

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, and potential gains and losses of this product and to help you compare it with other products.

Product

| | |
|---------------------------------------|---|
| Product name/ISIN | Cape Capital SICAV-UCITS - Cape Fixed Income Fund - share class Institutional B EUR Accumulating (the Product); ISIN LU1200252796; in share class currency EUR a share class of Cape Capital SICAV-UCITS - Cape Fixed Income Fund (the Sub-fund) a Sub-fund of Cape Capital SICAV-UCITS (the Umbrella / the Investment Company) The Product is a UCITS Sub-fund established in Luxembourg. It is managed by MultiConcept Fund Management S.A. (the Management Company). |
| Product Manufacturer | MultiConcept Fund Management S.A. , member of UBS Group; 5, rue Jean Monnet, L-2180 Luxembourg. Call +352 43 61 61 1 or visit www.credit-suisse.com/microsites/multiconcept/en.html for more information. |
| Competent regulatory authority | Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising MultiConcept Fund Management S.A. in relation to this Key Information Document |

This document was prepared on 3 July 2024.

What is the product?

Type: This Product is an investment company qualifying as UCITS Sub-fund in accordance with the UCITS law.

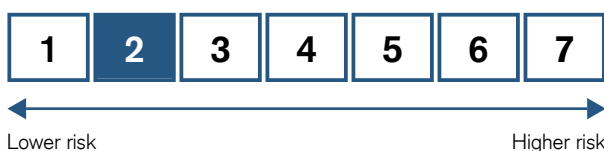
Term: This Product has no maturity date. The Sub-fund has been established for an indefinite period of time. The Board of Directors of the Investment Company is entitled to liquidate, merge or reposition the Product at any time unilaterally in case the Product can no longer be managed in the interest of the investors. The amount the investor will receive upon early termination may be less than the amount invested.

Objectives: This Bond Sub-fund is actively managed without reference to a benchmark aiming to achieve capital appreciation in the short- to medium term. The Investment Manager uses EURIBOR to reference the return objective. The Sub-fund promotes environmental, social and governance (ESG) characteristics (within the meaning of Article 8 of Regulation (EU) 2019/2088) through a combination of different portfolio management techniques. Details are available in the prospectus and the ESG website disclosure of the Sub-fund. The Sub-fund invests in a diversified portfolio of fixed income securities, such as but not limited to bonds, convertible bonds, certificates and hybrid bonds. Up to 50% of the Sub-fund's net assets may be invested in CoCos (Contingent convertible instruments). The Sub-fund may invest in units of other UCITS (up to 20% of net assets). It invests without being limited to a specific currency, geographic scope or industrial sector. Securities of issuers with a rating below "B-" by Standard & Poor's or "B3" by Moody's cannot be held. In order to achieve its objective, the Sub-fund can use derivative instruments to protect against movements in currencies and security prices, for investment purposes and for efficient portfolio management. In case of investments in Total Return Swaps, the maximum value of the investments might reach up to 20% of the Sub-fund's net assets. The investor can buy or sell shares on a daily basis (Luxembourg and Switzerland bank business days). This Share Class does not make regular distributions. The Sub-fund shall bear the costs of standard brokerage and bank charges incurred by the Sub-fund through securities transactions in relation to the portfolio.

Intended Retail Investor: This Product is intended for professional and institutional investors, with an ability to bear a minor investment loss, and a long-term investment horizon.

What are the risks and what could I get in return?

(A) Summary Risk Indicator



The risk indicator assumes you keep the Product for 5 years. The actual risk can vary significantly if you redeem at an early stage and you may get back less.

The Summary Risk Indicator is a guide to the level of risk of this Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the markets. We have classified this Product as 2 out of 7, which is a low risk class and poor market conditions are very unlikely to impact our capacity to pay you. **Be aware of currency risk** if your reference currency differs from the currency of the Product. You may receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. Investors shall note that the Product may be exposed to further risks such as operational, counterparty, political, sustainability and legal risks that are not included in the Summary Risk Indicator. This Product does not include any protection from future market performance so you could lose some or all of your investment.

