

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

PF Pension - ESG 75 Fund, a subfund of the umbrella fund PF Pension

ISIN CH0316793139

This document was published on 12 February 2025.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
December 2024	CHF 10000	1 Year	6 310	-36.9	8 360	-16.4	10 420	4.2	13 040	30.4
		5 Years	5 580	-11.0	10 130	0.3	12 870	5.2	15 730	9.5
November 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 400	4.0	13 040	30.4
		5 Years	5 330	-11.8	10 320	0.6	12 870	5.2	15 730	9.5
October 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 400	4.0	13 040	30.4
		5 Years	5 300	-11.9	9 890	-0.2	12 870	5.2	15 730	9.5
September 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 360	3.6	13 040	30.4
		5 Years	4 980	-13.0	10 050	0.1	12 870	5.2	15 730	9.5
August 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 360	3.6	13 040	30.4
		5 Years	3 370	-19.6	10 060	0.1	12 870	5.2	15 730	9.5
July 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 930	-0.1	12 870	5.2	15 730	9.5
June 2024	CHF 10000	1 Year	3 030	-69.7	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 900	-0.2	12 870	5.2	15 730	9.5
May 2024	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 740	-0.5	12 870	5.2	15 730	9.5
April 2024	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 480	-1.1	12 870	5.2	15 730	9.5
March 2024	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 710	-0.6	12 870	5.2	15 730	9.5
February 2024	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 710	-0.6	12 870	5.2	15 730	9.5
January 2024	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 100	-1.9	12 810	5.1	15 730	9.5
December 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	9 000	-2.1	12 790	5.0	15 730	9.5
November 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 340	3.4	13 040	30.4
		5 Years	3 370	-19.6	8 780	-2.6	12 730	5.0	15 730	9.5
October 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 360	3.6	13 040	30.4
		5 Years	3 370	-19.6	8 350	-3.5	12 730	5.0	15 730	9.5
September 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 400	4.0	13 040	30.4
		5 Years	3 370	-19.6	10 650	1.3	12 790	5.0	15 730	9.5
August 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 400	4.0	13 040	30.4
		5 Years	3 370	-19.6	10 850	1.6	12 810	5.1	15 730	9.5
July 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 400	4.0	13 040	30.4
		5 Years	3 370	-19.6	10 820	1.6	12 870	5.2	15 730	9.5
June 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 420	4.2	13 040	30.4
		5 Years	3 370	-19.6	10 850	1.6	12 870	5.2	15 730	9.5

May 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 440	4.4	13 040	30.4
		5 Years	3 370	-19.6	10 630	1.2	12 900	5.2	15 730	9.5
April 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 470	4.7	13 040	30.4
		5 Years	3 370	-19.6	10 670	1.3	12 920	5.3	15 730	9.5
March 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 480	4.8	13 040	30.4
		5 Years	3 370	-19.6	10 700	1.4	12 930	5.3	15 730	9.5
February 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 490	4.9	13 040	30.4
		5 Years	3 370	-19.6	10 850	1.6	13 030	5.4	15 730	9.5
January 2023	CHF 10000	1 Year	3 040	-69.6	8 360	-16.4	10 490	4.9	13 040	30.4
		5 Years	3 370	-19.6	10 800	1.6	13 030	5.4	15 730	9.5
December 2022	CHF 10000	1 Year	2 920	-70.8	8 020	-19.8	10 080	0.8	12 520	25.2
		5 Years	3 230	-20.2	10 420	0.8	12 600	4.7	15 100	8.6
November 2022	CHF 10000	1 Year	2 920	-70.8	8 070	-19.3	10 110	1.1	12 520	25.2
		5 Years	3 240	-20.2	10 420	0.8	12 710	4.9	15 100	8.6
October 2022	CHF 10000	1 Year	2 920	-70.8	8 070	-19.3	10 110	1.1	12 520	25.2
		5 Years	3 240	-20.2	10 420	0.8	12 710	4.9	15 100	8.6
September 2022	CHF 10000	1 Year	3 010	-70.5	8 530	-16.4	9 970	-2.3	11 590	13.6
		5 Years	5 300	-12.3	7 510	-6.0	10 610	0.8	14 910	7.9