

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - Mid Caps Europe Sustainable (EUR), unit class I-B-acc, EUR

ISIN LU0403311318

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)
September 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 630	6.3	15 270	52.7
		7 Years	1 970	-20.7	9 390	-0.9	17 840	8.6	25 320	14.2
August 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 630	6.3	15 270	52.7
		7 Years	1 000	-28.0	9 470	-0.8	17 840	8.6	25 320	14.2
July 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 630	6.3	15 270	52.7
		7 Years	1 000	-28.0	9 280	-1.1	18 040	8.8	25 320	14.2
June 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 490	4.9	15 270	52.7
		5 Years	1 520	-31.4	9 050	-2.0	14 610	7.9	19 860	14.7
May 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 630	6.3	15 270	52.7
		7 Years	1 000	-28.0	9 140	-1.3	18 380	9.1	25 320	14.2
April 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 630	6.3	15 270	52.7
		7 Years	1 000	-28.0	8 880	-1.7	18 650	9.3	25 320	14.2
March 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 680	6.8	15 270	52.7
		7 Years	1 000	-28.0	8 870	-1.7	18 730	9.4	25 320	14.2
February 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 680	6.8	15 270	52.7
		7 Years	1 000	-28.0	8 870	-1.7	18 730	9.4	25 320	14.2
January 2024	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 690	6.9	15 270	52.7
		7 Years	1 000	-28.0	8 350	-2.5	19 660	10.1	25 320	14.2
December 2023	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 700	7.0	15 270	52.7
		7 Years	1 000	-28.0	8 380	-2.5	19 800	10.3	25 320	14.2

November 2023	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 700	7.0	15 270	52.7
		7 Years	1 000	-28.0	7 920	-3.3	20 210	10.6	25 320	14.2
October 2023	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 730	7.3	15 270	52.7
		7 Years	1 000	-28.0	7 350	-4.3	20 370	10.7	25 320	14.2
September 2023	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 750	7.5	15 270	52.7
		7 Years	1 000	-28.0	11 900	2.5	20 590	10.9	27 950	15.8
August 2023	EUR 10000	1 Year	1 530	-84.7	6 910	-30.9	10 750	7.5	15 270	52.7
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		7 Years	1 000	-28.0	8 220	-2.8	21 240	11.4	27 950	15.8
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		7 Years	1 000	-28.0	8 190	-2.8	21 240	11.4	27 950	15.8
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