

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - USA Growth (USD), unit class QL-acc, USD

ISIN LU2049072932

This document was published on 20 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
October 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 160	11.6	15 220	52.2
		7 Years	1 250	-25.7	11 180	1.6	24 690	13.8	28 810	16.3
September 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 160	11.6	15 220	52.2
		7 Years	1 170	-26.4	11 260	1.7	24 680	13.8	28 810	16.3
August 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 160	11.6	15 220	52.2
		7 Years	570	-33.6	11 210	1.7	24 680	13.8	28 810	16.3
July 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 160	11.6	15 220	52.2
		7 Years	570	-33.6	10 600	0.8	24 590	13.7	28 810	16.3
June 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 120	11.2	15 220	52.2
		7 Years	570	-33.6	10 870	1.2	24 530	13.7	28 810	16.3
May 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 120	11.2	15 220	52.2
		7 Years	570	-33.6	10 160	0.2	24 520	13.7	28 810	16.3
April 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 120	11.2	15 220	52.2
		7 Years	570	-33.6	9 680	-0.5	24 330	13.5	28 810	16.3
March 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 050	10.5	15 220	52.2
		7 Years	570	-33.6	10 170	0.2	24 190	13.5	28 810	16.3
February 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 050	10.5	15 220	52.2
		7 Years	570	-33.6	10 170	0.2	24 190	13.5	28 810	16.3
January 2024	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 010	10.1	15 220	52.2
		7 Years	570	-33.6	9 310	-1.0	24 020	13.3	28 810	16.3

December 2023	USD 10000	1 Year	950	-90.5	6 270	-37.3	11 010	10.1	15 220	52.2
		7 Years	570	-33.6	9 040	-1.4	23 860	13.2	28 810	16.3
November 2023	USD 10000	1 Year	950	-90.5	6 270	-37.3	10 990	9.9	15 220	52.2
		7 Years	570	-33.6	8 690	-2.0	23 700	13.1	28 810	16.3
October 2023	USD 10000	1 Year	950	-90.5	6 270	-37.3	10 960	9.6	15 220	52.2
		7 Years	570	-33.6	7 810	-3.5	23 300	12.8	28 810	16.3
September 2023	USD 10000	1 Year	950	-90.5	6 270	-37.3	10 960	9.6	15 220	52.2
		7 Years	570	-33.6	11 570	2.1	23 700	13.1	28 810	16.3
August 2023	USD 10000	1 Year	960	-90.4	6 270	-37.3	10 950	9.5	15 220	52.2
		7 Years	570	-33.6	10 450	0.6	23 860	13.2	28 810	16.3
July 2023	USD 10000	1 Year	960	-90.4	6 270	-37.3	10 930	9.3	15 220	52.2
		7 Years	570	-33.6	9 650	-0.5	23 700	13.1	28 810	16.3
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