

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - US Sustainable (USD), unit class Q-acc, USD

ISIN LU0358044989

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
September 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 690	6.9	16 670	66.7
		7 Years	850	-29.7	10 010	0.0	19 050	9.6	21 950	11.9
August 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 690	6.9	16 670	66.7
		7 Years	270	-40.3	10 010	0.0	19 050	9.6	21 950	11.9
July 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 690	6.9	16 670	66.7
		7 Years	270	-40.3	9 880	-0.2	19 100	9.7	21 950	11.9
June 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 720	7.2	16 670	66.7
		7 Years	270	-40.3	9 960	-0.1	19 110	9.7	21 950	11.9
May 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 720	7.2	16 670	66.7
		7 Years	270	-40.3	9 890	-0.2	19 170	9.7	21 950	11.9
April 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 680	6.8	16 670	66.7
		7 Years	270	-40.3	9 350	-1.0	19 210	9.8	21 950	11.9
March 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 640	6.4	16 670	66.7
		7 Years	270	-40.3	9 950	-0.1	19 210	9.8	21 950	11.9
February 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 640	6.4	16 670	66.7
		7 Years	270	-40.3	9 950	-0.1	19 210	9.8	21 950	11.9
January 2024	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	9 230	-1.1	19 170	9.7	21 950	11.9
December 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	9 210	-1.2	19 170	9.7	21 950	11.9

November 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	8 670	-2.0	19 170	9.7	21 950	11.9
October 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	7 870	-3.4	19 210	9.8	21 950	11.9
September 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	11 520	2.0	19 260	9.8	24 870	13.9
August 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 630	6.3	16 670	66.7
		7 Years	270	-40.3	10 500	0.7	19 410	9.9	24 870	13.9
July 2023	USD 10000	1 Year	500	-95.0	7 490	-25.1	10 610	6.1	16 670	66.7
		7 Years	270	-40.3	9 540	-0.7	19 450	10.0	24 870	13.9
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		7 Years	270	-40.3	9 390	-0.9	19 540	10.0	24 870	13.9
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		7 Years	270	-40.3	9 780	-0.3	19 560	10.1	24 870	13.9
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