(B) Performance Scenarios

The figures shown include all the costs of the Product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. **What you will get from this product depends on future market performance.**

Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Product / a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

| Recommended holding period: | | 5 years | |
|--|--|---------------------------------|--|
| Example Investment: | | EUR 10,000 | |
| Scenarios | | If you exit after 1 year | If you exit after 5 years (Recommended holding period) |
| Stress scenario | What you might get back after costs Average return each year | EUR 8,004 -20.0% | EUR 7,980 -4.4% |
| This type of scenario occurred for an investment Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B EUR Accumulating between 10.2017-10.2022. | | | |
| Unfavourable scenario | What you might get back after costs Average return each year | EUR 8,932 -10.7% | EUR 9,423 -1.2% |
| This type of scenario occurred for an investment Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B EUR Accumulating between 02.2017-02.2022. | | | |
| Moderate scenario | What you might get back after costs Average return each year | EUR 10,166 1.7% | EUR 10,578 1.1% |
| This type of scenario occurred for an investment Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B EUR Accumulating between 02.2016-02.2021. | | | |
| Favourable scenario | What you might get back after costs Average return each year | EUR 11,155 11.6% | EUR 11,959 3.6% |

What happens if MultiConcept Fund Management S.A. is unable to pay out?

The investor of this Product will not face financial loss due to the default of MultiConcept Fund Management S.A., as the Sub-fund is considered to be a separate entity with segregated assets.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- EUR 10,000 is invested

| | If you exit after 1 year | If you exit after 5 years (Recommended holding period) |
|-------------------------------|---------------------------------|--|
| Total costs | EUR 141 | EUR 726 |
| Annual cost impact (*) | 1.4% | 1.4% |

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 2.5% before costs and 1.1% after costs.

Composition of costs

| One-off costs upon entry or exit | | If you exit after 1 year |
|--|--|--------------------------|
| Entry costs | 0.0% of the value of your investment when entering. | EUR 0 |
| Exit costs | 0.0% of the value of your investment before it is paid out to you. | EUR 0 |
| Ongoing costs taken each year | | |
| Management fees and other administrative or operating costs | 0.7% of the value of your investment per year. | EUR 71 |
| Transaction costs | 0.7% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell. | EUR 70 |
| Incidental costs taken under specific conditions | | |
| Performance fees | There is no performance fee for this product. | n/a |

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

The recommended holding period is calculated based on the Summary Risk Indicator presented above. According to the investment objective as described above, the Product is designed for long-term investment. The Product is an open-ended Product. The investor can sell their investment on a daily (on business days) basis. No redemption fees or penalties will be charged at the level of the Product.

How can I complain?

Any complaint regarding the person advising on, or selling the Product can be submitted directly to that person or bank. Any complaint regarding the Product or this document can be submitted in writing under the following address: MultiConcept Fund Management S.A., 5, rue Jean Monnet, L-2180 Luxembourg. Investors shall note that a complaint can be also addressed by e-mail to list.lux-multiconcept@credit-suisse.com or visit website: www.credit-suisse.com/microsites/multiconcept/en.html.

Other relevant information

This Key Information Document does not contain all information relating to this Product. Further information about Cape Capital SICAV-UCITS, its prospectus and its latest annual and semi-annual report, the current Product prices, may be obtained free of charge, in English language, from MultiConcept Fund Management S.A., the appointed distributors or online at www.credit-suisse.com/microsites/multiconcept/en.html. There you can also find information on past performance from the last 8 years.

The calculations of previous performance scenarios, updated monthly, can be found at www.fundinfo.com.

The information contained in this Key Information Document does not constitute a recommendation to buy or sell the Product and is no substitute for individual consultation with the investor's bank or advisor. Any updated version of this Key Information Document will be published on: www.credit-suisse.com/microsites/multiconcept/en.html.

The custodian of this Product is: Credit Suisse (Luxembourg) S.A., Luxembourg

Information for investors in Switzerland

Representative in Switzerland: ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zürich

Paying agent in Switzerland: UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich

Investors may obtain the Prospectus, the Key Information Document, a copy of the Articles of Incorporation as well as annual and semi-annual reports free of charge from the Representative in Switzerland.