

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - Mid Caps USA (USD), unit class P-acc, USD

ISIN LU0049842262

This document was published on 20 September 2024.

Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Date	Example Investment	Term	Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
			What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)	What you might get back after costs (USD)	Average return each year (%)
July 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 910	9.1	16 630	66.3
		7 Years	420	-36.4	8 400	-2.5	21 000	11.2	27 360	15.5
June 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 910	9.1	16 630	66.3
		7 Years	420	-36.4	8 570	-2.2	21 070	11.2	27 360	15.5
May 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 920	9.2	16 630	66.3
		7 Years	420	-36.4	8 570	-2.2	21 220	11.4	27 360	15.5
April 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 910	9.1	16 630	66.3
		7 Years	420	-36.4	8 440	-2.4	21 300	11.4	27 360	15.5
March 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 910	9.1	16 630	66.3
		7 Years	420	-36.4	8 920	-1.6	21 300	11.4	27 360	15.5
February 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 910	9.1	16 630	66.3
		7 Years	420	-36.4	8 920	-1.6	21 300	11.4	27 360	15.5
January 2024	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 810	8.1	16 630	66.3
		7 Years	420	-36.4	8 300	-2.6	21 070	11.2	27 360	15.5
December 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 790	7.9	16 630	66.3
		7 Years	420	-36.4	8 320	-2.6	21 000	11.2	27 360	15.5
November 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 750	7.5	16 630	66.3
		7 Years	420	-36.4	7 710	-3.7	20 980	11.2	27 360	15.5
October 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 750	7.5	16 630	66.3
		7 Years	420	-36.4	6 890	-5.2	20 980	11.2	27 360	15.5

September 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 790	7.9	16 630	66.3
		7 Years	420	-36.4	11 170	1.6	21 000	11.2	27 360	15.5
August 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 750	7.5	16 630	66.3
		7 Years	420	-36.4	9 920	-0.1	21 070	11.2	27 360	15.5
July 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 660	6.6	16 630	66.3
		7 Years	420	-36.4	8 720	-1.9	21 070	11.2	27 360	15.5
June 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 580	5.8	16 630	66.3
		7 Years	420	-36.4	8 400	-2.5	21 000	11.2	27 360	15.5
May 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 570	5.7	16 630	66.3
		7 Years	420	-36.4	8 080	-3.0	20 980	11.2	27 360	15.5
April 2023	USD 10000	1 Year	740	-92.6	6 540	-34.6	10 570	5.7	16 630	66.3
		7 Years	420	-36.4	7 880	-3.4	20 980	11.2	27 360	15.5
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		7 Years	420	-36.3	9 630	-0.5	20 980	11.2	27 360	15.5