

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (CH) Investment Fund - Equities USA Passive, a subfund of the umbrella fund UBS (CH) Investment Fund, unit class I-A1

ISIN CH0015799726

This document was published on 16 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
October 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 440	4.4	14 500	45.0
		5 Years	2 400	-24.8	10 820	1.6	16 100	10.0	20 340	15.3
September 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 430	4.3	14 500	45.0
		5 Years	2 370	-25.0	10 640	1.3	15 960	9.8	20 340	15.3
August 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 430	4.3	14 500	45.0
		5 Years	720	-40.9	10 580	1.1	15 960	9.8	20 340	15.3
July 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 620	1.2	15 740	9.5	20 340	15.3
June 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 720	1.4	15 740	9.5	20 340	15.3
May 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 390	0.8	15 740	9.5	20 340	15.3
April 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 090	0.2	15 740	9.5	20 340	15.3
March 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 340	0.7	15 960	9.8	20 340	15.3
February 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	10 340	0.7	15 960	9.8	20 340	15.3
January 2024	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	9 070	-1.9	16 050	9.9	20 340	15.3

December 2023	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	8 760	-2.6	16 050	9.9	20 340	15.3
November 2023	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 360	3.6	14 500	45.0
		5 Years	720	-40.9	8 650	-2.9	16 050	9.9	20 340	15.3
October 2023	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 430	4.3	14 500	45.0
		5 Years	720	-40.9	8 280	-3.7	16 100	10.0	20 340	15.3
September 2023	CHF 10000	1 Year	730	-92.7	7 630	-23.7	10 440	4.4	14 500	45.0
		5 Years	720	-40.9	11 510	2.9	16 340	10.3	20 340	15.3
August 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 440	4.4	14 500	45.0
		5 Years	720	-40.9	11 480	2.8	16 440	10.5	20 340	15.3
July 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 460	4.6	14 500	45.0
		5 Years	720	-40.9	10 690	1.3	16 560	10.6	20 340	15.3
June 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 520	5.2	14 500	45.0
		5 Years	720	-40.9	10 930	1.8	16 610	10.7	20 340	15.3
May 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 520	5.2	14 500	45.0
		5 Years	720	-40.9	10 500	1.0	16 670	10.8	20 340	15.3
April 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 530	5.3	14 500	45.0
		5 Years	720	-40.9	10 650	1.3	16 690	10.8	20 340	15.3
March 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 570	5.7	14 500	45.0
		5 Years	720	-40.9	10 630	1.2	16 770	10.9	20 340	15.3
February 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 580	5.8	14 500	45.0
		5 Years	720	-40.9	11 080	2.1	16 790	10.9	20 340	15.3
January 2023	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 600	6.0	14 500	45.0
		5 Years	720	-40.9	11 290	2.5	16 790	10.9	20 340	15.3
December 2022	CHF 10000	1 Year	740	-92.6	7 630	-23.7	10 610	6.1	14 500	45.0
		5 Years	720	-40.9	11 820	3.4	16 840	11.0	20 340	15.3
November 2022	CHF 10000	1 Year	740	-92.7	8 150	-18.5	10 640	6.4	14 500	45.0
		5 Years	720	-40.9	11 570	3.0	16 930	11.1	20 340	15.3
October 2022	CHF 10000	1 Year	740	-92.7	8 150	-18.5	10 640	6.4	14 500	45.0
		5 Years	720	-40.9	11 570	3.0	16 930	11.1	20 340	15.3