

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

PF - ESG Balanced Strategy Fund, a subfund of the umbrella fund PF

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
October 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 160	1.6	11 940	19.4
		5 Years	6 580	-8.0	9 380	-1.3	10 790	1.5	12 700	4.9
September 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 150	1.5	11 940	19.4
		5 Years	6 280	-8.9	9 540	-0.9	10 800	1.6	12 700	4.9
August 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 150	1.5	11 940	19.4
		5 Years	4 670	-14.1	9 560	-0.9	10 810	1.6	12 700	4.9
July 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 460	-1.1	10 860	1.7	12 700	4.9
June 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 360	-1.3	10 920	1.8	12 700	4.9
May 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 260	-1.5	11 060	2.0	12 700	4.9
April 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 090	-1.9	11 080	2.1	12 700	4.9
March 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 260	-1.5	11 230	2.4	12 700	4.9
February 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	9 260	-1.5	11 230	2.4	12 700	4.9
January 2024	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 140	1.4	11 940	19.4
		5 Years	4 670	-14.1	8 880	-2.4	11 320	2.5	12 700	4.9
December 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 150	1.5	11 940	19.4
		5 Years	4 670	-14.1	8 840	-2.4	11 320	2.5	12 700	4.9
November 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 150	1.5	11 940	19.4
		5 Years	4 670	-14.1	8 640	-2.9	11 350	2.6	12 700	4.9
October 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 160	1.6	11 940	19.4
		5 Years	4 670	-14.1	8 320	-3.6	11 410	2.7	12 700	4.9
September 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 160	1.6	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 440	2.7	12 700	4.9
August 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 160	1.6	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 460	2.8	12 700	4.9
July 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 170	1.7	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 480	2.8	12 700	4.9
June 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 170	1.7	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 490	2.8	12 700	4.9
May 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 180	1.8	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 510	2.9	12 700	4.9
April 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 180	1.8	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 520	2.9	12 700	4.9

March 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 200	2.0	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 550	2.9	12 700	4.9
February 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 210	2.1	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 580	3.0	12 700	4.9
January 2023	CHF 10000	1 Year	4 520	-54.8	8 450	-15.5	10 220	2.2	11 940	19.4
		5 Years	4 670	-14.1	9 810	-0.4	11 600	3.0	12 810	5.1
December 2022	CHF 10000	1 Year	4 430	-55.7	8 280	-17.2	10 020	0.2	11 700	17.0
		4 Years	4 580	-14.5	9 620	-0.8	11 390	2.6	12 990	5.4
November 2022	CHF 10000	1 Year	4 430	-55.7	8 280	-17.2	10 040	0.4	11 700	17.0
		4 Years	4 990	-15.9	9 490	-1.3	11 150	2.8	11 950	4.6
October 2022	CHF 10000	1 Year	4 430	-55.7	8 280	-17.2	10 040	0.4	11 700	17.0
		5 Years	4 990	-15.9	9 490	-1.3	11 150	2.8	11 950	4.6
September 2022	CHF 10000	1 Year	4 510	-55.4	8 970	-11.2	9 970	-1.3	11 040	9.3
		4 Years	6 940	-9.0	8 220	-5.0	10 150	0.1	12 470	5.4
August 2022	CHF 10000	1 Year	4 510	-55.4	8 970	-11.2	9 970	-1.3	11 040	9.3
		4 Years	6 940	-9.0	8 220	-5.0	10 150	0.1	12 470	5.4