

UBAM (CH) - Swiss Small and Mid Cap Equity

Monthly Institutional Factsheet | 29.11.2024

Marketing Communication for Professional Investors in Switzerland or Professional Investors as defined by the relevant laws.

PERFORMANCE & KEY METRICS

ISIN: CH0117983848 (ID - Share CHF)

NAV: 257.62 CHF

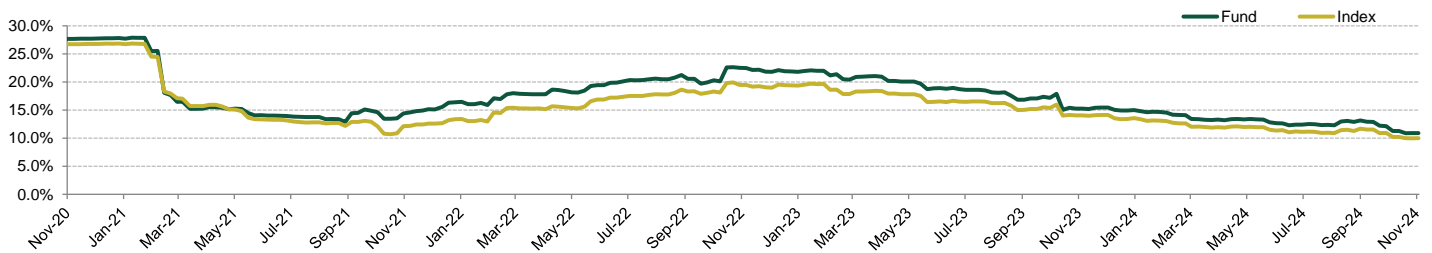
PERFORMANCE

	Fund ¹	Index ²
November 2024	0.96%	-0.22%
YTD	7.78%	4.71%
1Y	9.98%	7.31%
3Y	-19.55%	-10.76%
5Y	12.16%	14.05%
10Y	-	-
Since inception*	75.23%	86.56%
2023	6.46%	6.53%
2022	-32.27%	-24.02%
2021	27.91%	22.19%

*Inception date : 30.06.2015

The fund is actively managed. Past performance is not a guide to current or future results. See the disclaimer at the end of this document.

1 YEAR-ROLLING VOLATILITY



KEY METRICS**

	Fund ¹	Index ²	Fund ¹	Index ²
Annualised Volatility %	19.13	17.45	0.12	0.15
Annualised Tracking Error %	4.33	-	-0.08	-
Beta	1.07	-	-0.52	-
Max Drawdown %	-40.10	-31.02	55.63	-
Drawdown begins at	03.09.2021	03.09.2021	1.90	-
Period to recover (number of weeks)	≥ 114	≥ 114	18.65	-
			AUM (CHF Mn)	-

**Statistics computed over the last 5 years except Active share, Dividend Yield and AUM which are based on the current portfolio holdings

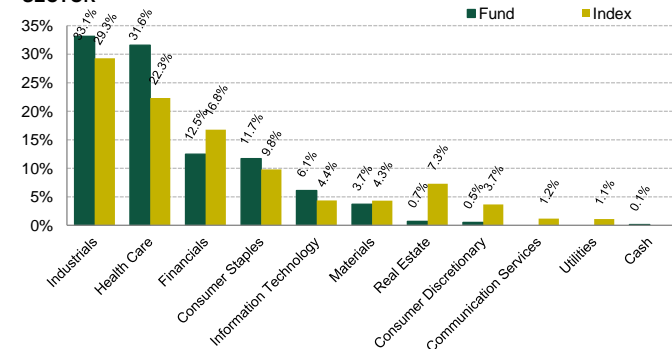
Source: UBP; data as at 29.11.2024

¹ Based on UBAM (CH) - Swiss Small and Mid Cap Equity ID-Share net of fees, CHF, ISIN: CH0117983848

² The index is the SPI Extra, provided for information purposes only. The investment objective does not aim to replicate the index.

