Yield (CHF) P-acc	1.92%
– Yield (CHF) P-dist	1.92%
– Yield (CHF) Q-acc	1.06%
– Yield (CHF) Q-dist	1.06%
– Balanced (CHF) P-acc	2.10%
– Balanced (CHF) P-dist	2.10%
– Balanced (CHF) Q-acc	1.16%
– Balanced (CHF) Q-dist	1.16%
– Yield (EUR) P-acc	1.95%
– Yield (EUR) P-dist	1.95%
– Yield (EUR) Q-acc	1.10%
– Yield (EUR) Q-dist	1.09%
– Balanced (EUR) P-acc	2.14%
– Balanced (EUR) P-dist	2.14%
– Balanced (EUR) Q-acc	1.21%
– Balanced (EUR) Q-dist	1.20%
– Yield (USD) F-acc	0.98%
– Yield (USD) P-acc	1.95%
– Yield (USD) P-dist	1.95%
– Yield (USD) Q-acc	1.10%
– Yield (USD) Q-dist	1.10%
– Balanced (USD) P-4%-mdist	2.14%
– Balanced (USD) P-acc	2.13%
– Balanced (USD) (JPY hedged) P-acc	2.19%
– Balanced (USD) P-dist	2.14%
– Balanced (USD) Q-acc	1.20%
– Balanced (USD) Q-dist	1.20%

The TER for classes of shares which were active less than a 12 month period are annualised.

Transaction costs, interest costs, securities lending costs and any other costs incurred in connection with currency hedging are not included in the TER.

Note 9 – Subsequent event

There were no events after the period-end that require adjustment to or disclosure in the Financial Statements.

Note 10 – Applicable law, place of performance and authoritative language

The Luxembourg District Court is the place of performance for all legal disputes between the shareholders, the Company and the depositary. Luxembourg law applies. However, in matters concerning the claims of investors from other countries, the Company and/or the depositary can elect to make themselves subject to the jurisdiction of the countries in which the Company shares were bought and sold.

The English version of these financial statements is the authoritative version. However, in the case of Company shares sold to investors from the other countries in which Company shares can be bought and sold, the Company and the Depositary may recognize approved translations (i.e. approved by the Company and the Depositary) into the languages concerned as binding upon itself.

Note 11 – Securities Lending

The Company may lend portions of its securities portfolio to third parties. In general, lendings may only be effected via recognized clearing houses such as Clearstream International or Euroclear, or through the intermediary of prime financial institutions that specialise in such activities and in the modus specified by them. Collateral is received in relation to securities lent. Collateral is composed of high quality securities in an amount typically at least equal to the market value of the securities loaned.

UBS Europe SE, Luxembourg Branch acts as securities lending agent.

UBS (Lux) Strategy Xtra SICAV	Counterparty Exposure from Securities Lending as of 30 April 2024*		Collateral Breakdown (Weight in %) as of 30 April 2024		
	Market value of securities lent	Collateral (UBS Switzerland AG)	Equities	Bonds	Cash
– Yield (CHF)	512 851.80 CHF	743 644.93 CHF	42.07	57.93	0.00
– Balanced (CHF)	2 002 488.41 CHF	2 881 052.42 CHF	42.07	57.93	0.00

* The pricing and exchange rate information for the Counterparty Exposure is obtained directly from the securities lending agent on 30 April 2024 and hence, it might differ from the closing prices and exchange rates used for the preparation of the financial statements as of 30 April 2024.

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)	UBS (Lux) Strategy Xtra SICAV – Yield (EUR)	UBS (Lux) Strategy Xtra SICAV – Balanced (EUR)
Securities Lending revenues	6 171.42	178.68	157.92	833.83
Securities Lending cost*				
UBS Switzerland AG	1 851.43 CHF	53.60 CHF	47.38 EUR	250.15 EUR
UBS Europe SE, Luxembourg Branch	617.14 CHF	17.87 CHF	15.79 EUR	83.38 EUR
Net Securities Lending revenues	3 702.85 CHF	107.21 CHF	94.75 EUR	500.30 EUR

	UBS (Lux) Strategy Xtra SICAV – Yield (USD)	UBS (Lux) Strategy Xtra SICAV – Balanced (USD)
Securities Lending revenues	21.75	46.73
Securities Lending cost*		
UBS Switzerland AG	6.53 USD	14.02 USD
UBS Europe SE, Luxembourg Branch	2.17 USD	4.67 USD
Net Securities Lending revenues	13.05 USD	28.04 USD

* Effective 1 June 2022, 30% of the gross revenue are retained as costs/fees by UBS Switzerland AG acting as securities lending service provider and 10% are retained by UBS Europe SE, Luxembourg Branch acting as securities lending agent.

Appendix 1 – Collateral – Securities Lending

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF) (in %)	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF) (in %)
by Country:		
– Australia	13.53	13.53
– Austria	2.16	2.16
– Belgium	4.75	4.75
– Canada	4.62	4.62
– France	0.00	0.00
– Germany	9.04	9.04
– Japan	13.35	13.35
– Luxembourg	2.16	2.16
– Supranationals	19.79	19.79
– Sweden	2.16	2.16
– Switzerland	10.25	10.25
– United States	18.19	18.19
Total	100.00	100.00
by Credit Rating (Bonds):		
– Rating > AA-	65.03	65.03
– Rating <= AA-	34.97	34.97
– without Rating	0.00	0.00
Total	100.00	100.00
Securities Lending		
Assets and Revenues / Ratios		
Average Invested Assets (1)	475 496 806.27 CHF	349 914 864.75 CHF
Average Securities Lent (2)	952 101.22 CHF	313 439.38 CHF
Average Collateral Ratio	150.57%	154.98%
Average Securities Lending Ratio (2)/(1)	0.20%	0.09%

Appendix 2 – Securities Financing Transaction Regulation (SFTR)

The Company engages in Securities Financing Transactions (hereafter “SFT”) (as defined in Article 3 of Regulation (EU) 2015/2365). Securities Financing transactions include repurchase transactions, securities or commodities lending and securities or commodities borrowing, buy-sell back transactions or sell-buy back transactions and margin lending transactions through its exposure on reverse repurchase agreements during the year. In accordance with Article 13 of the Regulation, information on securities lendings are detailed below:

Global Data

The following table details the value of securities lending as a proportion of the subfund’s Net Assets Value as well as a proportion of the total lendable securities, as at 30 April 2024.

