

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - USA Growth (USD), unit class P-acc, USD

ISIN LU0198837287

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
September 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 150	11.5	15 040	50.4
		7 Years	1 170	-26.4	10 890	1.2	24 160	13.4	28 050	15.9
August 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 150	11.5	15 040	50.4
		7 Years	570	-33.6	10 840	1.2	24 160	13.4	28 050	15.9
July 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 150	11.5	15 040	50.4
		7 Years	570	-33.6	10 270	0.4	24 150	13.4	28 050	15.9
June 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 120	11.2	15 040	50.4
		7 Years	570	-33.6	10 540	0.8	24 130	13.4	28 050	15.9
May 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 120	11.2	15 040	50.4
		7 Years	570	-33.6	9 860	-0.2	24 100	13.4	28 050	15.9
April 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 050	10.5	15 040	50.4
		7 Years	570	-33.6	9 400	-0.9	23 980	13.3	28 050	15.9
March 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 040	10.4	15 040	50.4
		7 Years	570	-33.6	9 900	-0.1	23 890	13.3	28 050	15.9
February 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	11 040	10.4	15 040	50.4
		7 Years	570	-33.6	9 900	-0.1	23 890	13.3	28 050	15.9
January 2024	USD 10000	1 Year	950	-90.5	6 190	-38.1	10 990	9.9	15 040	50.4
		7 Years	570	-33.6	9 070	-1.4	23 700	13.1	28 050	15.9
December 2023	USD 10000	1 Year	950	-90.5	6 190	-38.1	10 990	9.9	15 040	50.4
		7 Years	570	-33.6	8 820	-1.8	23 410	12.9	28 050	15.9

November 2023	USD 10000	1 Year	950	-90.5	6 190	-38.1	10 990	9.9	15 040	50.4
		7 Years	570	-33.6	8 490	-2.3	23 210	12.8	28 050	15.9
October 2023	USD 10000	1 Year	950	-90.5	6 190	-38.1	10 960	9.6	15 040	50.4
		7 Years	570	-33.6	7 630	-3.8	23 050	12.7	28 050	15.9
September 2023	USD 10000	1 Year	950	-90.5	6 190	-38.1	10 960	9.6	15 040	50.4
		7 Years	570	-33.6	11 570	2.1	23 210	12.8	28 050	15.9
August 2023	USD 10000	1 Year	960	-90.4	6 190	-38.1	10 950	9.5	15 040	50.4
		7 Years	570	-33.6	10 450	0.6	23 410	12.9	28 050	15.9
July 2023	USD 10000	1 Year	960	-90.4	6 190	-38.1	10 930	9.3	15 040	50.4
		7 Years	570	-33.6	9 650	-0.5	23 410	12.9	28 050	15.9
June 2023	USD 10000	1 Year	960	-90.4	6 190	-38.1	10 840	8.4	15 040	50.4
		7 Years	570	-33.6	9 690	-0.5	23 050	12.7	28 050	15.9
May 2023	USD 10000	1 Year	960	-90.4	6 190	-38.1	10 790	7.9	15 040	50.4
		7 Years	570	-33.6	9 490	-0.8	23 010	12.6	28 050	15.9
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