

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (CH) Equity Fund - Small Caps Switzerland (CHF), a subfund of the umbrella fund UBS (CH) Equity Fund, unit class Q

ISIN CH0203271777

This document was published on 11 November 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
September 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 200	2.0	13 890	38.9
		5 Years	3 030	-21.2	7 800	-4.9	13 510	6.2	19 870	14.7
August 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 200	2.0	13 890	38.9
		5 Years	2 690	-23.1	7 810	-4.8	13 510	6.2	19 870	14.7
July 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 200	2.0	13 890	38.9
		5 Years	2 690	-23.1	7 870	-4.7	13 770	6.6	19 870	14.7
June 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 160	1.6	13 890	38.9
		5 Years	2 690	-23.1	7 770	-4.9	14 350	7.5	19 870	14.7
May 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 200	2.0	13 890	38.9
		5 Years	2 690	-23.1	7 860	-4.7	14 380	7.5	19 870	14.7
April 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 200	2.0	13 890	38.9
		5 Years	2 690	-23.1	7 490	-5.6	14 490	7.7	19 870	14.7
March 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 220	2.2	13 890	38.9
		5 Years	2 690	-23.1	7 640	-5.2	14 490	7.7	19 870	14.7
February 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 220	2.2	13 890	38.9
		5 Years	2 690	-23.1	7 640	-5.2	14 490	7.7	19 870	14.7
January 2024	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 220	2.2	13 890	38.9
		5 Years	2 690	-23.1	7 250	-6.2	14 540	7.8	19 870	14.7
December 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 270	2.7	13 890	38.9
		5 Years	2 690	-23.1	7 280	-6.2	14 540	7.8	19 870	14.7

November 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 290	2.9	13 890	38.9
		5 Years	2 690	-23.1	7 100	-6.6	14 860	8.2	19 870	14.7
October 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 320	3.2	13 890	38.9
		5 Years	2 690	-23.1	6 670	-7.8	14 960	8.4	19 870	14.7
September 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 420	4.2	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 010	8.5	19 870	14.7
August 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 420	4.2	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 030	8.5	19 870	14.7
July 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 440	4.4	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 080	8.6	19 870	14.7
June 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 490	4.9	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 170	8.7	19 870	14.7
May 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 500	5.0	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 280	8.9	19 870	14.7
April 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 510	5.1	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 330	8.9	20 080	15.0
March 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 530	5.3	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 390	9.0	20 080	15.0
February 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 560	5.6	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 490	9.2	20 130	15.0
January 2023	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 560	5.6	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	15 880	9.7	21 360	16.4
December 2022	CHF 10000	1 Year	2 600	-74.0	6 400	-36.0	10 570	5.7	13 890	38.9
		5 Years	2 690	-23.1	9 580	-0.9	16 090	10.0	22 270	17.4
November 2022	CHF 10000	1 Year	2 660	-73.5	6 540	-34.6	10 820	8.2	14 190	41.9
		5 Years	2 750	-22.8	9 780	-0.4	16 660	10.8	23 090	18.2
October 2022	CHF 10000	1 Year	2 660	-73.5	6 540	-34.6	10 820	8.2	14 190	41.9
		5 Years	2 750	-22.8	9 780	-0.4	16 660	10.8	23 090	18.2