



URBANIA REAL ESTATE SICAV

ORDINARY GENERAL MEETING OF SHAREHOLDERS

Geneva, 27 March 2024

WE ARE PLEASED TO INFORM YOU THAT THE SHAREHOLDERS OF URBANIA REAL ESTATE SICAV ARE CONVENED TO AN ORDINARY GENERAL MEETING

WEDNESDAY 24 APRIL 2024, AT 11H15 A.M.

AT THE REGISTERED OFFICE OF EDMOND DE ROTHSCHILD (SUISSE) S.A.
18, RUE DE HESSE - 1204 GENEVA

The agenda of the Meeting is appended hereto.

If you intend to participate or be represented at the Meeting, we will send you an admission card. The name you provide to us will be included in the list of participants in the Meeting.

To obtain your admission card, please ask your banking institution to return the attached form completed and signed by **19 April 2024 no later than noon**. No cards will be issued after this date.

URBANIA Real Estate SICAV

The Board of Directors



URBANIA REAL ESTATE SICAV

(THE "COMPANY")

SOCIÉTÉ D'INVESTISSEMENT À CAPITAL VARIABLE (SICAV) IN THE "REAL ESTATE FUNDS" CATEGORY

REGISTERED OFFICE: 5, PLACE DE LA GARE, 1700 FRIBOURG
TRADE REGISTER OF THE CANTON FRIBOURG : CH-217-3582252-0

THE SHAREHOLDERS ARE CONVENED TO

THE ORDINARY GENERAL MEETING

WEDNESDAY 24 APRIL 2024, AT 11H15 A.M.

AT THE REGISTERED OFFICE OF EDMOND DE ROTHSCHILD (SUISSE) S.A.
18, RUE DE HESSE, 1204 GENEVA

AGENDA

1. Annual report, annual financial statements for the financial year ended 31 December 2023, and statutory auditor's report

The Board of Directors proposes the approval of the annual report and the annual financial statements for the financial year ended 31 December 2023.

2. Appropriation of income

The Board of Directors proposes to allocate the profit as follows:

Swiss sub-fund: The Board of Directors proposes to distribute a dividend of CHF 2.60 per share, i.e. CHF 663'780.00 from real estate income, and thus carry forward a profit of CHF 22'107.90.

3. Discharge to the members of the Board of Directors for the financial year at 31 December 2023

The Board of Directors proposes to grant discharge to the members of the Board of Directors.

4. Elections

4.1 Board of Directors

4.1.1 The Board of Directors proposes to re-elect, for a period of one year ending at the Ordinary General Meeting of Shareholders to be held in 2025, Mr Daniel Hug,

4.1.2 The Board of Directors proposes to re-elect, for a period of one year ending at the Ordinary General Meeting of Shareholders to be held in 2025, Mr Pierre Jacquot,

4.1.3 The Board of Directors proposes to re-elect, for a period of one year ending at the Ordinary General Meeting of Shareholders to be held in 2025, Mr. Daniel de Vries Reilingh, and

4.1.4 The Board of Directors proposes to re-elect, for a period of one year ending at the Ordinary General Meeting of Shareholders to be held in 2025, Mr Germann Wigli.



4.2 Independent Auditor

The Board of Directors proposes to re-appoint KPMG SA for a one-year term as statutory auditor.

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Holders of bearer shares may withdraw their admission card until noon on 19 April 2024 from CACEIS (Switzerland) SA, Route de Signy, 35 CH-1260 Nyon, in return for a document confirming their deposit with a banking institution. The securities remain blocked until the end of the General Meeting.

According to Article 22 paragraph 3 of the Articles of Association, each shareholder entitled to vote may be represented at the General Meeting by another shareholder with the same right or by a third party. An independent representative is also available to shareholders to exercise their voting rights (Mr Aurélien Stettler, Avenue du Général Guisan 64, P.O. Box 7399, CH-1002 Lausanne-Pully). The deadline for registration at the General Meeting ends on 19 April 2024 at noon.

Custodian representatives within the meaning of Article 689d of the Swiss Code of Obligations are requested to communicate to CACEIS (Switzerland) SA as soon as possible the number of shares they represent and the number of admission cards represented, but no later than 19 April 2024 before noon. Custodian representatives are considered to be institutions subject to the Federal Act on Banks and Savings Banks of 8 November 1934, as well as professional wealth managers.

The annual financial statements, the annual report of the Board of Directors and the reports of the statutory auditor are made available to shareholders at the registered office of URBANIA Real Estate SICAV, Place de la Gare 5, c/o Edmond de Rothschild (Suisse) S.A., succursale de Fribourg, 1700 Fribourg, as well as with CACEIS (Switzerland) SA, Route de Signy, 35 CH-1260 Nyon. Each shareholder may request a copy of these documents.

Geneva, 27 March 2024

The Board of Directors of URBANIA Real Estate SICAV



CACEIS (Switzerland) SA

To the attention of Legal Department

Route de Signy 35

CH-1260 Nyon, Suisse

Tel.: +41 58 261 94 56

E-Mail: LEGAL_CH@caceis.com

ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 24 APRIL 2024

We confirm that we have on deposit:

_____ bearer shares of URBANIA Real Estate SICAV- Swiss (Value no.: 120844380)

We also confirm that the securities will remain blocked until the end of the General Meeting.

Please issue an admission card and send it to the following address:

To that end, I/we authorise you to include this name in the list of persons present at the Meeting.

Date:

Signature: