

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Strategy Fund - Balanced Sustainable (USD), unit class (HKD) P-6%-mdist, HKD

ISIN LU2504084802

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## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)
July 2024	HKD 100000	1 Year	36 030	-64.0	77 520	-22.5	97 730	-2.3	124 100	24.1
		4 Years	42 180	-19.4	93 170	-1.8	109 680	2.3	127 270	6.2
June 2024	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 960	-2.1	109 680	2.3	127 270	6.2
May 2024	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 270	-2.3	109 680	2.3	127 270	6.2
April 2024	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	89 670	-2.7	109 680	2.3	127 270	6.2
March 2024	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 410	-2.2	109 680	2.3	127 270	6.2
February 2024	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 410	-2.2	109 680	2.3	127 270	6.2
January 2024	HKD 100000	1 Year	36 020	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 170	-19.4	87 710	-3.2	110 530	2.5	122 140	5.1
December 2023	HKD 100000	1 Year	36 020	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 180	-19.4	87 810	-3.2	110 640	2.6	122 140	5.1
November 2023	HKD 100000	1 Year	36 020	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 180	-19.4	84 580	-4.1	111 310	2.7	122 140	5.1
October 2023	HKD 100000	1 Year	36 020	-64.0	77 520	-22.5	97 190	-2.8	124 100	24.1
		4 Years	42 180	-19.4	80 410	-5.3	111 510	2.8	122 140	5.1

September 2023	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 730	-2.3	124 100	24.1
		4 Years	42 170	-19.4	93 170	-1.8	112 010	2.9	122 140	5.1
August 2023	HKD 100000	1 Year	36 010	-64.0	77 520	-22.5	97 730	-2.3	124 100	24.1
		4 Years	42 170	-19.4	93 170	-1.8	112 350	3.0	122 140	5.1
July 2023	HKD 100000	1 Year	36 020	-64.0	77 520	-22.5	97 730	-2.3	124 100	24.1
		4 Years	42 180	-19.4	93 170	-1.8	112 490	3.0	122 140	5.1
June 2023	HKD 100000	1 Year	36 040	-64.0	77 520	-22.5	98 010	-2.0	124 100	24.1
		4 Years	42 180	-19.4	93 170	-1.8	112 600	3.0	122 140	5.1
May 2023	HKD 100000	1 Year	36 030	-64.0	77 520	-22.5	98 010	-2.0	124 100	24.1
		4 Years	42 180	-19.4	93 170	-1.8	112 780	3.1	122 140	5.1
April 2023	HKD 100000	1 Year	36 030	-64.0	77 520	-22.5	98 240	-1.8	124 100	24.1
		4 Years	42 180	-19.4	93 170	-1.8	112 830	3.1	122 140	5.1
March 2023	HKD 100000	1 Year	36 030	-64.0	77 520	-22.5	98 420	-1.6	124 100	24.1
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		4 Years	42 180	-19.4	93 170	-1.8	113 220	3.2	122 140	5.1
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