

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Income Sustainable (USD), unit class Q-acc, USD

ISIN LU1240788734

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	5 240	-47.6	8 410	-15.9	10 340	3.4	12 980	29.8
		5 Years	4 260	-15.7	11 260	2.4	14 300	7.4	16 960	11.1
November 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 290	2.9	12 980	29.8
		5 Years	3 920	-17.1	11 690	3.2	14 310	7.4	16 960	11.1
October 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 290	2.9	12 980	29.8
		5 Years	3 840	-17.4	10 440	0.9	14 310	7.4	16 960	11.1
September 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	3 560	-18.7	10 580	1.1	14 330	7.5	16 960	11.1
August 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	10 550	1.1	14 310	7.4	16 960	11.1
July 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	10 270	0.5	14 340	7.5	16 960	11.1
June 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	9 980	0.0	14 410	7.6	16 960	11.1
May 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	9 890	-0.2	14 430	7.6	16 960	11.1
April 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	9 630	-0.8	14 490	7.7	16 960	11.1
March 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	10 120	0.2	14 500	7.7	16 960	11.1

February 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	10 120	0.2	14 500	7.7	16 960	11.1
January 2024	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 280	2.8	12 980	29.8
		5 Years	1 220	-34.3	9 660	-0.7	14 550	7.8	16 960	11.1
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		5 Years	1 220	-34.3	8 700	-2.8	14 570	7.8	16 960	11.1
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		5 Years	1 220	-34.3	11 270	2.4	14 580	7.8	16 960	11.1
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		5 Years	1 220	-34.3	11 370	2.6	14 860	8.2	17 270	11.6
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		5 Years	1 220	-34.3	11 520	2.9	14 860	8.2	17 270	11.6
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		5 Years	1 220	-34.3	11 490	2.8	15 000	8.5	18 030	12.5
December 2022	USD 10000	1 Year	1 050	-89.5	8 410	-15.9	10 470	4.7	12 980	29.8
		5 Years	1 220	-34.3	11 690	3.2	15 010	8.5	18 580	13.2
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		5 Years	1 220	-34.3	11 690	3.2	15 160	8.7	18 690	13.3
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		5 Years	1 220	-34.3	11 690	3.2	15 160	8.7	18 690	13.3