

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

PF - Swiss Small Caps Fund, a subfund of the umbrella fund PF

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
December 2024	CHF 10000	1 Year	4 670	-53.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	2 550	-14.1	4 410	-8.7	20 280	8.2	34 610	14.8
November 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	2 330	-14.9	4 620	-8.2	20 400	8.2	34 610	14.8
October 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	2 170	-15.6	7 590	-3.0	20 610	8.4	34 610	14.8
September 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	2 060	-16.1	8 090	-2.3	21 280	8.8	34 610	14.8
August 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	1 650	-18.1	8 100	-2.3	21 280	8.8	34 610	14.8
July 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	1 650	-18.1	8 110	-2.3	21 510	8.9	34 610	14.8
June 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	1 650	-18.1	7 980	-2.5	21 680	9.0	34 610	14.8
May 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 830	8.3	14 260	42.6
		9 Years	1 650	-18.1	8 080	-2.3	21 710	9.0	34 610	14.8
April 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 870	8.7	14 260	42.6
		9 Years	1 650	-18.1	7 740	-2.8	21 710	9.0	34 610	14.8
March 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 870	8.7	14 260	42.6
		9 Years	1 650	-18.1	7 890	-2.6	21 710	9.0	34 610	14.8
February 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 870	8.7	14 260	42.6
		9 Years	1 650	-18.1	7 890	-2.6	21 710	9.0	34 610	14.8
January 2024	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 960	9.6	14 260	42.6
		9 Years	1 650	-18.1	7 540	-3.1	21 830	9.1	34 610	14.8
December 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	10 980	9.8	14 260	42.6
		9 Years	1 650	-18.1	7 550	-3.1	21 830	9.1	34 610	14.8
November 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 030	10.3	14 260	42.6
		9 Years	1 650	-18.1	7 380	-3.3	21 940	9.1	34 610	14.8
October 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 030	10.3	14 260	42.6
		9 Years	1 650	-18.1	6 940	-4.0	21 980	9.1	34 610	14.8
September 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 040	10.4	14 260	42.6
		9 Years	1 650	-18.1	9 640	-0.4	22 030	9.2	34 610	14.8
August 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 030	10.3	14 260	42.6
		9 Years	1 650	-18.1	9 850	-0.2	22 080	9.2	34 610	14.8
July 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 040	10.4	14 260	42.6
		9 Years	1 650	-18.1	10 310	0.3	22 360	9.4	34 610	14.8
June 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 040	10.4	14 260	42.6
		9 Years	1 650	-18.1	11 290	1.4	22 380	9.4	34 610	14.8

May 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 050	10.5	14 260	42.6
		9 Years	1 650	-18.1	11 410	1.5	22 480	9.4	34 610	14.8
April 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 050	10.5	14 260	42.6
		9 Years	1 650	-18.1	11 730	1.8	22 780	9.6	34 610	14.8
March 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 080	10.8	14 780	47.8
		9 Years	1 650	-18.1	12 730	2.7	23 040	9.7	34 610	14.8
February 2023	CHF 10000	1 Year	2 670	-73.3	6 800	-32.0	11 080	10.8	14 780	47.8
		9 Years	1 650	-18.1	13 400	3.3	23 880	10.2	35 450	15.1
January 2023	CHF 10000	1 Year	2 620	-73.8	6 660	-33.4	10 890	8.9	14 480	44.8
		9 Years	1 620	-18.3	11 300	1.4	23 670	10.1	34 740	14.8
December 2022	CHF 10000	1 Year	2 620	-73.8	6 660	-33.4	10 890	8.9	14 480	44.8
		5 Years	1 620	-18.3	11 300	1.4	23 670	10.1	34 740	14.8
November 2022	CHF 10000	1 Year	2 620	-73.8	6 660	-33.4	10 830	8.3	13 970	39.7
		5 Years	2 740	-22.8	9 660	-0.7	15 750	9.5	22 160	17.3
October 2022	CHF 10000	1 Year	2 620	-73.8	6 660	-33.4	10 830	8.3	13 970	39.7
		9 Years	2 740	-22.8	9 660	-0.7	15 750	9.5	22 160	17.3
September 2022	CHF 10000	1 Year	2 670	-73.6	7 790	-22.9	9 660	-4.4	11 900	17.8
		5 Years	3 650	-18.4	5 390	-11.8	8 680	-3.0	13 910	6.6