

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (CH) Investment Fund - Equities Switzerland Small & Mid Cap ESG Passive II, a subfund of the umbrella fund UBS (CH) Investment Fund, unit class I-A1

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The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
September 2024	CHF 10000	1 Year	2 480	-75.2	6 850	-31.5	10 140	1.4	13 450	34.5
		5 Years	3 150	-20.6	7 930	-4.5	13 360	6.0	18 810	13.5
August 2024	CHF 10000	1 Year	2 480	-75.2	6 850	-31.5	10 140	1.4	13 450	34.5
		5 Years	2 540	-24.0	7 960	-4.5	13 360	6.0	18 810	13.5
July 2024	CHF 10000	1 Year	2 480	-75.2	6 850	-31.5	10 140	1.4	13 450	34.5
		5 Years	2 540	-24.0	7 850	-4.7	14 680	8.0	18 810	13.5
June 2024	CHF 10000	1 Year	2 480	-75.2	6 850	-31.5	10 140	1.4	13 450	34.5
		5 Years	2 540	-24.0	7 650	-5.2	14 840	8.2	18 810	13.5