

# Monthly Performance Scenario

This document provides you with information on performance scenarios.

**What you will get from this product depends on future market performance.**

BKB Sustainable - Equities Switzerland, a subfund of the umbrella fund BKB Sustainable, unit class I3

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## Monthly Performance Scenarios

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator.

			Scenarios							
			Stress		Unfavourable		Moderate		Favourable	
Date	Example Investment	Term	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)	What you might get back after costs (CHF)	Average return each year (%)
September 2024	CHF 10000	1 Year	2 450	-75.5	6 100	-39.0	10 270	2.7	14 080	40.8
		6 Years	3 660	-15.4	9 470	-0.9	15 280	7.3	21 800	13.9
		12 Years	2 280	-11.6	9 470	-0.5	26 230	8.4	33 100	10.5
August 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 270	2.7	14 080	40.8
		6 Years	2 400	-21.2	9 520	-0.8	15 280	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 520	-0.4	26 230	8.4	33 100	10.5
July 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 230	2.3	14 080	40.8
		6 Years	2 400	-21.2	9 560	-0.8	15 280	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 560	-0.4	26 000	8.3	33 100	10.5
June 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 220	2.2	14 080	40.8
		6 Years	2 400	-21.2	9 320	-1.2	15 280	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 320	-0.6	25 930	8.3	33 100	10.5
May 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 210	2.1	14 080	40.8
		6 Years	2 400	-21.2	9 370	-1.1	15 260	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 370	-0.5	25 920	8.3	33 100	10.5
April 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 210	2.1	14 080	40.8
		6 Years	2 400	-21.2	8 830	-2.1	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	8 830	-1.0	25 580	8.1	33 100	10.5
March 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 210	2.1	14 080	40.8
		6 Years	2 400	-21.2	9 030	-1.7	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 030	-0.9	25 390	8.1	33 100	10.5
February 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 210	2.1	14 080	40.8
		6 Years	2 400	-21.2	9 030	-1.7	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	9 030	-0.9	25 390	8.1	33 100	10.5
January 2024	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 200	2.0	14 080	40.8
		6 Years	2 400	-21.2	8 630	-2.4	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	8 630	-1.2	24 830	7.9	33 100	10.5
December 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 200	2.0	14 080	40.8
		6 Years	2 400	-21.2	8 550	-2.6	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	8 550	-1.3	24 810	7.9	33 100	10.5
November 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 200	2.0	14 080	40.8
		6 Years	2 400	-21.2	8 330	-3.0	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	8 330	-1.5	24 810	7.9	33 100	10.5
October 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 210	2.1	14 080	40.8
		6 Years	2 390	-21.2	7 980	-3.7	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	7 980	-1.9	24 670	7.8	33 100	10.5
September 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 230	2.3	14 080	40.8
		6 Years	2 400	-21.2	5 750	-8.8	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	5 750	-4.5	24 320	7.7	33 100	10.5
August 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 230	2.3	14 080	40.8
		6 Years	2 400	-21.2	5 940	-8.3	15 250	7.3	21 800	13.9

		12 Years	1 170	-16.4	5 940	-4.3	23 790	7.5	33 100	10.5
July 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 260	2.6	14 080	40.8
		6 Years	2 400	-21.2	6 110	-7.9	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	6 110	-4.0	23 750	7.5	33 100	10.5
June 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 270	2.7	14 080	40.8
		6 Years	2 400	-21.2	6 340	-7.3	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	6 340	-3.7	23 500	7.4	33 100	10.5
May 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 270	2.7	14 080	40.8
		6 Years	2 400	-21.2	6 370	-7.2	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	6 370	-3.7	23 270	7.3	33 100	10.5
April 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 290	2.9	14 080	40.8
		6 Years	2 400	-21.2	6 040	-8.1	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	6 040	-4.1	23 260	7.3	33 100	10.5
March 2023	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 310	3.1	14 080	40.8
		6 Years	2 400	-21.2	6 120	-7.9	15 250	7.3	21 800	13.9
		12 Years	1 170	-16.4	6 120	-4.0	22 340	6.9	33 100	10.5
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		6 Years	2 400	-21.2	6 280	-7.5	15 250	7.3	21 800	13.9
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		12 Years	1 170	-16.4	6 370	-3.7	20 370	6.1	33 100	10.5
December 2022	CHF 10000	1 Year	2 440	-75.6	6 100	-39.0	10 390	3.9	14 080	40.8
		5 Years	1 170	-16.4	6 570	-3.4	20 340	6.1	33 100	10.5
November 2022	CHF 10000	1 Year	2 450	-75.6	8 420	-15.8	10 540	5.4	12 660	26.6
		5 Years	2 760	-22.7	11 870	3.5	13 740	6.6	18 130	12.6
October 2022	CHF 10000	1 Year	2 450	-75.6	8 420	-15.8	10 540	5.4	12 660	26.6
		6 Years	3 780	-27.7	10 230	0.8	11 880	5.9	16 790	18.9
		12 Years	2 760	-22.7	11 870	3.5	13 740	6.6	18 130	12.6