

Q&A for Portfolio Manager Changes to JPMorgan Funds - Europe Sustainable Equity Fund

3rd November 2020

Portfolio Manager Changes: International Equity Group Sub-Fund

Effective **immediately**, changes will be made to the portfolio managers of the following International Equity Group Sub-Fund:

Fund Name	Vehicle	Portfolio Manager Changes	Portfolio Managers after Changes
JPMorgan Funds - Europe Sustainable Equity Fund	SICAV	Add Alexandra Sentuc	Richard Webb Joanna Crompton Alexandra Sentuc

1 Why are the Portfolio Manager changes being made to the Fund?

Alexandra Sentuc is being added as a named portfolio manager to the JPMorgan Funds - Europe Sustainable Equity Fund alongside Richard Webb and Joanna Crompton, whom she has been supporting on the strategy for the last few years.

2 Do the changes affect the way the Fund is managed?

No, the investment process and investment objective of the fund will not change.

3 What is the experience of the Portfolio Managers?

Richard Webb, *managing director*, is a portfolio manager in the J.P. Morgan Asset Management International Equity Group in London. An employee since 1995, Richard sits within the Core sub-team contributing to all investment strategies run on the sub-team. He also manages segregated pan European mandates for institutional clients. Richard was previously at Royal Insurance Asset Management, initially as a European fund manager before becoming head of European equities and, later, head of international equities. Before this, Richard worked as an investment analyst on the French and Belgian markets, at Carnegie International. Richard obtained a B.A. in Modern History & Politics from the University of Durham and earned an M.A. in European Management from Cranfield School of Management.

Joanna Crompton, *executive director*, is a portfolio manager in the J.P. Morgan Asset Management International Equity Group, in London. An employee since 2007, Joanna sits within the Core portfolios sub-team contributing to all investment strategies run on the sub-team including core Europe and sustainable equity funds. She was previously an investment specialist covering a range of strategies. Joanna obtained a degree in Economics with Spanish from the University of Nottingham and is a CFA charterholder.

Alexandra Sentuc, *associate*, is a portfolio manager in the J.P. Morgan Asset Management International Equity Group. Alexandra has been an employee since June 2017, having joined the firm as a graduate trainee within the ESG team. She holds a BA in Social Sciences and M.A. in Finance and Strategy from Sciences Po Paris and is a CFA charterholder.

4 When are the above changes effective?

All changes are effective immediately.