

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Equity SICAV - USA Growth (USD), unit class I-X-acc, USD

ISIN LU0399033694

This document was published on 14 February 2025.

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	3 310	-66.9	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	1 450	-24.1	17 180	8.0	28 320	16.0	32 440	18.3
November 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	1 300	-25.3	17 070	7.9	28 310	16.0	32 440	18.3
October 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	1 250	-25.7	11 460	2.0	28 240	16.0	32 440	18.3
September 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	1 170	-26.4	11 530	2.1	27 950	15.8	32 440	18.3
August 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	570	-33.6	11 480	2.0	27 950	15.8	32 440	18.3
July 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 390	13.9	15 350	53.5
		7 Years	570	-33.6	10 840	1.2	27 940	15.8	32 440	18.3
June 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 350	13.5	15 350	53.5
		7 Years	570	-33.6	11 100	1.5	27 910	15.8	32 440	18.3
May 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 350	13.5	15 350	53.5
		7 Years	570	-33.6	10 370	0.5	27 880	15.8	32 440	18.3
April 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 280	12.8	15 350	53.5
		7 Years	570	-33.6	9 870	-0.2	27 740	15.7	32 440	18.3
March 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 270	12.7	15 350	53.5
		7 Years	570	-33.6	10 370	0.5	27 630	15.6	32 440	18.3

February 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 270	12.7	15 350	53.5
		7 Years	570	-33.6	10 370	0.5	27 630	15.6	32 440	18.3
January 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 230	12.3	15 350	53.5
		7 Years	570	-33.6	9 480	-0.8	27 430	15.5	32 440	18.3
December 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 230	12.3	15 350	53.5
		7 Years	570	-33.6	9 200	-1.2	27 080	15.3	32 440	18.3
November 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 220	12.2	15 350	53.5
		7 Years	570	-33.6	8 830	-1.8	26 840	15.2	32 440	18.3
October 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 190	11.9	15 350	53.5
		7 Years	570	-33.6	7 930	-3.3	26 670	15.0	32 440	18.3
September 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 190	11.9	15 350	53.5
		7 Years	570	-33.6	11 830	2.4	26 840	15.2	32 440	18.3
August 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 180	11.8	15 350	53.5
		7 Years	570	-33.6	10 710	1.0	27 080	15.3	32 440	18.3
July 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 160	11.6	15 350	53.5
		7 Years	570	-33.6	9 860	-0.2	27 080	15.3	32 440	18.3
June 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 060	10.6	15 350	53.5
		7 Years	570	-33.6	9 920	-0.1	26 670	15.0	32 440	18.3
May 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.6	9 690	-0.5	26 610	15.0	32 440	18.3
April 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.6	9 600	-0.6	26 610	15.0	32 440	18.3
March 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.6	9 950	-0.1	26 610	15.0	32 440	18.3
February 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.6	9 990	0.0	26 610	15.0	32 440	18.3
January 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.7	10 170	0.2	26 610	15.0	32 440	18.3
December 2022	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 020	10.2	15 350	53.5
		7 Years	570	-33.7	9 630	-0.5	26 610	15.0	32 440	18.3
November 2022	USD 10000	1 Year	960	-90.4	6 670	-33.3	11 020	10.2	15 350	53.5
		7 Years	570	-33.7	10 160	0.2	26 610	15.0	32 440	18.3
October 2022	USD 10000	1 Year	960	-90.4	6 670	-33.3	11 020	10.2	15 350	53.5
		7 Years	570	-33.7	10 160	0.2	26 610	15.0	32 440	18.3