



# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Strategy SICAV - Systematic Allocation Portfolio Medium (USD), unit class (HKD) Q-acc, HKD

ISIN LU1891428465

This document was published on 18 October 2024.

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)
August 2024	HKD 100000	1 Year	59 650	-40.4	78 300	-21.7	100 820	0.8	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	115 280	3.6	131 280	7.0
July 2024	HKD 100000	1 Year	59 650	-40.4	78 300	-21.7	100 430	0.4	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	115 360	3.6	131 280	7.0
June 2024	HKD 100000	1 Year	59 660	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	94 560	-1.4	115 360	3.6	131 280	7.0
May 2024	HKD 100000	1 Year	59 670	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	93 110	-1.8	115 360	3.6	131 280	7.0
April 2024	HKD 100000	1 Year	59 670	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	91 230	-2.3	115 360	3.6	131 280	7.0
March 2024	HKD 100000	1 Year	59 670	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	92 560	-1.9	115 910	3.8	131 280	7.0
February 2024	HKD 100000	1 Year	59 670	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	92 560	-1.9	115 910	3.8	131 280	7.0
January 2024	HKD 100000	1 Year	59 680	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	88 200	-3.1	116 190	3.8	131 280	7.0
December 2023	HKD 100000	1 Year	59 680	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	87 080	-3.4	117 010	4.0	131 280	7.0
November 2023	HKD 100000	1 Year	59 680	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	84 280	-4.2	117 080	4.0	131 280	7.0

October 2023	HKD 100000	1 Year	59 680	-40.3	78 300	-21.7	100 380	0.4	115 260	15.3
		4 Years	61 940	-11.3	81 620	-5.0	117 570	4.1	131 280	7.0
September 2023	HKD 100000	1 Year	59 680	-40.3	78 300	-21.7	100 430	0.4	115 260	15.3
		4 Years	61 940	-11.3	95 190	-1.2	118 500	4.3	131 280	7.0
August 2023	HKD 100000	1 Year	59 670	-40.3	78 300	-21.7	100 430	0.4	115 260	15.3
		4 Years	61 940	-11.3	95 190	-1.2	118 680	4.4	131 280	7.0
July 2023	HKD 100000	1 Year	59 660	-40.3	78 300	-21.7	100 430	0.4	115 260	15.3
		4 Years	61 940	-11.3	95 190	-1.2	118 730	4.4	131 280	7.0
June 2023	HKD 100000	1 Year	59 660	-40.3	78 300	-21.7	100 820	0.8	115 260	15.3
		4 Years	61 940	-11.3	95 190	-1.2	119 150	4.5	131 280	7.0
May 2023	HKD 100000	1 Year	59 660	-40.3	78 300	-21.7	100 870	0.9	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	119 170	4.5	131 280	7.0
April 2023	HKD 100000	1 Year	59 650	-40.4	78 300	-21.7	101 120	1.1	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	119 440	4.5	131 280	7.0
March 2023	HKD 100000	1 Year	59 650	-40.4	78 300	-21.7	101 290	1.3	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	119 880	4.6	131 280	7.0
February 2023	HKD 100000	1 Year	59 660	-40.3	78 300	-21.7	101 380	1.4	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	119 910	4.6	131 280	7.0
January 2023	HKD 100000	1 Year	59 650	-40.4	78 300	-21.7	101 740	1.7	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	119 970	4.7	131 280	7.0
December 2022	HKD 100000	1 Year	59 640	-40.4	78 300	-21.7	101 750	1.8	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	120 170	4.7	131 280	7.0
November 2022	HKD 100000	1 Year	59 640	-40.4	79 000	-21.0	102 330	2.3	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	120 490	4.8	131 280	7.0
October 2022	HKD 100000	1 Year	59 640	-40.4	79 000	-21.0	102 330	2.3	115 260	15.3
		4 Years	61 930	-11.3	95 190	-1.2	120 490	4.8	131 280	7.0