## CREDIT SUISSE

## Monthly Performance Scenario

This document is not marketing material.

This document provides you with information on past performance scenarios.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

## CS (CH) 130/30 Swiss Equity Fund EB CHF

ISIN: CH0234020532

Management Company: UBS Fund Management (Switzerland) AG

Swiss Financial Market Supervisory Authority (FINMA) is responsible for supervising UBS Fund Management (Switzerland) AG in relation to this key investor information.

Date of production: 8 March 2025

## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented were an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

Currency is CHF

|                       |   | Stress  |   | Unfavourable   |  | Moderate  |   | Favourable   |  |
|-----------------------|---|---|---|--|--|---|---|--|--|
| Example<br>Investment | Term  | What you<br>might get<br>back after<br>costs<br>(CHF)   | average<br>return<br>each year<br>(%)   | What you<br>might get<br>back after<br>costs<br>(CHF)  | average<br>return<br>each year<br>(%)  | What you<br>might get<br>back after<br>costs<br>(CHF)   | average<br>return<br>each year<br>(%)   | What you<br>might get<br>back after<br>costs<br>(CHF)  | average<br>return<br>each year<br>(%)  |
| CHF 10,000.00         | 1 Year  | 3,645.00  | -63.60%   | 8,206.00   | -17.90%  | 10,236.00   | 2.40%   | 12,200.00  | 22.00%   |
|                       | 7 Years   | 3,739.00  | -13.10%   | 10,194.00  | 0.30%  | 17,640.00   | 8.40%   | 19,506.00  | 10.00%   |
| CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%   | 8,206.00   | -17.90%  | 10,236.00   | 2.40%   | 12,200.00  | 22.00%   |
|                       | 7 Years   | 3,665.00  | -13.40%   | 9,826.00   | -0.30%   | 17,679.00   | 8.50%   | 19,832.00  | 10.30%   |
| CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%   | 8,206.00   | -17.90%  | 10,236.00   | 2.40%   | 12,200.00  | 22.00%   |
|                       | 7 Years   | 3,169.00  | -15.10%   | 9,085.00   | -1.40%   | 17,679.00   | 8.50%   | 19,832.00  | 10.30%   |
| CHF 10,000.00         | 1 Year  | 2,851.00  | -71.50%   | 8,206.00   | -17.90%  | 10,253.00   | 2.50%   | 12,200.00  | 22.00%   |
|                       | 7 Years   | 2,187.00  | -19.50%   | 9,147.00   | -1.30%   | 17,762.00   | 8.60%   | 21,504.00  | 11.60%   |
| CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%   | 8,206.00   | -17.90%  | 10,272.00   | 2.70%   | 12,200.00  | 22.00%   |
|                       | 7 Years   | 2,187.00  | -19.50%   | 9,501.00   | -0.70%   | 17,762.00   | 8.60%   | 21,504.00  | 11.60%   |
| CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%   | 8,206.00   | -17.90%  | 10,273.00   | 2.70%   | 12,478.00  | 24.80%   |
|                       | 7 Years   | 2,186.00  | -19.50%   | 9,610.00   | -0.60%   | 17,776.00   | 8.60%   | 21,504.00  | 11.60%   |
| CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%   | 8,206.00   | -17.90%  | 10,332.00   | 3.30%   | 12,478.00  | 24.80%   |
|                       | 7 Years   | 2,187.00  | -19.50%   | 9,800.00   | -0.30%   | 17,952.00   | 8.70%   | 22,201.00  | 12.10%   |
| CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%   | 8,206.00   | -17.90%  | 10,332.00   | 3.30%   | 12,478.00  | 24.80%   |
|                       | 7 Years   | 2,187.00  | -19.50%   | 9,792.00   | -0.30%   | 17,987.00   | 8.70%   | 22,404.00  | 12.20%   |
| CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%   | 8,206.00   | -17.90%  | 10,332.00   | 3.30%   | 12,478.00  | 24.80%   |
