

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Equity SICAV - US Income Sustainable (USD), unit class (EUR) P-acc, EUR

ISIN LU2211317628

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## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)
December 2024	EUR 10000	1 Year	4 480	-55.2	9 030	-9.7	10 560	5.6	13 210	32.1
		5 Years	4 050	-16.5	12 760	5.0	17 310	11.6	20 030	14.9
November 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 560	5.6	13 210	32.1
		5 Years	3 810	-17.6	12 770	5.0	17 310	11.6	20 030	14.9
October 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 560	5.6	13 210	32.1
		5 Years	3 310	-19.8	10 360	0.7	17 420	11.7	20 030	14.9
September 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 560	5.6	13 210	32.1
		5 Years	2 410	-24.8	10 220	0.4	17 490	11.8	20 030	14.9
August 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 560	5.6	13 210	32.1
		5 Years	730	-40.8	10 170	0.3	17 490	11.8	20 030	14.9
July 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 570	5.7	13 210	32.1
		5 Years	730	-40.8	10 240	0.5	17 520	11.9	20 030	14.9
June 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 570	5.7	13 210	32.1
		5 Years	730	-40.8	10 060	0.1	17 630	12.0	20 030	14.9
May 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 600	6.0	13 250	32.5
		5 Years	730	-40.8	9 840	-0.3	17 640	12.0	20 030	14.9
April 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 610	6.1	13 310	33.1
		5 Years	730	-40.8	9 730	-0.6	17 720	12.1	20 280	15.2
March 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 610	6.1	13 760	37.6
		5 Years	730	-40.8	10 130	0.3	17 750	12.2	20 280	15.2

February 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 610	6.1	13 760	37.6
		5 Years	730	-40.8	10 130	0.3	17 750	12.2	20 280	15.2
January 2024	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 610	6.1	13 760	37.6
		5 Years	730	-40.8	9 620	-0.8	17 950	12.4	20 280	15.2
December 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 630	6.3	13 760	37.6
		5 Years	730	-40.8	9 360	-1.3	17 950	12.4	20 280	15.2
November 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 670	6.7	13 760	37.6
		5 Years	730	-40.8	9 220	-1.6	17 950	12.4	20 280	15.2
October 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 670	6.7	13 760	37.6
		5 Years	730	-40.8	9 080	-1.9	17 950	12.4	20 280	15.2
September 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 690	6.9	13 760	37.6
		5 Years	730	-40.8	12 150	4.0	18 000	12.5	21 110	16.1
August 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 860	8.6	13 760	37.6
		7 Years	400	-36.9	12 490	3.2	24 460	13.6	32 640	18.4
July 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 880	8.8	13 760	37.6
		7 Years	400	-36.9	11 780	2.4	24 650	13.8	32 640	18.4
June 2023	EUR 10000	1 Year	770	-92.3	9 030	-9.7	10 890	8.9	13 760	37.6
		7 Years	400	-36.9	11 410	1.9	24 790	13.9	32 640	18.4
May 2023	EUR 10000	1 Year	770	-92.3	9 030	-9.7	10 920	9.2	13 760	37.6
		7 Years	400	-36.9	10 980	1.3	25 050	14.0	32 640	18.4
April 2023	EUR 10000	1 Year	770	-92.3	9 030	-9.7	10 920	9.2	13 760	37.6
		7 Years	400	-36.9	11 150	1.6	25 060	14.0	32 640	18.4
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		7 Years	400	-36.9	10 990	1.4	25 100	14.1	32 640	18.4
February 2023	EUR 10000	1 Year	770	-92.3	9 030	-9.7	10 980	9.8	13 760	37.6
		7 Years	400	-36.9	10 330	0.5	25 230	14.1	32 640	18.4
January 2023	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 980	9.8	13 760	37.6
		7 Years	400	-36.9	10 380	0.5	25 380	14.2	32 640	18.4
December 2022	EUR 10000	1 Year	760	-92.4	9 030	-9.7	10 980	9.8	13 760	37.6
		7 Years	400	-36.9	10 010	0.0	25 410	14.3	32 640	18.4
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		7 Years	400	-36.9	10 240	0.3	25 550	14.3	32 640	18.4
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