PORTFOLIO BREAKDOWNS

SECTOR



Source: UBP; data as at 29.11.2024

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TOP 10 HOLDINGS

Name	Portfolio Weight (end)	Index Weight (end)	Country	Sector
SANDOZ GROUP RG	8.57%	5.59%	Switzerland	Health Care
LINDT & SPRUENGLI AG	8.14%	3.21%	Switzerland	Consumer Staples
STRAUMANN HLDG RG	5.31%	4.33%	Switzerland	Health Care
BELIMO HLDG RG	4.13%	1.86%	Switzerland	Industrials
VAT GROUP N	4.06%	3.02%	Switzerland	Industrials
ACCELLERON IND RG	3.73%	1.50%	Switzerland	Industrials
GALDERMA GROUP RG	3.55%	2.25%	Switzerland	Health Care
FLUGHAFEN ZUERICH N	3.42%	1.28%	Switzerland	Industrials
GEORG FISCHER RG	3.13%	1.71%	Switzerland	Industrials
SIG COMBI GRP RG	3.09%	1.96%	Switzerland	Materials
Total	47.1%	26.7%		

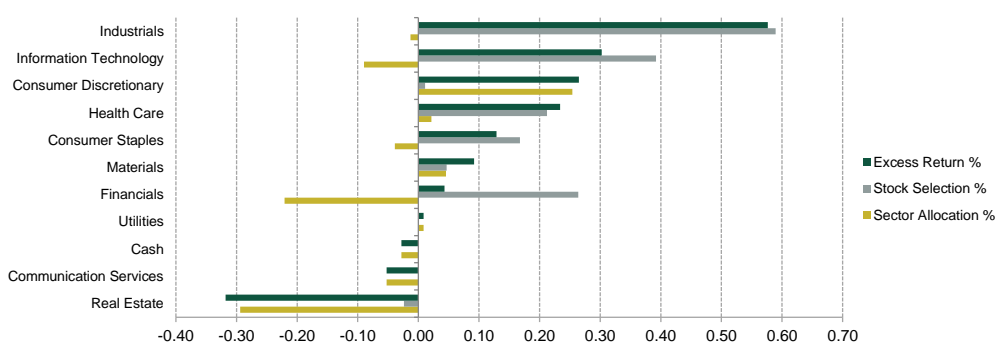
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PERFORMANCE ATTRIBUTION

SECTOR PERFORMANCE ATTRIBUTION

Period	31/10/2024 - 29/11/2024
Net Return %	0.96
Index Return %	-0.22
Excess Return %	1.18
Allocation %	-0.41
Selection %	1.66
Currency %	0.00
Residual %	0.00
Others %	-0.07



Source: UBP; data as at 29.11.2024

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TOP CONTRIBUTORS / DETRACTORS

MAIN RELATIVE CONTRIBUTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
SWISSQUOTE GRP -NOM-	2.81%	1.19%	17.54%	0.44%	0.26%	-	Financials
ROCHE HLDG		2.64%			0.21%	-	Health Care
ADECCO SA-NOM.		1.33%			0.19%	-	Industrials
SGS N		4.38%			0.19%	-	Industrials
THE SWATCH GROUP		1.55%			0.15%	-	Consumer Discretionary

MAIN RELATIVE DETRACTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
JULIUS BAER GRP N		3.68%			-0.38%	-	Financials
YPSOMED HLDG N	2.23%	0.47%	-6.65%	-0.15%	-0.12%	-	Health Care
SWISS PRIME SITE N		2.37%			-0.10%	-	Real Estate
PSP SWISS PROPERT N		1.84%			-0.09%	-	Real Estate
SIG COMBI GRP RG	3.19%	2.00%	-6.29%	-0.21%	-0.08%	-	Materials

