

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

LGT Fixed Maturity Bond Fund 2026/II (the “Fund”) a sub-fund of LGT Funds SICAV (the “Umbrella”)

LGT Fixed Maturity Bond Fund 2026/II (USD) A (ISIN: LI1297120324) (the “Class”)

This Fund is authorised in Liechtenstein.

This Fund is managed by LGT Capital Partners (FL) Ltd (the “Management Company”), which is authorised in Liechtenstein and regulated by the Liechtenstein Financial Market Authority (FMA). The Liechtenstein Financial Market Authority (FMA) is responsible for supervising LGT Capital Partners (FL) Ltd in relation to this Key Information Document. For more information about this product, please refer to <https://www.lgtcp.com> or call +423 235 25 25.

This Key Information Document is dated 01 January 2024.

What is this product?

Type: This product is a sub-fund of an investment company with variable capital established under the laws of Liechtenstein as an undertaking for collective investment in transferable securities (“UCITS”).

Term: The maturity date of this product is 30 June 2026.

The Fund may be liquidated by the Management Company in certain circumstances, as described further in the Prospectus of the Umbrella.

Objectives

The objective of this Fund is to generate total return over the life-time of the Fund.

The Fund will seek to achieve this by investing primarily in a broad range of fixed income securities, listed or traded on a recognised exchange and which are issued by private or public debtors globally.

Such bonds can be government and/or corporate bonds and can be fixed and/or floating rate, and will have an average rating of at least BBB- (according to Moody's / Standard & Poor/Fitch's or any similar recognised ratings agency). The Fund will mature on the Maturity Date, which is 30 June 2026 and it is the intention to wind-down the Fund at the Maturity Date. Maturity of some of the fixed income securities into which the Fund invests may occur before or after the Maturity Date of the Fund. Investors are prepared to accept temporary fluctuations in the net asset value and are not dependent on liquidating the investment at any specific point in time until the Fund's Maturity Date.

The Fund may invest in derivatives (financial instruments derived from other securities or assets) for hedging purposes, efficient portfolio management and / or investment purposes.

The Fund's portfolio is actively managed. The Fund is not managed in reference to a benchmark.

The Fund may have positions in cash and cash equivalents.

The portfolio transaction costs may have a material impact on performance.

Investors may on a weekly basis subscribe for shares of the Fund and may on a weekly basis redeem shares of the Fund.

Any income generated by the Class is distributed.

Intended retail investor: Investment in the Fund is suitable for investors with basic knowledge about the fixed income instruments contained in the Fund. An investment horizon of 3 years is recommended and the ability to bear low investment losses. There is a risk of losing the full capital invested.

Additional product information

Product depositary: LGT Bank Ltd (the “Depositary”)

Further information about the Fund, copies of the prospectus, the latest annual report, any subsequent half-yearly report and the latest prices of shares can be obtained free of charge in English at <https://www.lgtcp.com> or at the registered office of LGT Capital Partners (FL) Ltd.

This Key Information Document describes a sub-fund of the Umbrella. The prospectus and the periodic reports are prepared for the entire Umbrella named at the beginning of the Key Information Document.

The Fund is a sub-fund of the Umbrella with segregated liability between sub-funds. This means that the holdings of the Fund are maintained separately from the holdings of other sub-funds of the Umbrella and your investment in the Fund will not be affected by claims against any other sub-fund of the Umbrella.

Conversion of shares: You do not have the right to convert your shares in this Fund into shares of another sub-fund of the Umbrella.

What are the risks and what could I get in return?

Risk indicator



Lower Risk

Higher Risk



The risk indicator assumes you keep the product until 30 June 2026.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This classification rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you.

Be aware of currency risk. The currency of this product may be different from that of your country. As you may receive payments in the currency of this product and not that of your country, the final return you will get will depend on the exchange rate between these two currencies. This risk is not considered in the indicator shown above.

