

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD), unit class (CHF hedged) P-acc, CHF

ISIN LU0868494880

This document was published on 14 February 2025.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
December 2024	CHF 10000	1 Year	4 240	-57.6	7 530	-24.7	10 080	0.8	14 330	43.3
		5 Years	3 070	-21.0	8 810	-2.5	12 660	4.8	15 670	9.4
November 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	2 250	-19.2	12 400	3.1	14 680	5.6	18 500	9.2
October 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	2 150	-19.7	10 020	0.0	14 680	5.6	18 500	9.2
September 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	1 850	-21.4	10 180	0.3	14 810	5.8	18 500	9.2
August 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	10 150	0.2	14 810	5.8	18 500	9.2
July 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 950	-0.1	14 810	5.8	18 500	9.2
June 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 720	-0.4	14 810	5.8	18 500	9.2
May 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 610	-0.6	14 810	5.8	18 500	9.2
April 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 370	-0.9	14 810	5.8	18 500	9.2
March 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 960	-0.1	14 870	5.8	18 500	9.2

February 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 960	-0.1	14 870	5.8	18 500	9.2
January 2024	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 320	-1.0	14 890	5.9	18 650	9.3
December 2023	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 260	-1.1	14 890	5.9	18 650	9.3
November 2023	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	8 840	-1.8	14 890	5.9	20 370	10.7
October 2023	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 470	4.7	14 330	43.3
		7 Years	470	-35.4	8 230	-2.7	14 890	5.9	20 370	10.7
September 2023	CHF 10000	1 Year	720	-92.8	7 530	-24.7	10 480	4.8	14 330	43.3
		7 Years	470	-35.4	12 050	2.7	14 900	5.9	23 530	13.0
August 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 480	4.8	14 330	43.3
		7 Years	470	-35.4	11 110	1.5	15 030	6.0	23 530	13.0
July 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 470	4.7	14 330	43.3
		7 Years	470	-35.4	10 250	0.4	15 160	6.1	23 530	13.0
June 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 920	-0.1	15 290	6.3	23 530	13.0
May 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 380	-0.9	15 290	6.3	23 530	13.0
April 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 270	-1.1	15 310	6.3	23 530	13.0
March 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 550	-0.7	15 510	6.5	23 530	13.0
February 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.4	9 560	-0.6	15 550	6.5	23 530	13.0
January 2023	CHF 10000	1 Year	730	-92.7	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.5	9 850	-0.2	15 550	6.5	23 530	13.0
December 2022	CHF 10000	1 Year	730	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.5	9 630	-0.5	15 550	6.5	23 530	13.0
November 2022	CHF 10000	1 Year	730	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.5	10 180	0.3	15 640	6.6	23 530	13.0
October 2022	CHF 10000	1 Year	730	-92.8	7 530	-24.7	10 430	4.3	14 330	43.3
		7 Years	470	-35.5	10 180	0.3	15 640	6.6	23 530	13.0