

Monthly Institutional Factsheet



UNION BANCAIRE PRIVÉE

UBAM (CH) - Swiss Small and Mid Cap Equity

Monthly Institutional Factsheet | 30.08.2024

Marketing Communication for Professional Investors in Switzerland or Professional Investors as defined by the relevant laws.

PERFORMANCE & KEY METRICS

ISIN: CH0117983848 (ID - Share CHF)

NAV: 265.63 CHF

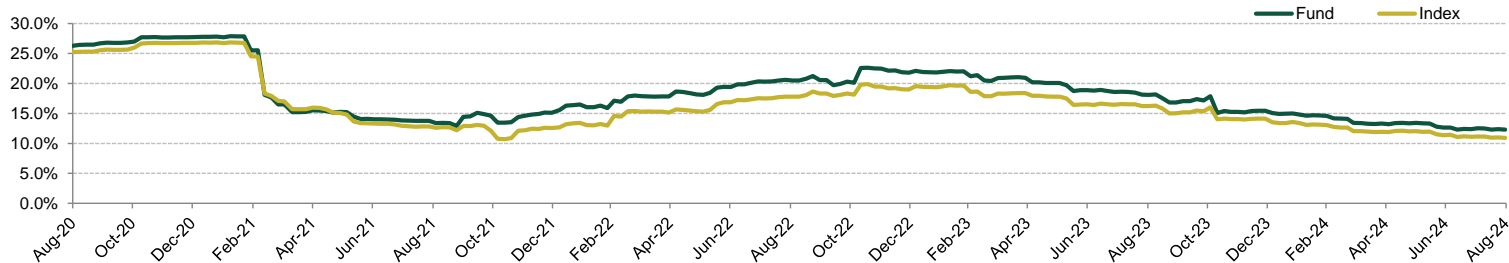
PERFORMANCE

	Fund ¹	Index ²
August 2024	0.76%	0.57%
YTD	11.13%	8.62%
1Y	9.29%	6.51%
3Y	-20.83%	-13.15%
5Y	23.51%	27.70%
10Y	-	-
Since inception*	80.68%	93.54%
2023	6.46%	6.53%
2022	-32.27%	-24.02%
2021	27.91%	22.19%

*Inception date : 30.06.2015

The fund is actively managed. Past performance is not a guide to current or future results. See the disclaimer at the end of this document.

1 YEAR-ROLLING VOLATILITY



KEY METRICS**

	Fund ¹	Index ²	Fund ¹	Index ²
Annualised Volatility %	18.99	17.35	Sharpe Ratio	0.23
Annualised Tracking Error %	4.30	-	Information Ratio	-0.16
Beta	1.07	-	Jensen's Alpha %	-1.04
Max Drawdown %	-40.10	-31.02	Active Share	55.71
Drawdown begins at	03.09.2021	03.09.2021	Dividend Yield %	1.90
Period to recover (number of weeks)	≥ 101	≥ 101	AUM (CHF Mn)	20.03

**Statistics computed over the last 5 years except Active share, Dividend Yield and AUM which are based on the current portfolio holdings

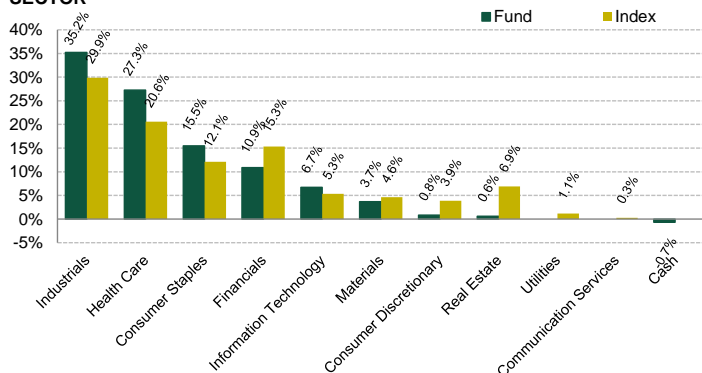
Source: UBP; data as at 30.08.2024

¹ Based on UBAM (CH) - Swiss Small and Mid Cap Equity ID-Share net of fees, CHF, ISIN: CH0117983848

² The index is the SPI Extra, provided for information purposes only. The investment objective does not aim to replicate the index.

