

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

UBS (Lux) Equity Fund - European Opportunity Sustainable (EUR), unit class U-X-acc, EUR

ISIN LU0401339337

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

		Scenarios								
		Stress		Unfavourable		Moderate		Favourable		
Date	Example Investment	Term	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)	What you might get back after costs (EUR)	Average return each year (%)
December 2024	EUR 10000	1 Year	4 360	-56.4	7 960	-20.4	10 160	1.6	13 450	34.5
		5 Years	3 800	-17.6	9 350	-1.3	14 130	7.2	17 870	12.3
November 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	3 490	-19.0	9 560	-0.9	14 130	7.2	17 870	12.3
October 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	3 240	-20.2	9 390	-1.3	14 130	7.2	17 870	12.3
September 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	3 160	-20.6	9 830	-0.3	14 130	7.2	17 870	12.3
August 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	1 940	-28.0	9 910	-0.2	14 130	7.2	17 870	12.3
July 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	1 940	-28.0	9 810	-0.4	14 010	7.0	17 870	12.3
June 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	1 940	-28.0	9 680	-0.7	13 980	6.9	17 870	12.3
May 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	1 940	-28.0	9 740	-0.5	13 920	6.8	17 870	12.3
April 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 180	1.8	13 450	34.5
		5 Years	1 940	-28.0	9 490	-1.0	13 850	6.7	17 870	12.3
March 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 250	2.5	13 450	34.5
		5 Years	1 940	-28.0	9 480	-1.1	13 850	6.7	17 870	12.3

February 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 250	2.5	13 450	34.5
		5 Years	1 940	-28.0	9 480	-1.1	13 850	6.7	17 870	12.3
January 2024	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 250	2.5	13 450	34.5
		5 Years	1 940	-28.0	9 190	-1.7	13 740	6.6	17 870	12.3
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		5 Years	1 940	-28.0	8 980	-2.1	13 740	6.6	17 870	12.3
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		5 Years	1 940	-28.0	8 840	-2.4	13 730	6.6	17 870	12.3
October 2023	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 270	2.7	13 450	34.5
		5 Years	1 940	-28.0	8 470	-3.3	13 720	6.5	17 870	12.3
September 2023	EUR 10000	1 Year	1 840	-81.6	7 960	-20.4	10 270	2.7	13 450	34.5
		5 Years	1 940	-28.0	10 070	0.1	13 720	6.5	17 870	12.3
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