

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (CH) Investment Fund - Equities USA Passive, a subfund of the umbrella fund UBS (CH) Investment Fund, unit class I-B

ISIN CH0015799742

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The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
July 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 670	1.3	15 880	9.7	20 510	15.5
June 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 760	1.5	15 880	9.7	20 510	15.5
May 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 430	0.9	15 880	9.7	20 510	15.5
April 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 130	0.3	15 880	9.7	20 510	15.5
March 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 380	0.8	16 100	10.0	20 510	15.5
February 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	10 380	0.8	16 100	10.0	20 510	15.5
January 2024	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	9 100	-1.9	16 200	10.1	20 510	15.5
December 2023	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	8 790	-2.6	16 200	10.1	20 510	15.5
November 2023	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 370	3.7	14 520	45.2
		5 Years	720	-40.9	8 680	-2.8	16 200	10.1	20 510	15.5
October 2023	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 450	4.5	14 520	45.2
		5 Years	720	-40.9	8 300	-3.7	16 240	10.2	20 510	15.5

September 2023	CHF 10000	1 Year	730	-92.7	7 640	-23.6	10 460	4.6	14 520	45.2
		5 Years	720	-40.9	11 540	2.9	16 480	10.5	20 510	15.5
August 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 460	4.6	14 520	45.2
		5 Years	720	-40.9	11 500	2.8	16 590	10.7	20 510	15.5
July 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 480	4.8	14 520	45.2
		5 Years	720	-40.9	10 710	1.4	16 710	10.8	20 510	15.5
June 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 540	5.4	14 520	45.2
		5 Years	720	-40.9	10 950	1.8	16 750	10.9	20 510	15.5
May 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 540	5.4	14 520	45.2
		5 Years	720	-40.9	10 520	1.0	16 820	11.0	20 510	15.5
April 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 540	5.4	14 520	45.2
		5 Years	720	-40.9	10 670	1.3	16 840	11.0	20 510	15.5
March 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 590	5.9	14 520	45.2
		5 Years	720	-40.9	10 650	1.3	16 920	11.1	20 510	15.5
February 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 600	6.0	14 520	45.2
		5 Years	720	-40.9	11 100	2.1	16 930	11.1	20 510	15.5
January 2023	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 630	6.3	14 520	45.2
		5 Years	720	-40.9	11 320	2.5	16 930	11.1	20 510	15.5
December 2022	CHF 10000	1 Year	740	-92.6	7 640	-23.6	10 630	6.3	14 520	45.2
		5 Years	720	-40.9	11 850	3.5	17 000	11.2	20 510	15.5
November 2022	CHF 10000	1 Year	740	-92.7	8 170	-18.3	10 660	6.6	14 520	45.2
		5 Years	720	-40.9	11 600	3.0	17 080	11.3	20 510	15.5
October 2022	CHF 10000	1 Year	740	-92.7	8 170	-18.3	10 660	6.6	14 520	45.2
		5 Years	720	-40.9	11 600	3.0	17 080	11.3	20 510	15.5