



Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Strategy Fund - Balanced Sustainable (USD), unit class (HKD) Q-4%-mdist, HKD

ISIN LU1240798618

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)
July 2024	HKD 100000	1 Year	36 030	-64.0	78 040	-22.0	97 730	-2.3	124 940	24.9
		4 Years	42 180	-19.4	94 880	-1.3	111 510	2.8	130 720	6.9
June 2024	HKD 100000	1 Year	36 010	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	93 510	-1.7	111 060	2.7	130 720	6.9
May 2024	HKD 100000	1 Year	36 010	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	92 760	-1.9	111 060	2.7	130 720	6.9
April 2024	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	91 080	-2.3	111 060	2.7	130 720	6.9
March 2024	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	92 790	-1.9	111 060	2.7	130 720	6.9
February 2024	HKD 100000	1 Year	36 010	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	92 790	-1.9	111 060	2.7	130 720	6.9
January 2024	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	88 940	-2.9	111 060	2.7	123 910	5.5
December 2023	HKD 100000	1 Year	36 030	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	88 990	-2.9	111 510	2.8	123 910	5.5
November 2023	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	85 670	-3.8	111 670	2.8	123 910	5.5
October 2023	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 540	-2.5	124 940	24.9
		4 Years	42 180	-19.4	81 410	-5.0	111 780	2.8	123 910	5.5

September 2023	HKD 100000	1 Year	36 010	-64.0	78 040	-22.0	97 730	-2.3	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	112 490	3.0	123 910	5.5
August 2023	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 730	-2.3	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	112 600	3.0	123 910	5.5
July 2023	HKD 100000	1 Year	36 020	-64.0	78 040	-22.0	97 730	-2.3	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	113 220	3.2	123 910	5.5
June 2023	HKD 100000	1 Year	36 040	-64.0	78 040	-22.0	98 010	-2.0	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	113 510	3.2	123 910	5.5
May 2023	HKD 100000	1 Year	36 030	-64.0	78 040	-22.0	98 010	-2.0	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	113 590	3.2	123 910	5.5
April 2023	HKD 100000	1 Year	36 030	-64.0	78 040	-22.0	98 240	-1.8	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	113 590	3.2	123 910	5.5
March 2023	HKD 100000	1 Year	36 030	-64.0	78 040	-22.0	98 420	-1.6	124 940	24.9
		4 Years	42 180	-19.4	95 640	-1.1	113 590	3.2	123 910	5.5
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