

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - Global Sustainable Improvers (USD), unit class (JPY) I-B-acc, JPY

ISIN LU2531937600

This document was published on 20 December 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
Date	Example Investment	Term	Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (JPY)	Average return each year (%)	What you might get back after costs (JPY)	Average return each year (%)	What you might get back after costs (JPY)	Average return each year (%)	What you might get back after costs (JPY)	Average return each year (%)
October 2024	JPY 1000000	1 Year	116 260	-88.4	771 240	-22.9	1 089 580	9.0	1 510 190	51.0
		7 Years	182 170	-21.6	1 176 970	2.4	2 025 090	10.6	2 507 050	14.0
September 2024	JPY 1000000	1 Year	116 190	-88.4	771 240	-22.9	1 089 580	9.0	1 510 190	51.0
		7 Years	173 360	-22.2	1 121 770	1.7	2 025 090	10.6	2 507 050	14.0
August 2024	JPY 1000000	1 Year	116 150	-88.4	771 240	-22.9	1 089 580	9.0	1 510 190	51.0
		7 Years	69 110	-31.7	1 121 610	1.7	2 025 090	10.6	2 507 050	14.0
July 2024	JPY 1000000	1 Year	116 080	-88.4	771 240	-22.9	1 089 580	9.0	1 510 190	51.0
		7 Years	69 110	-31.7	1 142 950	1.9	2 025 090	10.6	2 622 310	14.8
June 2024	JPY 1000000	1 Year	116 160	-88.4	771 240	-22.9	1 089 580	9.0	1 510 190	51.0
		7 Years	69 130	-31.7	1 247 390	3.2	2 025 090	10.6	2 622 310	14.8
May 2024	JPY 1000000	1 Year	116 190	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 130	-31.7	1 295 850	3.8	2 025 090	10.6	2 622 310	14.8
April 2024	JPY 1000000	1 Year	116 200	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 130	-31.7	1 246 100	3.2	2 002 550	10.4	2 622 310	14.8
March 2024	JPY 1000000	1 Year	116 250	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 130	-31.7	1 230 310	3.0	2 002 550	10.4	2 622 310	14.8
February 2024	JPY 1000000	1 Year	116 220	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 130	-31.7	1 230 310	3.0	2 002 550	10.4	2 622 310	14.8
January 2024	JPY 1000000	1 Year	116 270	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 140	-31.7	1 087 070	1.2	2 002 550	10.4	2 622 310	14.8

December 2023	JPY 1000000	1 Year	116 300	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 140	-31.7	1 060 930	0.9	2 002 550	10.4	2 622 310	14.8
November 2023	JPY 1000000	1 Year	116 280	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 140	-31.7	1 047 950	0.7	2 002 550	10.4	2 721 710	15.4
October 2023	JPY 1000000	1 Year	116 230	-88.4	771 240	-22.9	1 081 910	8.2	1 550 110	55.0
		7 Years	69 130	-31.7	988 950	-0.2	2 002 550	10.4	2 721 710	15.4
September 2023	JPY 1000000	1 Year	116 230	-88.4	771 240	-22.9	1 089 580	9.0	1 550 110	55.0
		7 Years	69 130	-31.7	1 166 660	2.2	2 002 550	10.4	3 137 710	17.8
August 2023	JPY 1000000	1 Year	116 340	-88.4	771 240	-22.9	1 081 910	8.2	1 550 110	55.0
		7 Years	69 140	-31.7	1 039 060	0.6	2 002 550	10.4	3 137 710	17.8
July 2023	JPY 1000000	1 Year	116 430	-88.4	771 240	-22.9	1 079 070	7.9	1 550 110	55.0
		7 Years	69 150	-31.7	931 440	-1.0	2 002 550	10.4	3 137 710	17.8
June 2023	JPY 1000000	1 Year	116 530	-88.4	771 240	-22.9	1 073 540	7.4	1 550 110	55.0
		7 Years	69 160	-31.7	876 060	-1.9	2 002 550	10.4	3 137 710	17.8
May 2023	JPY 1000000	1 Year	116 500	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 160	-31.7	808 710	-3.0	2 002 550	10.4	3 137 710	17.8
April 2023	JPY 1000000	1 Year	116 460	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 150	-31.7	793 060	-3.3	2 002 550	10.4	3 137 710	17.8
March 2023	JPY 1000000	1 Year	116 370	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 150	-31.7	808 620	-3.0	2 002 550	10.4	3 137 710	17.8
February 2023	JPY 1000000	1 Year	116 360	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 140	-31.7	817 520	-2.8	2 037 960	10.7	3 137 710	17.8
January 2023	JPY 1000000	1 Year	116 230	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 130	-31.7	841 660	-2.4	2 037 960	10.7	3 137 710	17.8
December 2022	JPY 1000000	1 Year	116 180	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 130	-31.7	839 360	-2.5	2 042 300	10.7	3 137 710	17.8
October 2022	JPY 1000000	1 Year	116 160	-88.4	771 240	-22.9	1 071 860	7.2	1 550 110	55.0
		7 Years	69 130	-31.7	872 410	-1.9	2 043 140	10.8	3 137 710	17.8