

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Income Sustainable (USD), unit class P-mdist, USD

ISIN LU1217041372

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	5 180	-48.2	8 270	-17.3	10 170	1.7	12 760	27.6
		5 Years	4 210	-15.9	10 800	1.6	13 720	6.5	16 270	10.2
November 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 140	1.4	12 760	27.6
		5 Years	3 880	-17.3	11 260	2.4	13 730	6.6	16 270	10.2
October 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 140	1.4	12 760	27.6
		5 Years	3 790	-17.6	10 150	0.3	13 730	6.6	16 270	10.2
September 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	3 520	-18.9	10 290	0.6	13 750	6.6	16 270	10.2
August 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	10 260	0.5	13 730	6.6	16 270	10.2
July 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	10 000	0.0	13 750	6.6	16 270	10.2
June 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 730	-0.6	13 820	6.7	16 270	10.2
May 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 640	-0.7	13 840	6.7	16 270	10.2
April 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 390	-1.3	13 900	6.8	16 270	10.2
March 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 870	-0.3	13 960	6.9	16 270	10.2

February 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 870	-0.3	13 960	6.9	16 270	10.2
January 2024	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 120	1.2	12 760	27.6
		5 Years	1 210	-34.5	9 430	-1.2	13 970	6.9	16 270	10.2
December 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 140	1.4	12 760	27.6
		5 Years	1 210	-34.5	9 330	-1.4	13 970	6.9	16 270	10.2
November 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 140	1.4	12 760	27.6
		5 Years	1 210	-34.5	9 080	-1.9	13 970	6.9	16 270	10.2
October 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 170	1.7	12 760	27.6
		5 Years	1 210	-34.5	8 510	-3.2	14 000	7.0	16 270	10.2
September 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 170	1.7	12 760	27.6
		5 Years	1 210	-34.5	11 150	2.2	14 030	7.0	16 350	10.3
August 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 170	1.7	12 760	27.6
		5 Years	1 210	-34.5	11 260	2.4	14 190	7.3	16 790	10.9
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		5 Years	1 210	-34.5	10 940	1.8	14 200	7.3	16 790	10.9
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		5 Years	1 210	-34.5	11 260	2.4	14 260	7.4	16 790	10.9
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		5 Years	1 210	-34.5	11 260	2.4	14 340	7.5	16 790	10.9
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		5 Years	1 210	-34.5	11 260	2.4	14 370	7.5	16 790	10.9
January 2023	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 280	2.8	12 760	27.6
		5 Years	1 210	-34.5	11 260	2.4	14 530	7.8	17 590	12.0
December 2022	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 290	2.9	12 760	27.6
		5 Years	1 210	-34.5	11 260	2.4	14 540	7.8	18 130	12.6
November 2022	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 320	3.2	12 760	27.6
		5 Years	1 210	-34.5	11 260	2.4	14 620	7.9	18 250	12.8
October 2022	USD 10000	1 Year	1 040	-89.6	8 270	-17.3	10 320	3.2	12 760	27.6
		5 Years	1 210	-34.5	11 260	2.4	14 620	7.9	18 250	12.8