

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Irl) Investor Selection - Currency Allocation Return Strategy (the "Fund"), class (SEK hedged) P-acc

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

| Date | Example Investment | Term | Scenarios | | | | | | | |
|---------------|--------------------|---------|---|------------------------------|---|------------------------------|---|------------------------------|---|------------------------------|
| | | | Stress | | Unfavourable | | Moderate | | Favourable | |
| | | | What you might get back after costs (SEK) | Average return each year (%) | What you might get back after costs (SEK) | Average return each year (%) | What you might get back after costs (SEK) | Average return each year (%) | What you might get back after costs (SEK) | Average return each year (%) |
| August 2024 | SEK 100000 | 1 Year | 30 810 | -69.2 | 75 920 | -24.1 | 98 570 | -1.4 | 120 530 | 20.5 |
| | | 5 Years | 31 050 | -20.9 | 68 030 | -7.4 | 98 150 | -0.4 | 143 040 | 7.4 |
| July 2024 | SEK 100000 | 1 Year | 30 800 | -69.2 | 75 920 | -24.1 | 98 990 | -1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 050 | -20.9 | 68 030 | -7.4 | 100 640 | 0.1 | 145 800 | 7.8 |
| June 2024 | SEK 100000 | 1 Year | 30 780 | -69.2 | 75 920 | -24.1 | 99 070 | -0.9 | 120 530 | 20.5 |
| | | 5 Years | 31 050 | -20.9 | 68 030 | -7.4 | 103 660 | 0.7 | 154 210 | 9.1 |
| May 2024 | SEK 100000 | 1 Year | 30 770 | -69.2 | 75 920 | -24.1 | 99 290 | -0.7 | 120 530 | 20.5 |
| | | 5 Years | 31 050 | -20.9 | 71 790 | -6.4 | 103 870 | 0.8 | 154 210 | 9.1 |
| April 2024 | SEK 100000 | 1 Year | 30 770 | -69.2 | 75 920 | -24.1 | 99 290 | -0.7 | 120 530 | 20.5 |
| | | 5 Years | 31 040 | -20.9 | 71 300 | -6.5 | 104 020 | 0.8 | 154 210 | 9.1 |
| March 2024 | SEK 100000 | 1 Year | 30 750 | -69.3 | 75 920 | -24.1 | 99 450 | -0.6 | 120 530 | 20.5 |
| | | 5 Years | 31 040 | -20.9 | 74 700 | -5.7 | 104 680 | 0.9 | 154 210 | 9.1 |
| February 2024 | SEK 100000 | 1 Year | 30 750 | -69.3 | 75 920 | -24.1 | 99 450 | -0.6 | 120 530 | 20.5 |
| | | 5 Years | 31 040 | -20.9 | 75 150 | -5.6 | 104 680 | 0.9 | 154 210 | 9.1 |
| January 2024 | SEK 100000 | 1 Year | 30 750 | -69.3 | 75 920 | -24.1 | 99 620 | -0.4 | 120 530 | 20.5 |
| | | 5 Years | 31 040 | -20.9 | 75 520 | -5.5 | 105 590 | 1.1 | 154 210 | 9.1 |
| December 2023 | SEK 100000 | 1 Year | 30 750 | -69.3 | 75 920 | -24.1 | 99 770 | -0.2 | 120 530 | 20.5 |
| | | 5 Years | 31 040 | -20.9 | 75 520 | -5.5 | 105 980 | 1.2 | 154 210 | 9.1 |
| November 2023 | SEK 100000 | 1 Year | 30 690 | -69.3 | 75 920 | -24.1 | 99 870 | -0.1 | 120 530 | 20.5 |
| | | 5 Years | 31 030 | -20.9 | 73 450 | -6.0 | 107 820 | 1.5 | 154 210 | 9.1 |

| | | | | | | | | | | |
|----------------|------------|---------|--------|-------|--------|-------|---------|-----|---------|------|
| October 2023 | SEK 100000 | 1 Year | 30 670 | -69.3 | 75 920 | -24.1 | 100 140 | 0.1 | 120 530 | 20.5 |
| | | 5 Years | 31 020 | -20.9 | 74 960 | -5.6 | 108 110 | 1.6 | 154 210 | 9.1 |
| September 2023 | SEK 100000 | 1 Year | 30 660 | -69.3 | 75 920 | -24.1 | 100 470 | 0.5 | 120 530 | 20.5 |
| | | 5 Years | 31 020 | -20.9 | 75 520 | -5.5 | 109 110 | 1.8 | 154 210 | 9.1 |
| August 2023 | SEK 100000 | 1 Year | 30 650 | -69.4 | 75 920 | -24.1 | 100 590 | 0.6 | 120 530 | 20.5 |
| | | 5 Years | 31 020 | -20.9 | 75 520 | -5.5 | 109 920 | 1.9 | 154 210 | 9.1 |
| July 2023 | SEK 100000 | 1 Year | 30 650 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 020 | -20.9 | 75 520 | -5.5 | 112 500 | 2.4 | 161 150 | 10.0 |
| June 2023 | SEK 100000 | 1 Year | 30 610 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 75 520 | -5.5 | 112 850 | 2.5 | 161 150 | 10.0 |
| May 2023 | SEK 100000 | 1 Year | 30 610 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 77 680 | -4.9 | 112 960 | 2.5 | 161 150 | 10.0 |
| April 2023 | SEK 100000 | 1 Year | 30 610 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 77 680 | -4.9 | 113 810 | 2.6 | 161 150 | 10.0 |
| March 2023 | SEK 100000 | 1 Year | 30 600 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 78 460 | -4.7 | 113 910 | 2.6 | 161 150 | 10.0 |
| February 2023 | SEK 100000 | 1 Year | 30 600 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 78 510 | -4.7 | 114 690 | 2.8 | 161 150 | 10.0 |
| January 2023 | SEK 100000 | 1 Year | 30 590 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 78 510 | -4.7 | 115 560 | 2.9 | 161 150 | 10.0 |
| December 2022 | SEK 100000 | 1 Year | 30 580 | -69.4 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 31 010 | -20.9 | 78 510 | -4.7 | 116 040 | 3.0 | 161 150 | 10.0 |
| November 2022 | SEK 100000 | 1 Year | 30 420 | -69.6 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 30 970 | -20.9 | 78 510 | -4.7 | 121 160 | 3.9 | 161 150 | 10.0 |
| October 2022 | SEK 100000 | 1 Year | 30 420 | -69.6 | 75 920 | -24.1 | 100 980 | 1.0 | 120 530 | 20.5 |
| | | 5 Years | 30 970 | -20.9 | 78 510 | -4.7 | 121 160 | 3.9 | 161 150 | 10.0 |