



# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Strategy SICAV - Systematic Allocation Portfolio Medium (USD), unit class (HKD) Q-4%-mdist, HKD

ISIN LU1891428119

This document was published on 18 October 2024.

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)
August 2024	HKD 100000	1 Year	58 400	-41.6	76 670	-23.3	98 720	-1.3	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	112 880	3.1	128 560	6.5
July 2024	HKD 100000	1 Year	58 400	-41.6	76 670	-23.3	98 340	-1.7	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	112 970	3.1	128 560	6.5
June 2024	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 640	-11.8	92 590	-1.9	112 970	3.1	128 560	6.5
May 2024	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 640	-11.8	91 170	-2.3	112 970	3.1	128 560	6.5
April 2024	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 640	-11.8	89 340	-2.8	112 970	3.1	128 560	6.5
March 2024	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 640	-11.8	90 630	-2.4	113 490	3.2	128 560	6.5
February 2024	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 640	-11.8	90 630	-2.4	113 490	3.2	128 560	6.5
January 2024	HKD 100000	1 Year	58 430	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 650	-11.8	86 370	-3.6	113 780	3.3	128 560	6.5
December 2023	HKD 100000	1 Year	58 430	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 650	-11.8	85 270	-3.9	114 580	3.5	128 560	6.5
November 2023	HKD 100000	1 Year	58 430	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 650	-11.8	82 520	-4.7	114 660	3.5	128 560	6.5

October 2023	HKD 100000	1 Year	58 430	-41.6	76 670	-23.3	98 290	-1.7	112 870	12.9
		4 Years	60 650	-11.8	79 920	-5.5	115 130	3.6	128 560	6.5
September 2023	HKD 100000	1 Year	58 430	-41.6	76 670	-23.3	98 340	-1.7	112 870	12.9
		4 Years	60 650	-11.8	93 230	-1.7	116 050	3.8	128 560	6.5
August 2023	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 340	-1.7	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	116 220	3.8	128 560	6.5
July 2023	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 340	-1.7	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	116 280	3.8	128 560	6.5
June 2023	HKD 100000	1 Year	58 420	-41.6	76 670	-23.3	98 720	-1.3	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	116 690	3.9	128 560	6.5
May 2023	HKD 100000	1 Year	58 410	-41.6	76 670	-23.3	98 780	-1.2	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	116 690	3.9	128 560	6.5
April 2023	HKD 100000	1 Year	58 410	-41.6	76 670	-23.3	99 020	-1.0	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	116 980	4.0	128 560	6.5
March 2023	HKD 100000	1 Year	58 400	-41.6	76 670	-23.3	99 180	-0.8	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 410	4.1	128 560	6.5
February 2023	HKD 100000	1 Year	58 410	-41.6	76 670	-23.3	99 260	-0.7	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 430	4.1	128 560	6.5
January 2023	HKD 100000	1 Year	58 400	-41.6	76 670	-23.3	99 630	-0.4	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 490	4.1	128 560	6.5
December 2022	HKD 100000	1 Year	58 400	-41.6	76 670	-23.3	99 630	-0.4	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 660	4.2	128 560	6.5
November 2022	HKD 100000	1 Year	58 390	-41.6	77 350	-22.7	100 200	0.2	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 990	4.2	128 560	6.5
October 2022	HKD 100000	1 Year	58 390	-41.6	77 350	-22.7	100 200	0.2	112 870	12.9
		4 Years	60 640	-11.8	93 230	-1.7	117 990	4.2	128 560	6.5