

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - USA Growth (USD), unit class Q-acc, USD

ISIN LU0358729654

This document was published on 18 November 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
September 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 270	12.7	15 190	51.9
		7 Years	1 170	-26.4	11 200	1.6	25 890	14.6	29 910	16.9
August 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 270	12.7	15 190	51.9
		7 Years	570	-33.6	11 150	1.6	25 890	14.6	29 910	16.9
July 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 270	12.7	15 190	51.9
		7 Years	570	-33.6	10 540	0.8	25 770	14.5	29 910	16.9
June 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 230	12.3	15 190	51.9
		7 Years	570	-33.6	10 810	1.1	25 760	14.5	29 910	16.9
May 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 230	12.3	15 190	51.9
		7 Years	570	-33.6	10 110	0.2	25 760	14.5	29 910	16.9
April 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 160	11.6	15 190	51.9
		7 Years	570	-33.6	9 630	-0.5	25 730	14.5	29 910	16.9
March 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 150	11.5	15 190	51.9
		7 Years	570	-33.6	10 130	0.2	25 610	14.4	29 910	16.9
February 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 150	11.5	15 190	51.9
		7 Years	570	-33.6	10 130	0.2	25 610	14.4	29 910	16.9
January 2024	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 110	11.1	15 190	51.9
		7 Years	570	-33.6	9 270	-1.1	25 470	14.3	29 910	16.9
December 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 110	11.1	15 190	51.9
		7 Years	570	-33.6	9 010	-1.5	24 970	14.0	29 910	16.9

November 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 100	11.0	15 190	51.9
		7 Years	570	-33.6	8 660	-2.0	24 750	13.8	29 910	16.9
October 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 070	10.7	15 190	51.9
		7 Years	570	-33.6	7 780	-3.5	24 590	13.7	29 910	16.9
September 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 070	10.7	15 190	51.9
		7 Years	570	-33.6	11 700	2.3	24 750	13.8	29 950	17.0
August 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 060	10.6	15 190	51.9
		7 Years	570	-33.6	10 580	0.8	24 970	14.0	29 950	17.0
July 2023	USD 10000	1 Year	960	-90.4	6 260	-37.4	11 050	10.5	15 190	51.9
		7 Years	570	-33.6	9 750	-0.4	24 970	14.0	29 950	17.0
June 2023	USD 10000	1 Year	970	-90.3	6 260	-37.4	10 950	9.5	15 190	51.9
		7 Years	570	-33.6	9 800	-0.3	24 590	13.7	29 950	17.0
May 2023	USD 10000	1 Year	970	-90.3	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.6	9 590	-0.6	24 530	13.7	29 950	17.0
April 2023	USD 10000	1 Year	970	-90.3	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.6	9 490	-0.8	24 530	13.7	29 950	17.0
March 2023	USD 10000	1 Year	970	-90.3	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.6	9 830	-0.2	24 530	13.7	29 950	17.0
February 2023	USD 10000	1 Year	970	-90.3	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.6	9 870	-0.2	24 530	13.7	29 950	17.0
January 2023	USD 10000	1 Year	970	-90.4	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.7	10 100	0.1	24 530	13.7	29 950	17.0
December 2022	USD 10000	1 Year	970	-90.4	6 260	-37.4	10 900	9.0	15 190	51.9
		7 Years	570	-33.7	9 580	-0.6	24 530	13.7	29 950	17.0
November 2022	USD 10000	1 Year	960	-90.4	6 600	-34.0	10 900	9.0	15 190	51.9
		7 Years	570	-33.7	10 120	0.2	24 530	13.7	29 950	17.0
October 2022	USD 10000	1 Year	960	-90.4	6 600	-34.0	10 900	9.0	15 190	51.9
		7 Years	570	-33.7	10 120	0.2	24 530	13.7	29 950	17.0