PORTFOLIO BREAKDOWNS

SECTOR



Source: UBP; data as at 30.08.2024

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TOP 10 HOLDINGS

Name	Portfolio Weight (end)	Index Weight (end)	Country	Sector
LINDT & SPRUENGLI AG	8.41%	3.62%	Switzerland	Consumer Staples
SANDOZ GROUP RG	7.57%	5.03%	Switzerland	Health Care
STRAUMANN HLDG RG	5.53%	4.63%	Switzerland	Health Care
VAT GROUP N	5.26%	3.68%	Switzerland	Industrials
BELIMO HLDG RG	3.75%	1.76%	Switzerland	Industrials
ACCELLERON IND RG	3.34%	1.31%	Switzerland	Industrials
FLUGHAFEN ZUERICH N	3.14%	1.17%	Switzerland	Industrials
GALDERMA GROUP RG	3.13%	1.40%	Switzerland	Consumer Staples
GEORG FISCHER RG	2.99%	1.64%	Switzerland	Industrials
SIG COMBI GRP RG	2.98%	1.93%	Switzerland	Materials
Total	46.1%	26.2%		

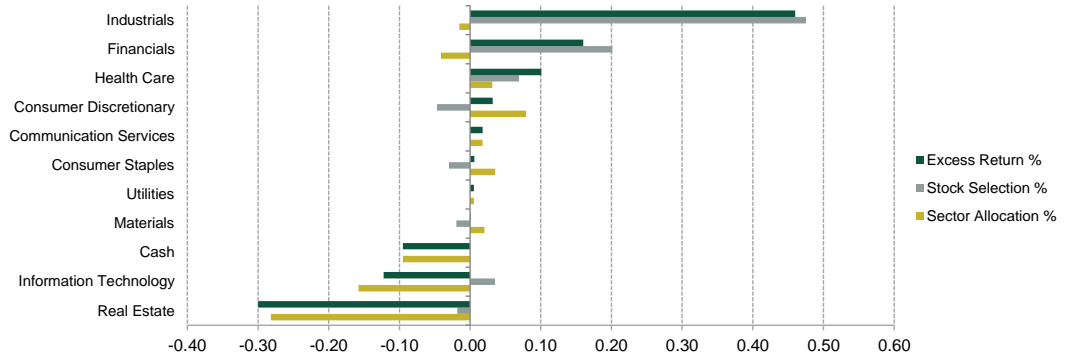
Source: UBP; data as at 30.08.2024

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PERFORMANCE ATTRIBUTION

SECTOR PERFORMANCE ATTRIBUTION

Period	31/07/2024 - 30/08/2024
Net Return %	0.76
Index Return %	0.57
Excess Return %	0.20
Allocation %	-0.40
Selection %	0.67
Currency %	0.00
Residual %	-0.00
Others %	-0.07



Source: UBP; data as at 30.08.2024

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TOP CONTRIBUTORS / DETRACTORS

MAIN RELATIVE CONTRIBUTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
BELIMO HLDG RG	3.58%	1.70%	7.00%	0.26%	0.12%	-	Industrials
SWISSQUOTE GRP -NOM-	2.64%	1.03%	7.96%	0.20%	0.12%	-	Financials
VZ HOLDING RG	2.23%	0.61%	7.41%	0.17%	0.11%	-	Financials
SIEGFRIED HLDG N	2.63%	1.40%	9.15%	0.24%	0.10%	-	Health Care
SGS N		4.65%			0.10%	-	Industrials

MAIN RELATIVE DETRACTORS

Name	Portfolio Weight (avg)	Index Weight (avg)	Portfolio Return	Portfolio Contribution	Excess Return Contribution	Country	Sector
SWISS PRIME SITE N		2.25%			-0.17%	-	Real Estate
INTERROLL-HLDG N50	1.58%	0.64%	-11.28%	-0.20%	-0.12%	-	Industrials
SENSIRION HLDG RG	0.80%	0.24%	-18.66%	-0.18%	-0.12%	-	Information Technology
INFICON HLDG NOM.	1.67%	0.67%	-7.33%	-0.14%	-0.08%	-	Information Technology
BALOISE-HOLDING NOM		2.32%			-0.08%	-	Financials

