

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - Sustainable Health Transformation (USD), unit class (GBP) Q-acc, GBP

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The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (GBP)	Average return each year (%)	What you might get back after costs (GBP)	Average return each year (%)	What you might get back after costs (GBP)	Average return each year (%)	What you might get back after costs (GBP)	Average return each year (%)
August 2024	GBP 10000	1 Year	1 780	-82.2	8 750	-12.5	10 350	3.5	12 200	22.0
		5 Years	1 800	-29.0	10 110	0.2	15 260	8.8	17 030	11.2
July 2024	GBP 10000	1 Year	1 770	-82.3	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	10 490	1.0	15 380	9.0	17 790	12.2
June 2024	GBP 10000	1 Year	1 770	-82.3	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	10 090	0.2	15 390	9.0	17 790	12.2
May 2024	GBP 10000	1 Year	1 780	-82.2	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	9 880	-0.2	15 410	9.0	17 790	12.2
April 2024	GBP 10000	1 Year	1 780	-82.2	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	9 630	-0.8	15 500	9.2	17 790	12.2
March 2024	GBP 10000	1 Year	1 770	-82.3	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	9 830	-0.3	15 540	9.2	17 790	12.2
February 2024	GBP 10000	1 Year	1 770	-82.3	8 750	-12.5	10 350	3.5	13 340	33.4
		5 Years	1 800	-29.0	9 830	-0.3	15 540	9.2	17 790	12.2
January 2024	GBP 10000	1 Year	1 770	-82.3	8 750	-12.5	10 370	3.7	13 340	33.4
		5 Years	1 800	-29.0	9 390	-1.3	15 730	9.5	17 790	12.2