

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Income Sustainable (USD), unit class (CHF hedged) QL-dist, CHF

ISIN LU2049086726

This document was published on 20 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
October 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	3 840	-17.4	9 430	-1.2	12 440	4.5	14 770	8.1
September 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	3 560	-18.7	9 580	-0.9	12 460	4.5	14 770	8.1
August 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	9 550	-0.9	12 440	4.5	14 770	8.1
July 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 020	0.2	12 790	27.9
		5 Years	1 210	-34.5	9 360	-1.3	12 500	4.6	14 770	8.1
June 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 020	0.2	12 790	27.9
		5 Years	1 210	-34.5	9 140	-1.8	12 530	4.6	14 770	8.1
May 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	9 080	-1.9	12 550	4.7	14 770	8.1
April 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	8 870	-2.4	12 560	4.7	14 770	8.1
March 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	9 350	-1.3	12 590	4.7	14 770	8.1
February 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	9 350	-1.3	12 590	4.7	14 770	8.1
January 2024	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 050	0.5	12 790	27.9
		5 Years	1 210	-34.5	8 980	-2.1	12 620	4.8	14 770	8.1

December 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 060	0.6	12 790	27.9
		5 Years	1 210	-34.5	8 900	-2.3	12 620	4.8	14 770	8.1
November 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 060	0.6	12 790	27.9
		5 Years	1 210	-34.5	8 680	-2.8	12 620	4.8	14 770	8.1
October 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 060	0.6	12 790	27.9
		5 Years	1 210	-34.5	8 170	-4.0	12 710	4.9	14 770	8.1
September 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 070	0.7	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	12 720	4.9	15 370	9.0
August 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 070	0.7	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	12 740	5.0	15 830	9.6
July 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 120	1.2	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	12 830	5.1	15 830	9.6
June 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 130	1.3	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	12 900	5.2	15 830	9.6
May 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 130	1.3	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	12 990	5.4	15 830	9.6
April 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 130	1.3	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 000	5.4	15 830	9.6
March 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 130	1.3	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 000	5.4	15 830	9.6
February 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 150	1.5	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 170	5.7	16 070	10.0
January 2023	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 150	1.5	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 210	5.7	16 870	11.0
December 2022	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 170	1.7	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 270	5.8	17 440	11.8
November 2022	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 210	2.1	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 320	5.9	17 640	12.0
October 2022	CHF 10000	1 Year	1 040	-89.6	8 090	-19.1	10 210	2.1	12 790	27.9
		5 Years	1 210	-34.5	10 090	0.2	13 320	5.9	17 640	12.0