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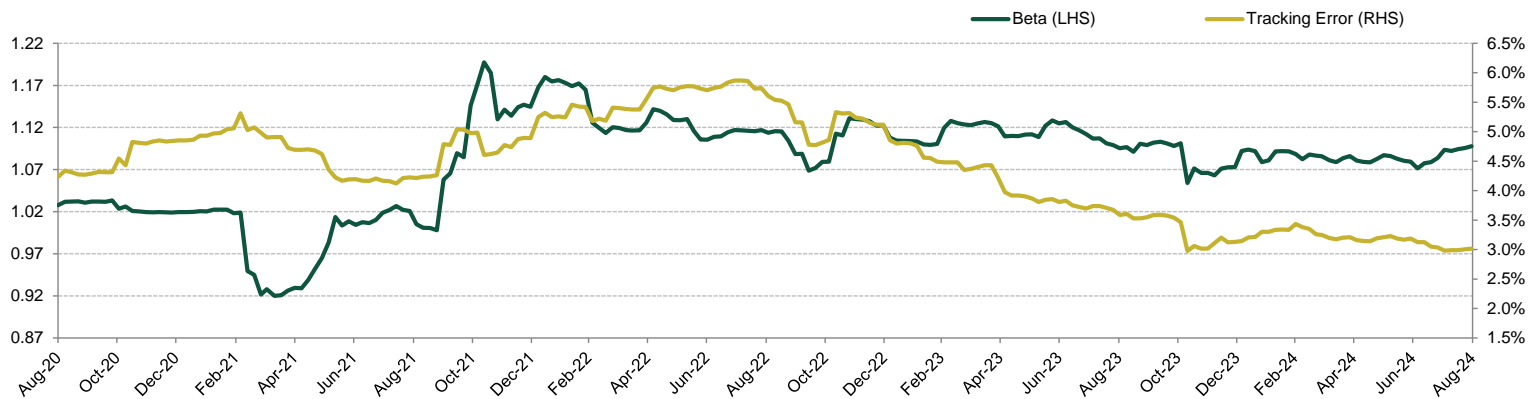
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HISTORICAL ANALYSIS

PORTFOLIO DATA

	Aug-24	Jul-24	Jun-24	May-24	Apr-24	Mar-24	Feb-24
Top 10 holdings weight	46.1%	44.8%	44.3%	43.3%	43.5%	43.3%	43.4%
Number of holdings	53	54	54	56	56	56	56
Tracking Error (1 year)	3.0%	3.0%	3.2%	3.2%	3.2%	3.2%	3.3%
Beta (1 year)	1.10	1.08	1.08	1.09	1.09	1.09	1.09
Large Caps (> CHF 10 billion)	18.4%	17.6%	18.6%	18.7%	18.9%	18.7%	20.2%
Mid Caps (CHF 2-10 billion)	61.7%	63.1%	58.1%	58.6%	56.6%	57.4%	56.4%
Small Caps (< CHF 2 billion)	20.0%	19.3%	23.3%	22.6%	24.5%	23.9%	23.4%

◆ BETA AND TRACKING ERROR - TRAILING 52 WEEKS



Source: UBP; data as at 30.08.2024

GENERAL INFORMATION

Name	UBAM (CH) - Swiss Small and Mid Cap Equity	Applicable Management fee¹	AD: 1.40% ID: 0.90%
Legal form	Sub-Fund of UBAM (CH) Swiss Contractual Fund		
Base Currency	CHF	Registered Countries²	CH,
Currency Hedged Share Classes	None	ISIN	AD CHF: CH0117983723 ID CHF: CH0117983848
Cut-off time	12:00 (CH time)	Bloomberg Ticker	AD CHF: USEXECA SW ID CHF: USEXECI SW
Inception date	30/06/2015*	Investment Manager	Union Bancaire Privée, UBP SA
Minimum Investment	1 share	Depositary Bank	Banque Cantonale Vaudoise
Liquidity	Daily	Administrator	Gerifonds SA

¹ Only distribution shares classes are available (D:Distribution share class). I: Institutional share class.

² We remind you that depending on the country, certain share classes may or may not be registered. Please inform yourself about them before any subscription. Subscriptions to shares of the Fund can only be made on the basis of the current Key Information Document (KID) or Key Investor Information Document (KIID as appropriate), the full prospectus of the Fund, accompanied by the latest available audited annual report and the latest semi-annual report, if published thereafter and available from the fund's headquarters, the general distributor (Union Bancaire Privée, UBP SA, Geneva), or from the local representative for their country.

* Formerly UBAM (CH) - Swiss Excellence Equity. Strategy and benchmark of the fund changed on 30.06.2015 to Swiss small and mid caps and the SPI Extra, respectively.

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