

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (CH) Investment Fund - Equities USA Passive, a subfund of the umbrella fund UBS (CH) Investment Fund, unit class W

ISIN CH0356550415

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The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
September 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 430	4.3	14 490	44.9
		5 Years	2 370	-25.0	10 640	1.3	15 950	9.8	20 340	15.3
August 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 430	4.3	14 490	44.9
		5 Years	720	-40.9	10 570	1.1	15 950	9.8	20 340	15.3
July 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 620	1.2	15 820	9.6	20 340	15.3
June 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 720	1.4	15 820	9.6	20 340	15.3
May 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 390	0.8	15 820	9.6	20 340	15.3
April 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 090	0.2	15 820	9.6	20 340	15.3
March 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 340	0.7	15 950	9.8	20 340	15.3
February 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	10 340	0.7	15 950	9.8	20 340	15.3
January 2024	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	9 070	-1.9	16 080	10.0	20 340	15.3
December 2023	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	8 760	-2.6	16 080	10.0	20 340	15.3

November 2023	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 350	3.5	14 490	44.9
		5 Years	720	-40.9	8 650	-2.9	16 080	10.0	20 340	15.3
October 2023	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 430	4.3	14 490	44.9
		5 Years	720	-40.9	8 280	-3.7	16 160	10.1	20 340	15.3
September 2023	CHF 10000	1 Year	730	-92.7	7 620	-23.8	10 440	4.4	14 490	44.9
		5 Years	720	-40.9	11 550	2.9	16 320	10.3	20 340	15.3
August 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 440	4.4	14 490	44.9
		5 Years	720	-40.9	11 510	2.9	16 540	10.6	20 340	15.3
July 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 460	4.6	14 490	44.9
		5 Years	720	-40.9	10 720	1.4	16 640	10.7	20 340	15.3
June 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 520	5.2	14 490	44.9
		5 Years	720	-40.9	10 960	1.9	16 680	10.8	20 340	15.3
May 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 520	5.2	14 490	44.9
		5 Years	720	-40.9	10 520	1.0	16 720	10.8	20 340	15.3
April 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 520	5.2	14 490	44.9
		5 Years	720	-40.9	10 680	1.3	16 740	10.9	20 340	15.3
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		5 Years	720	-40.9	10 650	1.3	16 770	10.9	20 340	15.3
February 2023	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 610	6.1	14 490	44.9
		5 Years	720	-40.9	11 110	2.1	16 770	10.9	20 340	15.3
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		5 Years	720	-40.9	11 320	2.5	16 870	11.0	20 340	15.3
December 2022	CHF 10000	1 Year	740	-92.6	7 620	-23.8	10 630	6.3	14 490	44.9
		5 Years	720	-40.9	11 850	3.5	16 940	11.1	20 340	15.3
November 2022	CHF 10000	1 Year	740	-92.6	8 150	-18.5	10 650	6.5	14 490	44.9
		5 Years	720	-40.9	11 600	3.0	16 990	11.2	20 340	15.3
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		5 Years	720	-40.9	11 600	3.0	16 990	11.2	20 340	15.3