

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Income Sustainable (USD), unit class (EUR hedged) P-acc, EUR

ISIN LU1149724871

This document was published on 18 October 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)
August 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 720	-0.6	12 460	4.5	14 760	8.1
July 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 500	-1.0	12 460	4.5	14 760	8.1
June 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 260	-1.5	12 530	4.6	14 760	8.1
May 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 190	-1.7	12 570	4.7	14 760	8.1
April 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	8 960	-2.2	12 580	4.7	14 760	8.1
March 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 440	-1.2	12 620	4.8	14 760	8.1
February 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 440	-1.2	12 620	4.8	14 760	8.1
January 2024	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 090	0.9	12 710	27.1
		5 Years	1 220	-34.3	9 040	-2.0	12 680	4.9	14 760	8.1
December 2023	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 110	1.1	12 710	27.1
		5 Years	1 220	-34.3	8 950	-2.2	12 700	4.9	14 760	8.1
November 2023	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 110	1.1	12 710	27.1
		5 Years	1 220	-34.3	8 720	-2.7	12 700	4.9	14 760	8.1

October 2023	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 120	1.2	12 710	27.1
		5 Years	1 220	-34.3	8 200	-3.9	12 820	5.1	14 760	8.1
September 2023	EUR 10000	1 Year	1 040	-89.6	8 100	-19.0	10 140	1.4	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	12 820	5.1	15 670	9.4
August 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 140	1.4	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	12 830	5.1	16 130	10.0
July 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 160	1.6	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	12 920	5.3	16 130	10.0
June 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 170	1.7	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	13 180	5.7	16 130	10.0
May 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 170	1.7	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	13 220	5.7	16 130	10.0
April 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 180	1.8	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	13 280	5.8	16 130	10.0
March 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 200	2.0	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	13 290	5.9	16 130	10.0
February 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 220	2.2	12 710	27.1
		5 Years	1 220	-34.3	10 310	0.6	13 290	5.9	16 340	10.3
January 2023	EUR 10000	1 Year	1 050	-89.5	8 100	-19.0	10 220	2.2	12 710	27.1
		5 Years	1 220	-34.4	10 310	0.6	13 370	6.0	17 150	11.4
December 2022	EUR 10000	1 Year	1 050	-89.6	8 100	-19.0	10 230	2.3	12 710	27.1
		5 Years	1 220	-34.4	10 310	0.6	13 450	6.1	17 720	12.1
November 2022	EUR 10000	1 Year	1 050	-89.6	8 100	-19.0	10 240	2.4	12 710	27.1
		5 Years	1 220	-34.4	10 310	0.6	13 500	6.2	17 900	12.4
October 2022	EUR 10000	1 Year	1 050	-89.6	8 100	-19.0	10 240	2.4	12 710	27.1
		5 Years	1 220	-34.4	10 310	0.6	13 500	6.2	17 900	12.4