

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Opportunity (USD), unit class Q-acc, USD

ISIN LU0358729498

This document was published on 18 November 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
September 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	1 050	-27.5	10 410	0.6	19 500	10.0	22 100	12.0
August 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	320	-38.8	10 410	0.6	19 500	10.0	22 100	12.0
July 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	320	-38.8	10 260	0.4	19 570	10.1	22 100	12.0
June 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 810	8.1	16 650	66.5
		7 Years	320	-38.8	10 180	0.3	19 690	10.2	22 100	12.0
May 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 810	8.1	16 650	66.5
		7 Years	320	-38.8	10 200	0.3	19 690	10.2	22 100	12.0
April 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	320	-38.8	9 890	-0.2	19 690	10.2	22 100	12.0
March 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	320	-38.8	10 430	0.6	19 690	10.2	22 100	12.0
February 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 780	7.8	16 650	66.5
		7 Years	320	-38.8	10 430	0.6	19 690	10.2	22 100	12.0
January 2024	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 760	7.6	16 650	66.5
		7 Years	320	-38.8	9 600	-0.6	19 570	10.1	22 100	12.0
December 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	9 670	-0.5	19 500	10.0	22 100	12.0

November 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	9 160	-1.3	19 500	10.0	22 100	12.0
October 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	8 410	-2.4	19 470	10.0	22 100	12.0
September 2023	USD 10000	1 Year	580	-94.2	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	11 450	2.0	19 500	10.0	23 940	13.3
August 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 700	7.0	16 650	66.5
		7 Years	320	-38.8	10 320	0.5	19 570	10.1	23 940	13.3
July 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 670	6.7	16 650	66.5
		7 Years	320	-38.8	9 100	-1.3	19 570	10.1	23 940	13.3
June 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 650	6.5	16 650	66.5
		7 Years	320	-38.8	8 670	-2.0	19 500	10.0	23 940	13.3
May 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 280	-2.7	19 470	10.0	23 940	13.3
April 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 170	-2.9	19 470	10.0	23 940	13.3
March 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 510	-2.3	19 470	10.0	23 940	13.3
February 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 510	-2.3	19 420	10.0	23 940	13.3
January 2023	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 690	-2.0	19 420	10.0	23 940	13.3
December 2022	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	8 860	-1.7	19 350	9.9	23 940	13.3
November 2022	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	9 440	-0.8	19 470	10.0	23 940	13.3
October 2022	USD 10000	1 Year	590	-94.1	7 760	-22.4	10 640	6.4	16 650	66.5
		7 Years	320	-38.8	9 440	-0.8	19 470	10.0	23 940	13.3