

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - Global Income Sustainable (USD), unit class K-X-acc, USD

ISIN LU1525460769

This document was published on 14 February 2025.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	6 390	-36.1	8 230	-17.7	10 070	0.7	11 920	19.2
		4 Years	6 100	-11.6	9 900	-0.3	11 480	3.5	14 840	10.4
November 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 070	0.7	11 920	19.2
		5 Years	5 650	-10.8	10 120	0.2	12 280	4.2	13 910	6.8
October 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 060	0.6	11 920	19.2
		5 Years	5 510	-11.2	10 120	0.2	12 280	4.2	13 910	6.8
September 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 060	0.6	11 920	19.2
		5 Years	4 420	-15.1	10 120	0.2	12 280	4.2	13 910	6.8
August 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 060	0.6	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 280	4.2	13 910	6.8
July 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 220	4.1	13 380	6.0
June 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 220	4.1	13 380	6.0
May 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 200	4.1	13 380	6.0
April 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 200	4.1	13 140	5.6
March 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 200	4.1	13 140	5.6

February 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 200	4.1	13 140	5.6
January 2024	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 200	4.1	13 140	5.6
December 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	10 050	0.1	12 190	4.0	13 140	5.6
November 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 030	0.3	11 920	19.2
		5 Years	2 120	-26.7	9 800	-0.4	12 190	4.0	13 120	5.6
October 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	9 360	-1.3	12 200	4.1	13 120	5.6
September 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 220	4.1	13 950	6.9
August 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 240	4.1	14 260	7.4
July 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 270	4.2	14 260	7.4
June 2023	USD 10000	1 Year	1 800	-82.0	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 280	4.2	14 260	7.4
May 2023	USD 10000	1 Year	1 800	-82.0	8 230	-17.7	10 040	0.4	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 440	4.5	14 260	7.4
April 2023	USD 10000	1 Year	1 800	-82.0	8 230	-17.7	10 050	0.5	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 440	4.5	14 260	7.4
March 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 060	0.6	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 450	4.5	14 260	7.4
February 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 060	0.6	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 550	4.7	14 520	7.7
January 2023	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 070	0.7	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 560	4.7	15 220	8.8
December 2022	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 070	0.7	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 590	4.7	15 830	9.6
November 2022	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 120	1.2	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 630	4.8	16 160	10.1
October 2022	USD 10000	1 Year	1 790	-82.1	8 230	-17.7	10 120	1.2	11 920	19.2
		5 Years	2 120	-26.7	10 120	0.2	12 630	4.8	16 160	10.1