

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Opportunity (USD), unit class P-dist, USD

ISIN LU0399005999

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
July 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 700	7.0	16 510	65.1
		7 Years	320	-38.8	10 070	0.1	18 350	9.1	20 640	10.9
June 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 700	7.0	16 510	65.1
		7 Years	320	-38.8	10 000	0.0	18 360	9.1	20 640	10.9
May 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 700	7.0	16 510	65.1
		7 Years	320	-38.8	10 020	0.0	18 500	9.2	20 640	10.9
April 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 700	7.0	16 510	65.1
		7 Years	320	-38.8	9 720	-0.4	18 410	9.1	20 640	10.9
March 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 670	6.7	16 510	65.1
		7 Years	320	-38.8	10 260	0.4	18 410	9.1	20 640	10.9
February 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 670	6.7	16 510	65.1
		7 Years	320	-38.8	10 260	0.4	18 410	9.1	20 640	10.9
January 2024	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 650	6.5	16 510	65.1
		7 Years	320	-38.8	9 460	-0.8	18 240	9.0	20 640	10.9
December 2023	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 590	5.9	16 510	65.1
		7 Years	320	-38.8	9 530	-0.7	18 240	9.0	20 640	10.9
November 2023	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 590	5.9	16 510	65.1
		7 Years	320	-38.8	9 030	-1.5	18 240	9.0	20 640	10.9
October 2023	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 590	5.9	16 510	65.1
		7 Years	320	-38.8	8 300	-2.6	18 210	8.9	20 640	10.9

September 2023	USD 10000	1 Year	580	-94.2	7 700	-23.0	10 590	5.9	16 510	65.1
		7 Years	320	-38.8	11 320	1.8	18 240	9.0	22 300	12.1
August 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 590	5.9	16 510	65.1
		7 Years	320	-38.8	10 210	0.3	18 240	9.0	22 300	12.1
July 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 570	5.7	16 510	65.1
		7 Years	320	-38.8	9 010	-1.5	18 240	9.0	22 300	12.1
June 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 560	5.6	16 510	65.1
		7 Years	320	-38.8	8 580	-2.2	18 240	9.0	22 300	12.1
May 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 540	5.4	16 510	65.1
		7 Years	320	-38.8	8 190	-2.8	18 210	8.9	22 300	12.1
April 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 540	5.4	16 510	65.1
		7 Years	320	-38.8	8 080	-3.0	18 160	8.9	22 300	12.1
March 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 540	5.4	16 510	65.1
		7 Years	320	-38.8	8 410	-2.4	18 130	8.9	22 300	12.1
February 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 540	5.4	16 510	65.1
		7 Years	320	-38.8	8 400	-2.5	18 090	8.8	22 300	12.1
January 2023	USD 10000	1 Year	590	-94.1	7 700	-23.0	10 540	5.4	16 510	65.1
		7 Years	320	-38.8	8 570	-2.2	18 090	8.8	22 300	12.1
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		7 Years	320	-38.8	8 730	-1.9	18 090	8.8	22 300	12.1
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		7 Years	320	-38.8	9 340	-1.0	18 130	8.9	22 300	12.1