

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Strategy Fund - Growth Sustainable (USD), unit class I-A1-acc, USD

ISIN LU2796588098

This document was published on 20 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
October 2024	USD 10000	1 Year	2 820	-71.8	7 690	-23.1	10 200	2.0	13 510	35.1
		5 Years	4 960	-13.1	9 790	-0.4	12 120	3.9	15 280	8.9
September 2024	USD 10000	1 Year	2 820	-71.8	7 690	-23.1	10 200	2.0	13 510	35.1
		5 Years	4 600	-14.4	9 820	-0.4	12 080	3.9	15 280	8.9
August 2024	USD 10000	1 Year	2 820	-71.8	7 690	-23.1	10 200	2.0	13 510	35.1
		5 Years	2 970	-21.6	9 820	-0.4	12 080	3.9	15 280	8.9
July 2024	USD 10000	1 Year	2 820	-71.8	7 690	-23.1	10 100	1.0	13 510	35.1
		5 Years	2 970	-21.6	9 660	-0.7	12 050	3.8	15 280	8.9
June 2024	USD 10000	1 Year	2 810	-71.9	7 690	-23.1	10 090	0.9	13 510	35.1
		5 Years	2 970	-21.6	9 550	-0.9	12 040	3.8	15 280	8.9
May 2024	USD 10000	1 Year	2 810	-71.9	7 690	-23.1	10 090	0.9	13 510	35.1
		5 Years	2 970	-21.6	9 430	-1.2	12 010	3.7	15 280	8.9
April 2024	USD 10000	1 Year	2 810	-71.9	7 690	-23.1	10 090	0.9	13 510	35.1
		5 Years	2 970	-21.6	9 240	-1.6	12 010	3.7	15 280	8.9
March 2024	USD 10000	1 Year	2 810	-71.9	7 690	-23.1	10 090	0.9	13 510	35.1
		5 Years	2 970	-21.6	9 430	-1.2	12 040	3.8	15 280	8.9