UBS (Lux) Strategy Xtra SICAV	Securities lent in % of Net Assets	Securities lent in % of Total Lendable Securities
– Yield (CHF)	0.11%	0.12%
– Balanced (CHF)	0.59%	0.62%

The total amount (absolute value) of the securities lent is disclosed in Note 11 – Securities Lending.

Data on collateral reused

Amount of collateral reused, compared with the maximum amount disclosed to investors: None

Cash collateral reinvestment income to the Company: None

Concentration Data

Ten largest collateral issuers of SFTs per subfund:

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)
Japan Government Ten	99 253.32	384 530.29
European Union	80 079.83	310 247.82
Federal Republic of Germany	67 238.31	260 496.75
Kingdom of Belgium	35 324.33	136 854.63
American International Group Inc	26 914.72	104 273.83
UnitedHealth Group Inc	26 890.53	104 180.15
Microsoft Corp	26 888.07	104 170.59
Verisk Analytics Inc	25 427.24	98 511.01
Citigroup Inc	18 658.19	72 286.15
Coles Group Ltd	17 158.66	66 476.60

The ten largest issuers of SFTs

The counterparty to all securities lending transactions for the subfunds of this company is currently Switzerland AG.

Safekeeping of collateral received by the Company as part of SFTs

100% held by UBS Switzerland AG.

Safekeeping of collateral granted by the Company through SFTs

None

Appendix 2 – Securities Financing Transaction Regulation (SFTR)

Aggregate transaction data separately broken down for each type of SFTs:

Type and quality of collateral:

The information on

- Type of collateral is available in Note 11 “Securities Lending”.
- Quality of collateral is available in Appendix 1 – Collateral – Securities Lending “by Credit Rating (Bonds)”

Maturity tenor of collateral

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)
Up to 1 day	-	-
1 day to 1 week	-	-
1 week to 1 month	28.81	111.63
1 month to 3 months	15 853.41	61 419.79
3 months to 1 year	-	-
Above 1 year	414 908.36	1 607 450.95
Unlimited	312 854.35	1 212 070.05

Currency of collateral

Currency of collateral	Percentage
EUR	29.15%
USD	26.94%
AUD	13.53%
JPY	13.35%
CHF	10.25%
CAD	4.62%
SEK	2.16%
Total	100.00%

Maturity tenor of SFTs broken down by maturity buckets:

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF)	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF)
Up to 1 day	512 851.80	2 002 488.41
1 day to 1 week	-	-
1 week to 1 month	-	-
1 month to 3 months	-	-
3 months to 1 year	-	-
Above 1 year	-	-
Unlimited	-	-

Country in which the counterparties of the SFTs are established:

100% Switzerland (UBS Switzerland AG)

Settlement and clearing of trade

	UBS (Lux) Strategy Xtra SICAV – Yield (CHF) Securities Lending	UBS (Lux) Strategy Xtra SICAV – Balanced (CHF) Securities Lending
Settlement and clearing of trade		
Central counterparty	-	-
Bilateral	-	-
Tri-party	512 851.80 CHF	2 002 488.41 CHF

Appendix 2 – Securities Financing Transaction Regulation (SFTR)

Data on income and expense for each type of SFT

All expenses relating to the execution of securities lending transactions and their collateralization are borne by the counterparties and the depositary.


Service providers that provide securities lending services to the Company have the right to receive a fee in line with market standards in return for their services. The amount of this fee is reviewed and adapted, where appropriate, on an annual basis. Currently, 60% of the gross revenue received from securities lending transactions negotiated at arm's length is credited to the relevant subfund, while 30% of the gross revenue are retained as fees by UBS Switzerland AG as the securities lending service provider, responsible for the ongoing securities lending activities and collateral management, and 10% of the gross revenue are retained as costs/fees by UBS Europe SE, Luxembourg Branch as the securities lending agent, responsible for the transactions management, ongoing operational activities and collateral safekeeping. All fees for operating the securities lending program are paid from the securities lending agent's portion of the gross income. This covers all direct and indirect costs incurred through securities lending activities. UBS Europe SE, Luxembourg Branch and UBS Switzerland AG are part of the UBS Group.

Income-Ratio (Company)

UBS (Lux) Strategy Xtra SICAV	Percentage
– Yield (CHF)	0.65%
– Balanced (CHF)	0.06%
– Yield (EUR)	0.23%
– Balanced (EUR)	0.46%
– Yield (USD)	0.57%
– Balanced (USD)	0.58%

Expense-Ratio (Securities Lending Agent)

UBS (Lux) Strategy Xtra SICAV	Percentage
– Yield (CHF)	0.26%
– Balanced (CHF)	0.02%
– Yield (EUR)	0.09%
– Balanced (EUR)	0.18%
– Yield (USD)	0.23%
– Balanced (USD)	0.23%

 Follow us on LinkedIn

www.ubs.com

