

Monthly Performance Scenario

This document provides you with information on performance scenarios.

What you will get from this product depends on future market performance.

BKB Sustainable – Global Equities Momentum Select, a subfund of the umbrella fund BKB Sustainable, unit class I1

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Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
August 2024	CHF 10000	1 Year	1 220	-87.8	5 350	-46.5	10 340	3.4	14 390	43.9
		6 Years	1 000	-31.9	9 920	-0.1	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	9 920	-0.1	27 200	8.7	35 260	11.1
July 2024	CHF 10000	1 Year	1 220	-87.8	5 350	-46.5	10 260	2.6	14 390	43.9
		6 Years	1 000	-31.9	9 610	-0.7	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	9 610	-0.3	26 850	8.6	35 260	11.1
June 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 250	2.5	14 390	43.9
		6 Years	1 000	-31.9	10 140	0.2	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	10 140	0.1	26 840	8.6	35 260	11.1
May 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 230	2.3	14 390	43.9
		6 Years	1 000	-31.9	9 990	0.0	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	9 990	0.0	26 570	8.5	35 260	11.1
April 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 210	2.1	14 390	43.9
		6 Years	1 000	-31.9	9 560	-0.8	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	9 560	-0.4	26 390	8.4	35 260	11.1
March 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 210	2.1	14 390	43.9
		6 Years	1 000	-31.9	10 200	0.3	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	10 200	0.2	26 230	8.4	35 260	11.1
February 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 210	2.1	14 390	43.9
		6 Years	1 000	-31.9	10 200	0.3	16 170	8.3	20 960	13.1
		12 Years	290	-25.6	10 200	0.2	26 230	8.4	35 260	11.1
January 2024	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 170	1.7	14 390	43.9
		6 Years	1 000	-31.9	8 970	-1.8	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	8 970	-0.9	25 980	8.3	35 260	11.1
December 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 170	1.7	14 390	43.9
		6 Years	1 000	-31.9	8 330	-3.0	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	8 330	-1.5	25 920	8.3	35 260	11.1
November 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 170	1.7	14 390	43.9
		6 Years	1 000	-31.9	8 230	-3.2	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	8 230	-1.6	25 430	8.1	35 260	11.1
October 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 200	2.0	14 390	43.9
		6 Years	1 000	-31.9	7 530	-4.6	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	7 530	-2.3	25 410	8.1	35 260	11.1
September 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 210	2.1	14 390	43.9
		6 Years	1 000	-31.9	5 120	-10.6	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 120	-5.4	25 410	8.1	35 260	11.1
August 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 210	2.1	14 390	43.9
		6 Years	1 000	-31.9	5 270	-10.1	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 270	-5.2	25 270	8.0	35 260	11.1
July 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 230	2.3	14 390	43.9
		6 Years	1 000	-31.9	8 410	-2.8	16 140	8.3	20 960	13.1

		12 Years	290	-25.6	8 410	-1.4	24 490	7.8	35 260	11.1
June 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 250	2.5	14 390	43.9
		6 Years	1 000	-31.9	5 470	-9.6	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 470	-4.9	24 210	7.7	35 260	11.1
May 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 260	2.6	14 390	43.9
		6 Years	1 000	-31.9	5 520	-9.4	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 520	-4.8	23 290	7.3	35 260	11.1
April 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 270	2.7	14 390	43.9
		6 Years	1 000	-31.9	5 210	-10.3	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 210	-5.3	23 040	7.2	35 260	11.1
March 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 340	3.4	14 390	43.9
		6 Years	1 000	-31.9	5 110	-10.6	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 110	-5.4	20 110	6.0	35 260	11.1
February 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 360	3.6	14 390	43.9
		6 Years	1 000	-31.9	5 200	-10.3	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 200	-5.3	18 360	5.2	35 260	11.1
January 2023	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 360	3.6	14 390	43.9
		6 Years	1 000	-31.9	5 310	-10.0	16 140	8.3	20 960	13.1
		12 Years	290	-25.6	5 310	-5.1	17 970	5.0	35 260	11.1
December 2022	CHF 10000	1 Year	1 230	-87.7	5 350	-46.5	10 390	3.9	14 390	43.9
		5 Years	290	-25.6	5 400	-5.0	17 930	5.0	35 260	11.1
November 2022	CHF 10000	1 Year	1 220	-87.8	8 360	-16.4	10 630	6.3	14 390	43.9
		5 Years	1 270	-33.8	11 220	2.3	15 130	8.6	18 200	12.7
October 2022	CHF 10000	1 Year	1 220	-87.8	8 360	-16.4	10 630	6.3	14 390	43.9
		6 Years	2 170	-39.9	9 830	-0.6	12 580	8.0	16 000	17.0
		12 Years	1 270	-33.8	11 220	2.3	15 130	8.6	18 200	12.7