



# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Strategy Fund - Balanced Sustainable (USD), unit class (HKD) P-4%-mdist, HKD

ISIN LU1121136813

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## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)	What you might get back after costs (HKD)	Average return each year (%)
September 2024	HKD 100000	1 Year	36 040	-64.0	77 510	-22.5	98 040	-2.0	124 100	24.1
		4 Years	56 380	-13.4	93 180	-1.8	109 650	2.3	127 270	6.2
August 2024	HKD 100000	1 Year	36 030	-64.0	77 510	-22.5	98 040	-2.0	124 100	24.1
		4 Years	42 180	-19.4	93 180	-1.8	109 650	2.3	127 270	6.2
July 2024	HKD 100000	1 Year	36 030	-64.0	77 510	-22.5	97 720	-2.3	124 100	24.1
		4 Years	42 170	-19.4	93 180	-1.8	109 650	2.3	127 270	6.2
June 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 960	-2.1	109 650	2.3	127 270	6.2
May 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 270	-2.3	109 650	2.3	127 270	6.2
April 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	89 670	-2.7	109 650	2.3	127 270	6.2
March 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 410	-2.2	109 650	2.3	127 270	6.2
February 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	91 410	-2.2	109 650	2.3	127 270	6.2
January 2024	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	87 710	-3.2	110 500	2.5	122 100	5.1
December 2023	HKD 100000	1 Year	36 020	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	87 810	-3.2	110 600	2.6	122 100	5.1

November 2023	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	84 580	-4.1	111 270	2.7	122 100	5.1
October 2023	HKD 100000	1 Year	36 010	-64.0	77 510	-22.5	97 160	-2.8	124 100	24.1
		4 Years	42 170	-19.4	80 410	-5.3	111 470	2.8	122 100	5.1
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April 2023	HKD 100000	1 Year	36 030	-64.0	77 510	-22.5	98 200	-1.8	124 100	24.1
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