

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

UBS (Lux) Equity SICAV - USA Growth (USD), unit class I-B-acc, USD

ISIN LU0399033348

This document was published on 14 February 2025.

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	3 310	-66.9	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	1 450	-24.1	17 100	8.0	28 190	16.0	32 300	18.2
November 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	1 300	-25.3	16 990	7.9	28 180	16.0	32 300	18.2
October 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	1 250	-25.7	11 440	1.9	28 110	15.9	32 300	18.2
September 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	1 170	-26.4	11 510	2.0	27 820	15.7	32 300	18.2
August 2024	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	570	-33.6	11 460	2.0	27 820	15.7	32 300	18.2
July 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 380	13.8	15 340	53.4
		7 Years	570	-33.6	10 820	1.1	27 810	15.7	32 300	18.2
June 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 340	13.4	15 340	53.4
		7 Years	570	-33.6	11 080	1.5	27 780	15.7	32 300	18.2
May 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 340	13.4	15 340	53.4
		7 Years	570	-33.6	10 360	0.5	27 750	15.7	32 300	18.2
April 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 270	12.7	15 340	53.4
		7 Years	570	-33.6	9 860	-0.2	27 620	15.6	32 300	18.2
March 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 260	12.6	15 340	53.4
		7 Years	570	-33.6	10 360	0.5	27 500	15.6	32 300	18.2

February 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 260	12.6	15 340	53.4
		7 Years	570	-33.6	10 360	0.5	27 500	15.6	32 300	18.2
January 2024	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 220	12.2	15 340	53.4
		7 Years	570	-33.6	9 460	-0.8	27 300	15.4	32 300	18.2
December 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 220	12.2	15 340	53.4
		7 Years	570	-33.6	9 190	-1.2	26 960	15.2	32 300	18.2
November 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 210	12.1	15 340	53.4
		7 Years	570	-33.6	8 820	-1.8	26 720	15.1	32 300	18.2
October 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 180	11.8	15 340	53.4
		7 Years	570	-33.6	7 920	-3.3	26 550	15.0	32 300	18.2
September 2023	USD 10000	1 Year	950	-90.5	6 320	-36.8	11 180	11.8	15 340	53.4
		7 Years	570	-33.6	11 820	2.4	26 720	15.1	32 300	18.2
August 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 170	11.7	15 340	53.4
		7 Years	570	-33.6	10 700	1.0	26 960	15.2	32 300	18.2
July 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 160	11.6	15 340	53.4
		7 Years	570	-33.6	9 850	-0.2	26 960	15.2	32 300	18.2
June 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 060	10.6	15 340	53.4
		7 Years	570	-33.6	9 910	-0.1	26 550	15.0	32 300	18.2
May 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 010	10.1	15 340	53.4
		7 Years	570	-33.6	9 690	-0.5	26 490	14.9	32 300	18.2
April 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 010	10.1	15 340	53.4
		7 Years	570	-33.6	9 600	-0.6	26 490	14.9	32 300	18.2
March 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 010	10.1	15 340	53.4
		7 Years	570	-33.6	9 940	-0.1	26 490	14.9	32 300	18.2
January 2023	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 010	10.1	15 340	53.4
		7 Years	570	-33.7	10 200	0.3	26 490	14.9	32 300	18.2
December 2022	USD 10000	1 Year	960	-90.4	6 320	-36.8	11 010	10.1	15 340	53.4
		7 Years	570	-33.7	9 670	-0.5	26 490	14.9	32 300	18.2
November 2022	USD 10000	1 Year	960	-90.4	6 670	-33.3	11 010	10.1	15 340	53.4
		7 Years	570	-33.7	10 240	0.3	26 490	14.9	32 300	18.2
October 2022	USD 10000	1 Year	960	-90.4	6 670	-33.3	11 010	10.1	15 340	53.4
		7 Years	570	-33.7	10 240	0.3	26 490	14.9	32 300	18.2