

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - USA Growth Sustainable (USD), unit class P-acc, USD

ISIN LU2099993664

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
August 2024	USD 10000	1 Year	880	-91.2	6 460	-35.4	11 320	13.2	15 060	50.6
		7 Years	510	-34.6	11 390	1.9	26 690	15.1	31 750	17.9
July 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 300	13.0	15 060	50.6
		7 Years	510	-34.6	10 800	1.1	26 600	15.0	31 750	17.9
June 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 280	12.8	15 060	50.6
		7 Years	510	-34.6	11 090	1.5	26 560	15.0	31 750	17.9
May 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 280	12.8	15 060	50.6
		7 Years	510	-34.6	10 480	0.7	26 460	14.9	31 750	17.9
April 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 210	12.1	15 060	50.6
		7 Years	510	-34.6	9 890	-0.2	26 300	14.8	31 750	17.9
March 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 160	11.6	15 060	50.6
		7 Years	510	-34.6	10 290	0.4	26 300	14.8	31 750	17.9
February 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 160	11.6	15 060	50.6
		7 Years	510	-34.6	10 290	0.4	26 300	14.8	31 750	17.9
January 2024	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 140	11.4	15 060	50.6
		7 Years	510	-34.6	9 510	-0.7	25 840	14.5	31 750	17.9
December 2023	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 130	11.3	15 060	50.6
		7 Years	510	-34.6	9 160	-1.3	25 800	14.5	31 750	17.9
November 2023	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 120	11.2	15 060	50.6
		7 Years	510	-34.6	8 800	-1.8	25 800	14.5	31 750	17.9

October 2023	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 120	11.2	15 060	50.6
		7 Years	510	-34.6	7 900	-3.3	25 800	14.5	31 750	17.9
September 2023	USD 10000	1 Year	870	-91.3	6 460	-35.4	11 120	11.2	15 060	50.6
		7 Years	510	-34.6	11 910	2.5	25 870	14.5	31 750	17.9
August 2023	USD 10000	1 Year	880	-91.2	6 460	-35.4	11 120	11.2	15 060	50.6
		7 Years	510	-34.6	11 040	1.4	26 150	14.7	31 750	17.9
July 2023	USD 10000	1 Year	880	-91.2	6 460	-35.4	11 080	10.8	15 060	50.6
		7 Years	510	-34.6	10 280	0.4	26 150	14.7	31 750	17.9
June 2023	USD 10000	1 Year	880	-91.2	6 460	-35.4	11 080	10.8	15 060	50.6
		7 Years	510	-34.6	10 050	0.1	26 150	14.7	31 750	17.9
May 2023	USD 10000	1 Year	880	-91.2	6 460	-35.4	11 060	10.6	15 060	50.6
		7 Years	510	-34.6	9 640	-0.5	26 150	14.7	31 750	17.9
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