

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Opportunity (USD), unit class Q-dist, USD

ISIN LU0399038909

This document was published on 14 February 2025.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
December 2024	USD 10000	1 Year	3 660	-63.4	7 760	-22.4	10 640	6.4	16 650	66.5
		5 Years	2 720	-22.9	10 180	0.4	15 860	9.7	20 930	15.9
November 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	1 810	-21.7	13 060	3.9	19 340	9.9	21 860	11.8
October 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	1 640	-22.8	10 280	0.4	19 340	9.9	21 860	11.8
September 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	1 050	-27.5	10 410	0.6	19 340	9.9	21 860	11.8
August 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	10 410	0.6	19 340	9.9	21 860	11.8
July 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	10 260	0.4	19 410	9.9	21 860	11.8
June 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 730	7.3	16 650	66.5
		7 Years	320	-38.8	10 180	0.3	19 450	10.0	21 860	11.8
May 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 730	7.3	16 650	66.5
		7 Years	320	-38.8	10 200	0.3	19 450	10.0	21 860	11.8
April 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	9 890	-0.2	19 410	9.9	21 860	11.8
March 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	10 430	0.6	19 410	9.9	21 860	11.8

February 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	10 430	0.6	19 410	9.9	21 860	11.8
January 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 670	6.7	16 650	66.5
		7 Years	320	-38.8	9 600	-0.6	19 300	9.9	21 860	11.8
December 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	9 670	-0.5	19 210	9.8	21 860	11.8
November 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	9 160	-1.3	19 210	9.8	21 860	11.8
October 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	8 410	-2.4	19 200	9.8	21 860	11.8
September 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	11 320	1.8	19 210	9.8	22 950	12.6
August 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	10 210	0.3	19 280	9.8	22 950	12.6
July 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
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		7 Years	320	-38.8	8 190	-2.8	19 100	9.7	22 950	12.6
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		7 Years	320	-38.8	9 340	-1.0	18 830	9.5	22 950	12.6