Source: UBP; data as at 29.11.2024

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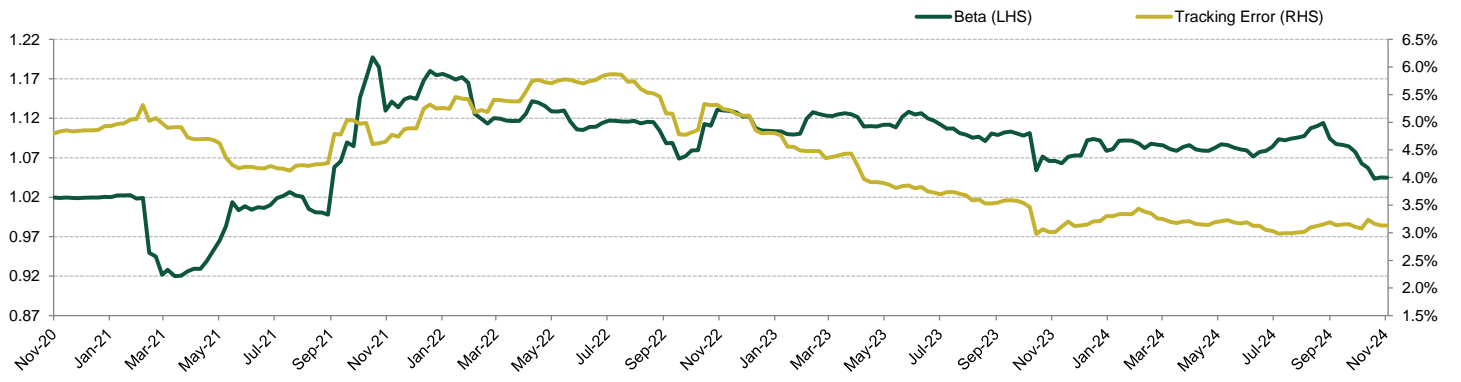
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HISTORICAL ANALYSIS

PORTFOLIO DATA

	Nov-24	Oct-24	Sep-24	Aug-24	Jul-24	Jun-24	May-24
Top 10 holdings weight	47.1%	46.7%	46.7%	46.1%	44.8%	44.3%	43.3%
Number of holdings	51	52	53	53	54	54	56
Tracking Error (1 year)	3.1%	3.1%	3.2%	3.0%	3.0%	3.2%	3.2%
Beta (1 year)	1.05	1.08	1.09	1.10	1.08	1.08	1.09
Large Caps (> CHF 10 billion)	17.1%	17.1%	18.4%	18.4%	17.6%	18.6%	18.7%
Mid Caps (CHF 2-10 billion)	60.1%	59.9%	61.7%	61.7%	63.1%	58.1%	58.6%
Small Caps (< CHF 2 billion)	22.8%	23.0%	19.8%	20.0%	19.3%	23.3%	22.6%

◆ BETA AND TRACKING ERROR - TRAILING 52 WEEKS



Source: UBP; data as at 29.11.2024

GENERAL INFORMATION

Name	UBAM (CH) - Swiss Small and Mid Cap Equity	Applicable Management fee¹	AD: 1.40% ID: 0.90%
Legal form	Sub-Fund of UBAM (CH) Swiss Contractual Fund		
Base Currency	CHF	Registered Countries²	CH,
Currency Hedged Share Classes	None	ISIN	AD CHF: CH0117983723 ID CHF: CH0117983848
Cut-off time	12:00 (CH time)	Bloomberg Ticker	AD CHF: USEXECA SW ID CHF: USEXECI SW
Inception date	30/06/2015*	Investment Manager	Union Bancaire Privée, UBP SA
Minimum Investment	1 share	Depository Bank	Banque Cantonale Vaudoise
Liquidity	Daily	Administrator	Gerifonds SA

¹ Only distribution shares classes are available (D: Distribution share class). I: Institutional share class.

² We remind you that depending on the country, certain share classes may or may not be registered. Please inform yourself about them before any subscription. Subscriptions to shares of the Fund can only be made on the basis of the current Key Information Document (KID) or Key Investor Information Document (KIID as appropriate), the full prospectus of the Fund, accompanied by the latest available audited annual report and the latest semi-annual report, if published thereafter and available from the fund's headquarters, the general distributor (Union Bancaire Privée, UBP SA, Geneva), or from the local representative for their country.

* Formerly UBAM (CH) - Swiss Excellence Equity. Strategy and benchmark of the fund changed on 30.06.2015 to Swiss small and mid caps and the SPI Extra, respectively.

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