|                       | 7 Years   | 2,186.00  | -19.50%   | 9,584.00   | -0.60%   | 17,987.00   | 8.70%   | 22,404.00  | 12.20%   |
|                       | Investment<br>CHF 10,000.00<br>CHF 10,000.00<br>CHF 10,000.00<br>CHF 10,000.00<br>CHF 10,000.00<br>CHF 10,000.00<br>CHF 10,000.00 | Investment     Term       Investment     1 Year       CHF 10,000.00     1 Years       CHF 10,000.00     1 Year       T Years     1 Year | Example<br>InvestmentTermWhat you<br>might get<br>back after<br>costs<br>(CHF)CHF 10,000.001 Year3,645.007 Years3,739.00CHF 10,000.001 Year2,849.00CHF 10,000.001 Year3,665.00CHF 10,000.001 Year2,849.00CHF 10,000.007 Years3,169.00CHF 10,000.007 Years3,169.00CHF 10,000.001 Year2,851.00CHF 10,000.007 Years2,187.00CHF 10,000.001 Year2,850.00CHF 10,000.001 Year2,849.00CHF 10,000.001 Year2,850.00CHF 10,000.001 Year2,187.00CHF 10,000.001 Year2,187.00 | Example<br>InvestmentTermWhat you<br>might get<br>back after<br>costs<br>(CHF)average<br>return<br>each year<br>(%)CHF 10,000.001 Year3,645.00-63.60%CHF 10,000.007 Years3,739.00-113.10%CHF 10,000.001 Year2,849.00-71.50%CHF 10,000.001 Year3,665.00-13.40%CHF 10,000.001 Year3,665.00-13.40%CHF 10,000.001 Year3,665.00-11.50%CHF 10,000.001 Year2,849.00-71.50%CHF 10,000.001 Year2,850.00-71.50%CHF 10,000.001 Year2,850.00-71.50%CHF 10,000.001 Year2,849.00-71.50%CHF 10,000.001 Year2,849.00-71.50%CHF 10,000.001 Year2,849.00-71.50%CHF 10,000.001 Year2,850.00-71.50%CHF 10,000.001 Year2,850. | Example<br>InvestmentTermWhat you<br>might get<br>back after<br>costs<br>(CHF)verage<br>return<br>each year<br>(%)What you<br>might get<br>back after<br>costs<br>(CHF)CHF 10,000.00<br>CHF 10,000.001 Year3,645.00-63.60%3,206.007 Years3,739.00-13.10%10,194.00CHF 10,000.00<br>T Years1 Year2,849.00-71.50%8,206.00CHF 10,000.00<br>CHF 10,000.001 Year3,665.00-13.40%9,826.00CHF 10,000.00<br>T Years1 Year2,849.00-11.50%8,206.00CHF 10,000.001 Year2,849.00-11.50%8,206.00CHF 10,000.001 Year2,851.00-71.50%8,206.00CHF 10,000.001 Year2,187.00-71.50%8,206.00CHF 10,000.001 Year2,849.00-71.50%8,206.00CHF 10,000.001 Year2,850.00-71.50%8,206.00CHF 10,000.001 Year2,850.00-71.50%8,206.00CHF 10,000.001 Year2,850.00-71.50%8,206.00CHF 10,000.001 Year< | Example<br>InvestmentTermWhat you<br>might get<br>back after<br>costs<br>(CHF)average<br>return<br>each year<br>(%)what you<br>might get<br>back after<br>costs<br>(CHF)average<br>return<br>each year<br>(%)average<br>might get<br>back after<br>costs<br>(CHF)average<br>might get<br>back after<br> | Example<br>Investment     Term     Wat you<br>might get<br>back after<br>costs<br>(CHF)     What you<br>might get<br>back after<br>costs<br>(CHF)     average<br>might get<br>back after<br>costs<br>(CHF)     average<br>might get<br>back after<br>costs<br>(CHF)     average<br>might get<br>back after<br>costs<br>(CHF)     what you<br>might get<br>back after<br>costs<br>(CHF)       CHF 10,000.00     1 Year     3,645.00     -63.60%     8,206.00     -17.90%     10,236.00       CHF 10,000.00     1 Year     3,739.00     -71.50%     8,206.00     -17.90%     10,236.00       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -0.30%     17,679.00       CHF 10,000.00     1 Year     3,665.00     -11.40%     9,826.00     -17.90%     10,236.00       CHF 10,000.00     1 Year     3,665.00     -71.50%     8,206.00     -17.90%     10,236.00       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -17.90%     10,253.00       CHF 