

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - Swiss Opportunity (CHF), unit class (EUR) Q-acc, EUR

ISIN LU1240788064

This document was published on 20 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)
October 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	4 390	-15.2	9 910	-0.2	14 100	7.1	16 960	11.1
September 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	4 350	-15.3	10 160	0.3	14 190	7.3	16 960	11.1
August 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	2 590	-23.7	10 210	0.4	14 190	7.3	16 960	11.1
July 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	2 590	-23.7	10 120	0.2	14 190	7.3	16 960	11.1
June 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	2 590	-23.7	9 650	-0.7	14 190	7.3	16 960	11.1
May 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 080	0.8	12 570	25.7
		5 Years	2 590	-23.7	9 510	-1.0	14 190	7.3	16 960	11.1
April 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 120	1.2	12 570	25.7
		5 Years	2 590	-23.7	8 940	-2.2	14 250	7.3	16 960	11.1
March 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 180	1.8	12 570	25.7
		5 Years	2 590	-23.7	9 270	-1.5	14 250	7.3	16 960	11.1
February 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 180	1.8	12 570	25.7
		5 Years	2 590	-23.7	9 270	-1.5	14 250	7.3	16 960	11.1
January 2024	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 280	2.8	12 570	25.7
		5 Years	2 590	-23.7	9 250	-1.6	14 250	7.3	16 960	11.1

December 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 340	3.4	12 570	25.7
		5 Years	2 590	-23.7	9 110	-1.9	14 190	7.3	16 960	11.1
November 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 340	3.4	12 570	25.7
		5 Years	2 590	-23.7	8 770	-2.6	14 190	7.3	16 960	11.1
October 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 340	3.4	12 570	25.7
		5 Years	2 590	-23.7	8 320	-3.6	14 190	7.3	16 960	11.1
September 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 340	3.4	12 570	25.7
		5 Years	2 590	-23.7	10 680	1.3	14 190	7.3	16 960	11.1
August 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 340	3.4	12 570	25.7
		5 Years	2 590	-23.7	11 080	2.1	14 250	7.3	16 960	11.1
July 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 420	4.2	12 570	25.7
		5 Years	2 590	-23.7	10 810	1.6	14 280	7.4	16 960	11.1
June 2023	EUR 10000	1 Year	2 320	-76.8	8 340	-16.6	10 440	4.4	12 570	25.7
		5 Years	2 590	-23.7	11 210	2.3	14 480	7.7	16 960	11.1
May 2023	EUR 10000	1 Year	2 320	-76.8	8 340	-16.6	10 440	4.4	12 570	25.7
		5 Years	2 590	-23.7	10 960	1.9	14 480	7.7	16 960	11.1
April 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 460	4.6	12 570	25.7
		5 Years	2 590	-23.7	10 970	1.9	14 480	7.7	16 960	11.1
March 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 480	4.8	12 570	25.7
		5 Years	2 590	-23.7	11 120	2.2	14 480	7.7	16 960	11.1
February 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 540	5.4	12 570	25.7
		5 Years	2 590	-23.7	11 290	2.5	14 480	7.7	16 960	11.1
January 2023	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 650	6.5	12 570	25.7
		5 Years	2 590	-23.7	11 350	2.6	14 520	7.7	16 960	11.1
December 2022	EUR 10000	1 Year	2 310	-76.9	8 340	-16.6	10 670	6.7	12 570	25.7
		5 Years	2 590	-23.7	11 470	2.8	14 640	7.9	17 310	11.6
November 2022	EUR 10000	1 Year	2 320	-76.8	8 560	-14.4	10 680	6.8	12 570	25.7
		5 Years	2 590	-23.7	11 470	2.8	14 650	7.9	18 170	12.7
October 2022	EUR 10000	1 Year	2 320	-76.8	8 560	-14.4	10 680	6.8	12 570	25.7
		5 Years	2 590	-23.7	11 470	2.8	14 650	7.9	18 170	12.7