

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - USA Growth (USD), unit class I-A1-acc, USD

ISIN LU0399032613

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
July 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 310	13.1	15 240	52.4
		7 Years	570	-33.6	10 640	0.9	26 600	15.0	30 890	17.5
June 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 270	12.7	15 240	52.4
		7 Years	570	-33.6	10 910	1.3	26 570	15.0	30 890	17.5
May 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 270	12.7	15 240	52.4
		7 Years	570	-33.6	10 200	0.3	26 550	15.0	30 890	17.5
April 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 200	12.0	15 240	52.4
		7 Years	570	-33.6	9 710	-0.4	26 420	14.9	30 890	17.5
March 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 190	11.9	15 240	52.4
		7 Years	570	-33.6	10 210	0.3	26 310	14.8	30 890	17.5
February 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 190	11.9	15 240	52.4
		7 Years	570	-33.6	10 210	0.3	26 310	14.8	30 890	17.5
January 2024	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 150	11.5	15 240	52.4
		7 Years	570	-33.6	9 340	-1.0	26 120	14.7	30 890	17.5
December 2023	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 150	11.5	15 240	52.4
		7 Years	570	-33.6	9 070	-1.4	25 790	14.5	30 890	17.5
November 2023	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 140	11.4	15 240	52.4
		7 Years	570	-33.6	8 720	-1.9	25 560	14.4	30 890	17.5
October 2023	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 110	11.1	15 240	52.4
		7 Years	570	-33.6	7 830	-3.4	25 390	14.2	30 890	17.5

September 2023	USD 10000	1 Year	950	-90.5	6 280	-37.2	11 110	11.1	15 240	52.4
		7 Years	570	-33.6	11 740	2.3	25 560	14.4	30 890	17.5
August 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	11 100	11.0	15 240	52.4
		7 Years	570	-33.6	10 620	0.9	25 790	14.5	30 890	17.5
July 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	11 080	10.8	15 240	52.4
		7 Years	570	-33.6	9 790	-0.3	25 790	14.5	30 890	17.5
June 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 990	9.9	15 240	52.4
		7 Years	570	-33.6	9 840	-0.2	25 390	14.2	30 890	17.5
May 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
		7 Years	570	-33.6	9 630	-0.5	25 340	14.2	30 890	17.5
April 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
		7 Years	570	-33.6	9 530	-0.7	25 340	14.2	30 890	17.5
March 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
		7 Years	570	-33.6	9 870	-0.2	25 340	14.2	30 890	17.5
February 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
		7 Years	570	-33.6	9 920	-0.1	25 340	14.2	30 890	17.5
January 2023	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
		7 Years	570	-33.7	10 130	0.2	25 340	14.2	30 890	17.5
December 2022	USD 10000	1 Year	960	-90.4	6 280	-37.2	10 940	9.4	15 240	52.4
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