10,000.00     1 Year     2,187.00     -19.50%     9,01.00     -1.40%     10,273.00       CHF 10,000.00     1 Year     2,187.00     -71.50%     8,206.00     -17.90%     10,332.00 </td <td>Example<br/>Investment     Term     What you<br/>might get<br/>back after<br/>costs<br/>(CHF)     What you<br/>might get<br/>back after<br/>costs<br/>(CHF)     average<br/>return<br/>ech year     average<br/>return<br/>ech year       CHF 10,000.00     1 Year     3,645.00     -63.60%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     3,739.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     3,665.00     -13.40%     9,826.00     -0.30%     17,640.00     8.00%       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Years     3,169.00     -15.10%     8,206.00     -17.90%     10,253.00     2.50%       CHF 10,000.00     1 Years     2,187.00     -19.50%     8,206.00     -17.90%     10,272.00     2.70%       CHF 10,000.00     1 Years     2,187.00     -19.50%     9,501.00     -0.60%     17,762</td> <td>Example<br/>Investment     Term     What you<br/>might get<br/>costs<br/>(CHF)     average<br/>return<br/>each year<br/>(%)     What you<br/>might get<br/>back after<br/>costs<br/>(CHF)     average<br/>return<br/>each year<br/>(%)     What you<br/>might get<br/>back after<br/>costs     wight get<br/>return<br/>each year<br/>(%)     wight get<br/>back after<br/>costs       CHF 10,000.00     1 Year     3.645.00     -63.60%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     3.739.00     -13.10%     10.194.00     0.30%     17.640.00     8.40%     19.206.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.851.00     -71.50%     8.206.00     -17.90%     10.273.00     2.60%     21.504.00       CHF 10,000.00     1 Year     2.187.00     -19.</td> | Example<br>Investment     Term     What you<br>might get<br>back after<br>costs<br>(CHF)     What you<br>might get<br>back after<br>costs<br>(CHF)     average<br>return<br>ech year     average<br>return<br>ech year       CHF 10,000.00     1 Year     3,645.00     -63.60%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     3,739.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Year     3,665.00     -13.40%     9,826.00     -0.30%     17,640.00     8.00%       CHF 10,000.00     1 Year     2,849.00     -71.50%     8,206.00     -17.90%     10,236.00     2.40%       CHF 10,000.00     1 Years     3,169.00     -15.10%     8,206.00     -17.90%     10,253.00     2.50%       CHF 10,000.00     1 Years     2,187.00     -19.50%     8,206.00     -17.90%     10,272.00     2.70%       CHF 10,000.00     1 Years     2,187.00     -19.50%     9,501.00     -0.60%     17,762 | Example<br>Investment     Term     What you<br>might get<br>costs<br>(CHF)     average<br>return<br>each year<br>(%)     What you<br>might get<br>back after<br>costs<br>(CHF)     average<br>return<br>each year<br>(%)     What you<br>might get<br>back after<br>costs     wight get<br>return<br>each year<br>(%)     wight get<br>back after<br>costs       CHF 10,000.00     1 Year     3.645.00     -63.60%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     3.739.00     -13.10%     10.194.00     0.30%     17.640.00     8.40%     19.206.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.849.00     -71.50%     8.206.00     -17.90%     10.236.00     2.40%     12.200.00       CHF 10,000.00     1 Year     2.851.00     -71.50%     8.206.00     -17.90%     10.273.00     2.60%     21.504.00       CHF 10,000.00     1 Year     2.187.00     -19. |