There are no material risks not included in the SRI. The Fund bears additional risks (e.g. operational, political, legal or liquidity risk) as explained in the prospectus, not covered in the SRI.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 3 years		if you exit after 1 year	if you exit after 3 years
Example investment: USD 10,000			
Scenarios			
Minimum		There is no minimum guaranteed return. You could lose some or all of your investment.	
Stress	What you might get back after costs	8.030 USD	8.430 USD
	Average return each year	-19,7%	-5,5%
Unfavourable	What you might get back after costs	8.030 USD	8.850 USD(*)
	Average return each year	-19,7%	-4,0%
Moderate	What you might get back after costs	10.280 USD	11.610 USD(*)
	Average return each year	2,8%	5,1%
Favourable	What you might get back after costs	11.590 USD	12.500 USD(*)
	Average return each year	15,9%	7,7%

(*) The unfavourable scenario occurred for an investment (in reference to benchmark: JPM CEMBI Broad Diversified (USD) (TR)) between August 2021 and October 2023. The moderate scenario occurred for an investment (in reference to benchmark: JPM CEMBI Broad Diversified (USD) (TR)) between July 2014 and July 2017. The favourable scenario occurred for an investment (in reference to benchmark: JPM CEMBI Broad Diversified (USD) (TR)) between August 2018 and August 2021.

What happens if LGT Capital Partners (FL) Ltd is unable to pay out?

The assets of the Fund are held in safekeeping by LGT Bank Ltd (the "Depositary"). In the event of the insolvency of LGT Capital Partners (FL) Ltd (the "Management Company"), the Fund's assets in the safekeeping of the Depositary will not be affected. However, in the event of the Depositary's insolvency, or someone acting on its behalf, the Fund may suffer a financial loss. This risk is mitigated to a certain extent by the fact the Depositary is required by law and regulation to segregate its own assets from the assets of the Fund. For a more detailed description of the Management Company's and the Depositary's respective role, duties and liability towards the Fund please refer to the prospectus.

There is no investor compensation or guarantee scheme in the case of default of the Management Company or the Depositary.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year, you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- USD 10,000 is invested.

	If you exit after 1 year	If you exit after 3 years
Total costs	286 USD	271 USD
Annual cost impact (*)	2,9%	0,9% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 6,0% before costs and 5,1% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge (0,0% of amount invested / 0 USD).

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	None
Exit costs	2,0% of your investment before it is paid out to you. These costs only apply if you request the sale of your product prior to the end of the recommended holding period.	200 USD
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0,6% of the value of your investment per year. As the share class has not had a full year of performance, this figure is an estimated figure. This figure may vary from year to year.	64 USD
Transaction costs	0,2% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	22 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	None

How long should I hold it and can I take money out early?

Recommended holding period: 3 years

Investment in the Fund is suitable for investors with a medium to long term investment time horizon and who are prepared to accept a moderate to high level of volatility from time to time.

You can request the sale of your product on a weekly basis. You may receive less than expected if you cash in earlier than the recommended holding period. The recommended holding period is an estimate and must not be taken as a guarantee or an indication of future performance, return or risk levels.

If you request the sale of your product prior to the end of the recommended holding period, a 2% redemption fee applies for the benefit of the LGT Fixed Maturity Bond Fund 2026/II.

How can I complain?

Should you wish to complain about the product, the conduct of LGT Capital Partners (FL) Ltd or the person advising on or selling the product, details of our complaints handling process are available at <https://www.lgtcp.com/en/regulatory-information>. In addition, you can submit your complaints at our Registered Office, Herrengasse 12, Vaduz, 9490, Liechtenstein or via e-mail at lgt.cp@lgtcp.com.

Other relevant information

Information about past performance of the product is made available at <https://www.fundinfo.com>. There is currently insufficient historical data to present past performance in a useful way.

Previous monthly performance scenario calculations of the product are made available at <https://www.lgtcp.com/en/investment-solutions>.

Further relevant regulatory information is made available at <https://www.lgtcp.com/en/regulatory-information>.

Information for investors in Switzerland

The representative in Switzerland is LGT Capital Partners AG, Schützenstrasse 6, 8808 Pfäffikon, the paying agent in Switzerland is LGT Bank (Schweiz) AG, Lange Gasse 15, 4002 Basel. The current prospectus including the articles of association, the key information document as well as the annual and semi-annual reports (if already published) can be obtained free of charge at the registered office of the Representative in Switzerland or can be downloaded from the website www.fundinfo.com.