

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity SICAV - US Opportunity (USD), unit class I-B-acc, USD

ISIN LU0399039899

This document was published on 20 September 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
July 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 890	8.9	16 810	68.1
		7 Years	320	-38.8	10 500	0.7	20 970	11.2	23 660	13.1
June 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 920	9.2	16 810	68.1
		7 Years	320	-38.8	10 410	0.6	21 020	11.2	23 660	13.1
May 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 920	9.2	16 810	68.1
		7 Years	320	-38.8	10 420	0.6	21 030	11.2	23 660	13.1
April 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 890	8.9	16 810	68.1
		7 Years	320	-38.8	10 100	0.1	21 020	11.2	23 660	13.1
March 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 870	8.7	16 810	68.1
		7 Years	320	-38.8	10 640	0.9	21 020	11.2	23 660	13.1
February 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 870	8.7	16 810	68.1
		7 Years	320	-38.8	10 640	0.9	21 020	11.2	23 660	13.1
January 2024	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 860	8.6	16 810	68.1
		7 Years	320	-38.8	9 780	-0.3	20 830	11.1	23 660	13.1
December 2023	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 800	8.0	16 810	68.1
		7 Years	320	-38.8	9 840	-0.2	20 790	11.0	23 660	13.1
November 2023	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 780	7.8	16 810	68.1
		7 Years	320	-38.8	9 320	-1.0	20 790	11.0	23 660	13.1
October 2023	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 780	7.8	16 810	68.1
		7 Years	320	-38.8	8 550	-2.2	20 750	11.0	23 660	13.1

September 2023	USD 10000	1 Year	580	-94.2	7 830	-21.7	10 800	8.0	16 810	68.1
		7 Years	320	-38.8	11 320	1.8	20 790	11.0	24 930	13.9
August 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 780	7.8	16 810	68.1
		7 Years	320	-38.8	10 210	0.3	20 830	11.1	24 930	13.9
July 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 750	7.5	16 810	68.1
		7 Years	320	-38.8	9 010	-1.5	20 790	11.0	24 930	13.9
June 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 750	7.5	16 810	68.1
		7 Years	320	-38.8	8 580	-2.2	20 750	11.0	24 930	13.9
May 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 190	-2.8	20 720	11.0	24 930	13.9
April 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 080	-3.0	20 720	11.0	24 930	13.9
March 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 410	-2.4	20 710	11.0	24 930	13.9
February 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 400	-2.5	20 710	11.0	24 930	13.9
January 2023	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 570	-2.2	20 650	10.9	24 930	13.9
December 2022	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	8 730	-1.9	20 260	10.6	24 930	13.9
November 2022	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	9 340	-1.0	20 620	10.9	24 930	13.9
October 2022	USD 10000	1 Year	590	-94.1	7 830	-21.7	10 740	7.4	16 810	68.1
		7 Years	320	-38.8	9 340	-1.0	20 620	10.9	24 930	13.9