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|              |                       |         | Stress  |                                       | Unfavourable  |                                       | Moderate  |                                       | Favourable  |                                       |
|--------------|-----------------------|---------|---|---------------------------------------|---|---------------------------------------|---|---------------------------------------|---|---------------------------------------|
| Date         | Example<br>Investment | Term    | What you<br>might get<br>back after<br>costs<br>(CHF) | average<br>return<br>each year<br>(%) |
| 31/05/2024   |                       | 1 Year  | 2,850.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,333.00   | 3.30%                                 | 13,804.00   | 38.00%                                |
|              | CHF 10,000.00         | 7 Years | 2,186.00  | -19.50%                               | 9,537.00  | -0.70%                                | 18,056.00   | 8.80%                                 | 23,430.00   | 12.90%                                |
| 30/04/2024   | CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,333.00   | 3.30%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,186.00  | -19.50%                               | 9,196.00  | -1.20%                                | 18,056.00   | 8.80%                                 | 23,430.00   | 12.90%                                |
|              |                       | 1 Year  | 2,849.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,342.00   | 3.40%                                 | 13,804.00   | 38.00%                                |
| 31/03/2024   | CHF 10,000.00         | 7 Years | 2,186.00  | -19.50%                               | 9,328.00  | -1.00%                                | 18,136.00   | 8.90%                                 | 23,430.00   | 12.90%                                |
| 29/02/2024   |                       | 1 Year  | 2,851.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,368.00   | 3.70%                                 | 13,804.00   | 38.00%                                |
|              | CHF 10,000.00         | 7 Years | 2,187.00  | -19.50%                               | 9,057.00  | -1.40%                                | 18,142.00   | 8.90%                                 | 23,430.00   | 12.90%                                |
| 1 (01 (000 1 | CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,377.00   | 3.80%                                 | 13,804.00   | 38.00%                                |
| 31/01/2024   |                       | 7 Years | 2,186.00  | -19.50%                               | 9,116.00  | -1.30%                                | 18,169.00   | 8.90%                                 | 23,430.00   | 12.90%                                |
| 31/12/2023   | CHF 10,000.00         | 1 Year  | 2,848.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,406.00   | 4.10%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,185.00  | -19.50%                               | 8,792.00  | -1.80%                                | 18,181.00   | 8.90%                                 | 23,430.00   | 12.90%                                |
| 30/11/2023   | CHF 10,000.00         | 1 Year  | 2,848.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,417.00   | 4.20%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,671.00  | -2.00%                                | 18,208.00   | 8.90%                                 | 23,430.00   | 12.90%                                |
| 31/10/2023   | CHF 10,000.00         | 1 Year  | 2,848.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,426.00   | 4.30%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,395.00  | -2.50%                                | 18,250.00   | 9.00%                                 | 23,521.00   | 13.00%                                |
| 30/09/2023   | CHF 10,000.00         | 1 Year  | 2,848.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,454.00   | 4.50%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,771.00  | -1.90%                                | 18,360.00   | 9.10%                                 | 25,059.00   | 14.00%                                |
| 31/08/2023   | CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,457.00   | 4.60%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,874.00  | -1.70%                                | 18,360.00   | 9.10%                                 | 25,059.00   | 14.00%                                |
| 31/07/2023   | CHF 10,000.00         | 1 Year  | 2,848.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,460.00   | 4.60%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,183.00  | -19.50%                               | 9,032.00  | -1.40%                                | 18,371.00   | 9.10%                                 | 25,059.00   | 14.00%                                |
| 30/06/2023   | CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,465.00   | 4.70%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,792.00  | -1.80%                                | 18,573.00   | 9.20%                                 | 25,059.00   | 14.00%                                |
| 31/05/2023   | CHF 10,000.00         | 1 Year  | 2,850.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,465.00   | 4.70%                                 | 13,804.00   | 38.00%                                |
|              |                       | 7 Years | 2,184.00  | -19.50%                               | 8,877.00  | -1.70%                                | 18,573.00   | 9.20%                                 | 25,059.00   | 14.00%                                |
| 0/04/0000    | CHF 10,000.00         | 1 Year  | 2,849.00  | -71.50%                               | 8,206.00  | -17.90%                               | 10,465.00   | 4.70%                                 | 13,804.00   | 38.00%                                |
| 30/04/2023   |                       | 7 Years | 2,184.00  | -19.50%                               | 8,799.00  | -1.80%                                | 18,573.00   | 9.20%                                 | 25,059.00   | 14.00%                                |
| 31/03/2023   | CHF 10,000.00         | 1 Year  | 3,056.00  | -69.40%                               | 8,792.00  | -12.10%                               | 11,213.00   | 12.10%                                | 14,790.00   | 47.90%                                |
|              |                       | 7 Years | 2,341.00  | -18.70%                               | 9,179.00  | -1.20%                                | 19,909.00   | 10.30%                                | 26,849.00   | 15.20%                                |

|            |                       |         | Stress  |                                       | Unfavourable  |                                       | Moderate  |                                       | Favourable  |                                       |
|------------|-----------------------|---------|---|---------------------------------------|---|---------------------------------------|---|---------------------------------------|---|---------------------------------------|
| Date       | Example<br>Investment | Term    | What you<br>might get<br>back after<br>costs<br>(CHF) | average<br>return<br>each year<br>(%) |
| 28/02/2023 | CHF 10,000.00         | 1 Year  | 3,054.00  | -69.50%                               | 8,792.00  | -12.10%                               | 11,213.00   | 12.10%                                | 14,790.00   | 47.90%                                |
|            |                       | 7 Years | 2,340.00  | -18.70%                               | 9,299.00  | -1.00%                                | 20,006.00   | 10.40%                                | 26,849.00   | 15.20%                                |
| 31/01/2023 | CHF 10,000.00         | 1 Year  | 3,054.00  | -69.50%                               | 8,792.00  | -12.10%                               | 11,213.00   | 12.10%                                | 14,790.00   | 47.90%                                |
|            |                       | 7 Years | 2,339.00  | -18.70%                               | 9,468.00  | -0.80%                                | 20,074.00   | 10.50%                                | 26,849.00   | 15.20%                                |

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.